FRUGAL

DEBT PAYDOWN WORKSHEET

Creditor:____

Balance



BANK ACCOUNT INFO

NAME: **ADDRESS: ACCOUNT TYPE: USERNAME: ACCOUNT #** PASSWORD: **ROUTING #** NOTES: NAME: ADDRESS: **ACCOUNT TYPE: USERNAME: ACCOUNT #** PASSWORD: **ROUTING #** NOTES: NAME: ADDRESS: **ACCOUNT TYPE: USERNAME: ACCOUNT #** PASSWORD: **ROUTING #** NOTES: NAME: ADDRESS: **ACCOUNT TYPE: USERNAME: ACCOUNT #** PASSWORD: **ROUTING #** NOTES: NAME: **ADDRESS**: **USERNAME: ACCOUNT TYPE: ACCOUNT #** PASSWORD: **ROUTING #** NOTES: NAME: **ADDRESS: ACCOUNT TYPE: USERNAME: ACCOUNT #** PASSWORD: **ROUTING #** NOTES:



HOLIDAYS & OBSERVANCES

– JANUARY –	- FEBRUARY -	– MARCH –
– APRIL –	– MAY –	IIINE
- APRIL -	- MAY -	– JUNE –
– JULY –	– AUGUST –	– SEPTEMBER –
- OCTOBER -	- NOVEMBER -	– DECEMBER –

YEARLY FINANCIAL GOALS

GOAL #1	Why?
	Total Amount_ Date to Complete
GOAL #2	Why?
	Total Amount_ Date to Complete_
GOAL #3	Why?
	Total Amount_ Date to Complete_
GOAL #4	Why?
	Total Amount_ Date to Complete_
GOAL #5	Why?
	Total Amount DatetoComplete



YEARLY FINANCIAL GOALS TRACKER

1				
Amou Date:	unt:			
Dare.				
PROGRESS BAI	R			
20%	40%	60%	80%	100%
2				
Amou	ınt:			
Date:				
PROGRESS BAF	२			
20%	40%	60%	80%	100%
3				
Amou	ınt:			
Date:				
PROGRESS BAF	₹			
20%	40%	60%	80%	100%



EMERGENCY FUND TRACKER



Goal: \$_____

Deadline:_____

BILL TRACKER

Date	Bill	Amount	J	F	М	A	М	J	J	A	S	0	N	D



MONTH:____

SUN	MON	TUE	WED	THU	FRI	SAT

MONTHLY FINANCIAL GOALS

Nha	t improvements can be made from last month?
	STEPS TO REACH GOALS
Note	es:





MONTHLY LEDGER

DATE	DESCRIPTION	AMOUNT	TOTAL



MONTHLY BUDGET

	BUDGETED	ACTUAL	DIFFERENCE	NOTES
INCOME				
Regular Income				
Other Income				
EXPENSES				
Mortgage/Rent				
HouseMaintenance				
Taxes				
Insurance				
Electricity				
Water				
Sewage				
Gas				
Phone				
Trash				
Cable				
Cell Phone				
Groceries				
Entertainment				
Charity/Donations				
Fuel				
Auto Insurance				
Car Payment				
Child Care				
Credit Cards/Debt				
Loans				
Child Support				
Clothing				
SAVINGS				
Retirement				
College				
Basic/Other				
TOTALS				
Takal Imaaaa	Takal	_		

Total Income - Total Expenses =



NOTES