

Alabama Associated General Contractors

Affinity Group Retirement Plan Program.



People driven. Outcome focused.™

Alabama AGC is pleased to introduce the **AGC Affinity Group Retirement Plan Program**, a 401(k) Plan program created to allow each of our members the opportunity to keep your current plan's objectives while experiencing the group cost saving advantages given to our members.

AGC selected to partner with two of the most highly respected retirement plan service providers in the world, Merrill Lynch and CUNA Mutual Retirement Solutions.

Benefits to our members include:

- A no-cost comprehensive review of your current plan's design with consultative advice on ways to enhance your plan
- Professional guidance with investment selection specific to your plan
- A straightforward and transparent cost structure that's easy to understand

Paxton Heath

Merrill Lynch

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AGC Affinity Group Retirement Plan Program designed exclusively for Alabama AGC members.

The program is constructed with a focus on simplifying the burden our members face when it comes to:

- Selecting and monitoring plan investments
- Understanding and controlling costs
- Ensuring employees have access to relevant and easy to understand information

CUNA Mutual Retirement Solutions client service model



Guidance employees need: RetireOnTarget®



RetireOnTarget provides employees with a real-time snapshot of their retirement savings progress every time they sign into the website. With one click, employees receive guidance on changes they can make to get on target to attain their goals.

Consider the value of satisfaction in knowing you and your employees have the *right* retirement plan at the right price. By adding the strength of CUNA Mutual Retirement Solutions for your administration and record keeping needs as well as Merrill Lynch, the world's largest brokerage firm providing proven investment services, our members will experience the satisfaction of helping their employees achieve a secure retirement.



CUNA Mutual Retirement Solutions designs simple and practical retirement programs that help hard-working Americans save for the future. For more than fifty years, we have been a leading provider of qualified and nonqualified retirement solutions that delivers service excellence and customer-focused, best-in-class products.



Alabama AGC was chartered in 1920 and has grown to become a \$100 million corporation with holdings throughout Alabama and the Florida Panhandle. We have 26 full-time employees, a full-time lobbyist in Montgomery, and own offices in Florence, Huntsville, Birmingham, Mobile and Pensacola. Simply put, the Alabama AGC is the oldest, biggest and best non-residential construction trade association in Alabama.

CUNA Mutual Retirement Solutions is the marketing name for CPI Qualified Plan Consultants, Inc. a member company of CUNA Mutual Group. CUNA Mutual Group is the marketing name for CUNA Mutual Holding Company, a mutual insurance holding company, its subsidiaries and affiliates. Life, accident, health and annuity insurance products are issued by CMFG Life Insurance Company. Each insurer is solely responsible for the financial obligations under the policies and contracts it issues. Corporate headquarters are located in Madison, Wisconsin. Securities distributed by CUNA Brokerage Services, Inc., member FINRA/SIPC, a registered broker dealer.

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