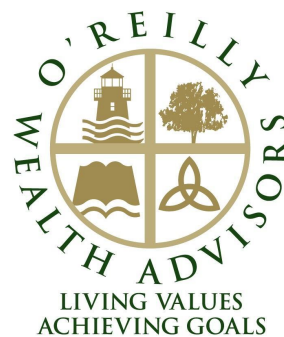




LUNCH & LEARN

Tuesday, November 13, 2018

O'Reilly Wealth Advisors
Retirement Plan Consultant
Fiduciary, will Provide an Update
on 401(k)'s with Takeaways and
Actions.



Possible Future Regulatory Relief

Pensions & Investments

Sept, 3, 2018, Washington DC, The Executive Order directing administration officials to expand retirement savings options by revisiting rules on open multiple employer plans was welcomed by retirement savings advocates...

Retirement Plan Law Imposed



- 5 or More Employees? CalSavers Forces a Decision!
- Executive Order Highlights a New Plan Type.
- Lawsuits Bring Fiduciary Consultants to Small Plan Market and Highlight Differences in Small and Large Plans.

- For Lunch RSVP to O'Reilly Wealth Advisors at
- (760) 504-6040 or roadmap@oreillywa.com.
- Meeting Time: 12:00-1:30 pm, Tuesday, Nov. 13
- Arrive early for parking, a great seat and networking!