<u>Using the Medicare.gov Plan Finder Tool:</u> 11 Steps for Part D Comparisons

Things to remember:

- Do not use back arrows!
- Don't forget that once you get to Step 5 (entering your drugs), you need to change the Plan Finder's Drug List default password for the beneficiary's comparison from the date the comparison was run to the beneficiary's birthdate. (more detailed instructions to follow see instructions at the end of Step 5))
- When you get to the beneficiary enrollment don't forget to click on the DHHS
 watermark in the table titled "Your Personal Information" (more detailed instructions
 to follow see Step 11)

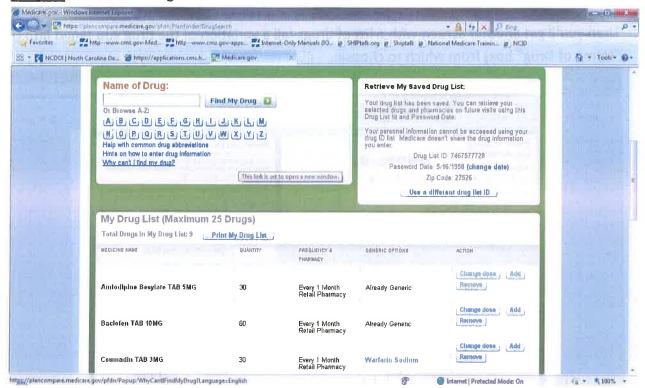
Step 1: Go to www.medicare.gov

Step 2: In approximately the middle of the screen, you'll see a yellow box with a search icon (magnifying glass) that reads: "Find health & drug plans"

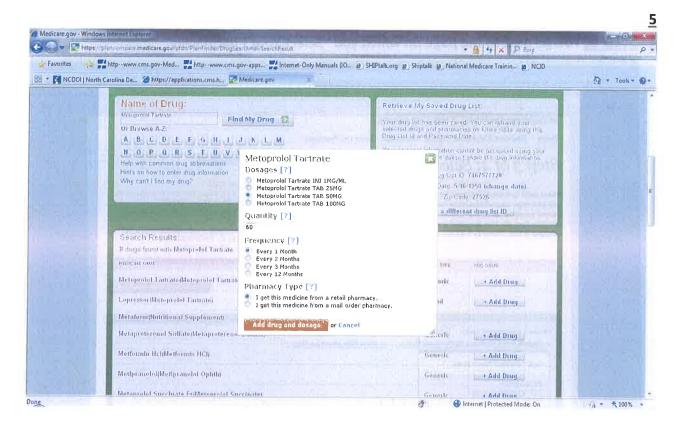


Step 3: Click on that yellow box and you'll be taken to "Medicare Plan Finder" page

Step 5: Enter Your Drugs



Enter each prescription (not over-the-counter) medication by typing the name in the box beneath the title, "Name of Drug". As you begin to type in the name, the drop down box will appear with a list of drugs beginning with the letters you have typed. Select the correct drug and it will automatically enter the rest of the name into the box. Then click on "Find My Drug".



This screen reflects strength and form of medicine, quantity taken in a month (this beneficiary takes 100 mg twice a day) and the frequency they refill the prescription.

When you click on correct Dosage, Quantity and Frequency, click on "Add drug and dosage" and it will add your medicine to the list.

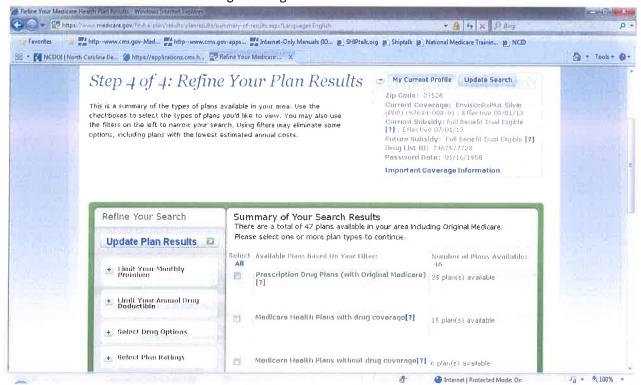
Click "Add My Drug".

If the drug you entered is a brand name and a generic version is available, you will at this point get a pop-up window about whether the drug you wish to enter is brand or generic. Ask the beneficiary to confirm whether the prescription is currently written for a generic or brand name drug. The information you key into the plan finder tool must be specific to the way the prescription is written.

<u>Remember</u> that at this point, move to the box at the top right of your screen, titled "Retrieve My Saved Drug List". Click on the default password and the system will bring up a separate window. Choose the beneficiary's birthdate as the new password, click "Change Password" in the box and you'll have completed this step.

Return to the task of entering the rest of the beneficiary's drugs: With each medicine, return to the "Name of Drug" box at the top of the screen and begin process again. When list is complete, scroll to the bottom of the page and click on "My Drug List is Complete"

Step 7: You'll come to a page in which you'll be prompted to "Refine Your Search". We suggest you not try to limit the search according to the parameters on the left of the screen. Instead, choose one of the options on the right: "Prescription Drug Plans", "Medicare Health Plans with Drug Coverage" and "Medicare Health Plans without Drug Coverage"

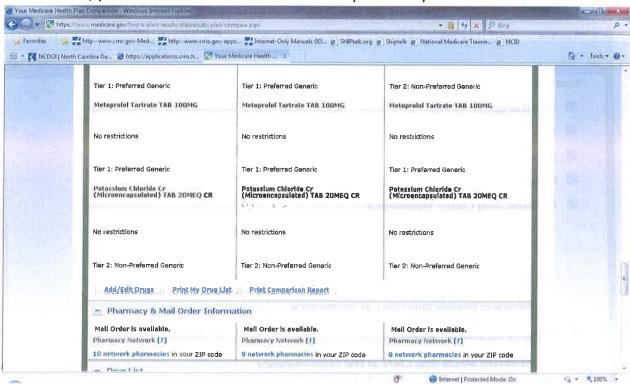


Then click "Continue to Plan Results" at bottom of screen:

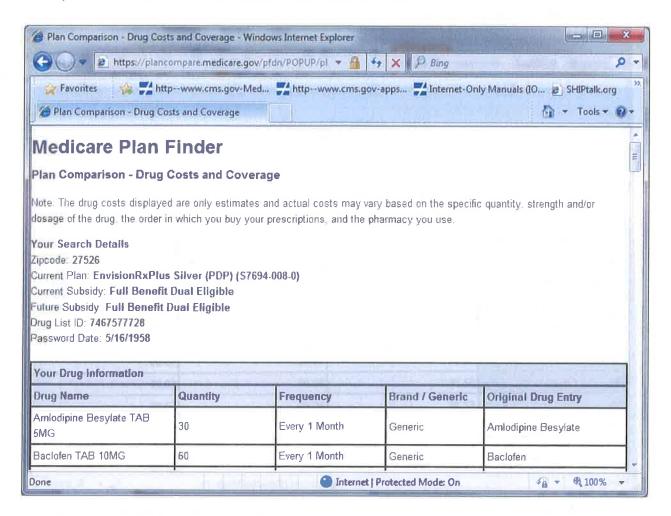
Step 8: Plan Results will list the most cost effective plans in descending order – most cost effective at the top of the list. You can look at all plans and get details about each by clicking on the name of the plan, it will bring up a page titled, "Your Plan Details" there will be several tabs with information: "Overview", "Health Plan Benefits", "Drug Costs" and "Coverage and Plan Ratings". When you've finished reviewing details of any or all plans, you can maneuver back to the previous page by clicking on the "Return to previous page" prompt at the top of the Details page.

Remember: Do not use back arrows!

Step 10: If you want to print the report, scroll down to the end of the drug plan data for all the drugs on the beneficiary's list. Just above the section titled "Pharmacy and Mail Order Information", you'll see a field that reads: "Print Comparison Report"



Then you'll be taken to another window that looks like this:



Step 11: At this point, you will consult with the beneficiary and discuss the specifics of each plan and then determine whether or not the beneficiary wishes to enroll.

Enrollment in a plan can be done by clicking on the "Enroll" button that appears with each individual drug plan in the Comparison.

When you get to the enrollment page, there is a very faint CMS watermark (DHHS eagle) in the upper right hand corner of the enrollment form.

