

**Laura Tabili FOIA Request: Item 3**

## Gift Agreement Summary Form

**Date of Agreement or Commitment:** The agreement commenced on November 25, 2014, and the agreement expires thirty days after the submission of the final report unless terminated sooner.

**Donor Name:** John Templeton Foundation

**Amount or Description of Gift:** \$2,963,741 in 4 annual increments.

### Conditions of Grant:

- The grant is meant to reevaluate the sources and causes of prosperity by drawing on the tools of philosophy, politics and economics (PPE); challenging “Ideal Theories” of justice, the re-emerging field of “politics, philosophy, and economics and seek to make philosophical theorizing more relevant not only in academia but in the larger community by pursuing the following three avenues: (Exhibit A)
  1. Support a publishing program that helps not only to train and place a generation of influential college teachers, but also produce the materials that those teachers teach.
  2. Create a scholarly PPE community of sister organizations emerging around the world led by PPE scholars.
  3. Establish new PPE majors for college students and a training program for high school teachers.
- The University agreed to comply with the budget, which indicates the amounts, by categories of expense, on which JTF has based its support, and the agreed upon scope of work in the award notice.
- The University agreed to provide accurate update reports in January, April, and October from 2015-2017.
- The University agreed to provide accurate progress reports and financial reports annually in 2015 and 2016.
- The University agreed to provide an interim report, a final report, and final financial report with a final executive summary.
- The University agreed to give notice of material changes of purpose, character, or method of operation related to the grant.
- The University agreed that reallocation of grant funds exceeding \$5,000 or 20% of the cumulative total must be approved by JTF.
- The University agreed to keep systematic records of all expenditures relating to the grant.

Confirmed as to Terms.

## **Gift Agreement Summary Form**

**Date of Agreement or Commitment:** June 2, 2009

**Donor Name:** Donors Trust

**Amount or Description of Gift:** \$380,000 in 5 annual increments of \$76,000 to support a Freedom Center professorship salary and employee related expenses.

**Conditions of Gift:**

- The University agreed to use the gift to provide the salary and employee related expenses of the Center Director during the three summer months during each of the five fiscal years in which the Donor's Trust funds are provided.
- If the conditions of this gift are met, the University will create a position for a tenure-eligible assistant professor in the Freedom Center effective not later than July 1, 2014. This professorship was not created.

Confirmed as to Terms.

## **Gift Agreement Summary Form**

**Date of Agreement or Commitment:** July 7, 2009

**Donor Name:** The Charles G. Koch Charitable Foundation

**Amount or Description of Gift:** \$1,000,000 in 5 annual increments of \$200,000 to support a Freedom Center professorship salary.

**Conditions of Gift:**

- The University agreed to recruit and hire a tenured professor to work in the Freedom Center and agreed to show the credentials of the candidate for hire to the CGK Charitable Foundation
- The University shall submit a written proposal to CGK each year of the projected annual expenses of the professorship position on or before April 1.
- The selection and funding process for the professorship position will exist for a term of 7 years.
- The named professorship position will exist for a term of at least 25 years.

Confirmed as to Terms.

## **Gift Agreement Summary Form**

**Date of Agreement or Commitment:** November 11, 2009

**Donor Name:** Randy P. Kendrick and Earl G. Kendrick

**Amount or Description of Gift:** \$1,500,000 in 5 annual increments of \$300,000 to support a Freedom Center professorship salary, fringe benefits, and employee related expenses.

**Conditions of Gift:**

- The University agreed to recruit and hire a tenured professor to work in the Freedom Center, and agreed to share the credentials of the candidate for hire to Randy P. Kendrick and Earl G. Kendrick.
- The named professorship position shall remain in the Freedom Center for 25 years.

Confirmed as to Terms.

## **Gift Agreement Summary Form**

**Date of Agreement or Commitment:** October 17, 2017

**Donor Name:** The Thomas W. Smith Foundation

**Amount or Description of Gift:** \$900,000 in 4 annual increments of \$225,000 to support a Freedom Center professorship salary, employee-related expenses, startup, ongoing research expense, initial relocation expenses and endowment fund fees.

**Conditions of Gift:**

- The University agreed to hire a new full-time tenure-eligible professor to work in the Freedom Center.

Confirmed as to Terms.

## **Gift Agreement Summary Form**

**Date of Agreement or Commitment:** June 1, 2009

**Donor Name:** The Thomas W. Smith Foundation

**Amount or Description of Gift:** \$600,000 in 5 annual increments of \$120,000 to support a Freedom Center professorship salary, fringe benefits and employee related expenses required for this position through June 30, 2014.

**Conditions of Gift:**

- The University agreed to hire a new full-time tenured or tenure-eligible professor to work in the Freedom Center and agreed to show TWSF the credentials of the candidate for hire prior to extending an offer. The University agreed to extend an offer to the selected candidate before July 1, 2009, and to fill the position prior to August 15, 2010.
- Any funds not used for the professor position should be used for another faculty position within the Center, then for operational support. The funds should remain in the Center.
- The professorship shall be a named professorship.

Confirmed as to Terms.