

VALUE PRICING AGREEMENT SCHEDULE



Preparation of:

- All tax returns for the group
 - All necessary financial statements
 - All statutory returns currently required by your business and previously prepared by us
- Plus
- Unlimited phone discussions, advice and meetings regarding day to day matters
 - A free review of all your Business and Private Loans
 - Receipt of our Quarterly Newsletter

Additional fees for work outside the above description will be charged either as a VARIATION ORDER or on a newly agreed Value Pricing Agreement discussed with you before we commence work.

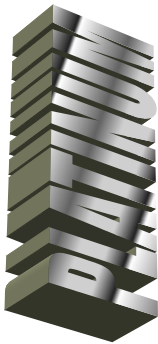


Based on our experience with your business we would like to tailor a package to suit you. This service unlike Platinum Services does not include unlimited consultation or input on day to day business but it's more our expectation of your needs and wants. We will sit down with you and specify your needs and expectations.

It will typically include all services in Silver Service; plus additional components may be added such as:

- Annual reconciliation of BAS returns
- Preparation of quarterly BAS & IAS returns;
- Tax planning assessment before the end of the year
- Providing Trust Account clearance of ATO refunds/cheques for entities that don't have their own bank account
- Assistance with Employee Recruitment
- Assistance with Wills
- Succession Planning
- Business Plans
- Team Advisory Board
- Client Advisory Board
- Marketing Strategies
- Pension & Superannuation Plans
- Annual Business Performance Review plus Report
- Review of Insurance both personal and business
- Liaise with you and your Financial Planner regarding Wealth Creation/Protection
- Review and Target Growth in your Business Value
- Assess the Profit Improvement Potential in your Business
- Strategic Review of your Business

*All services included in **Silver Service plus specified assignments from Gold Service PLUS:***



- Unlimited meetings, advice, investigations, planning and assistance as and when required regarding your current operations but excluding new ventures or extremely complicated matters which could not have been envisaged by either party prior to establishing this agreement.
- Priority enrolment in our soon to launched 2IC MBA
- 50% discount on all seminars conducted by 2IC
- 50% discount on any Principa systems implemented in your business
- Invites to our quarterly Boardroom Lunches

NOTE: Excluded from this package will be assistance in recruiting new employees for your organisation. This will be dealt with as a Variation Order and a new Value Pricing Agreement drawn up before we commence work.

VARIATION ORDER



Where you require services which are outside those envisaged by the above services we will **before commencing work** discuss with you the basis for our fee arrangement based on a Value Priced agreed fixed fee. We will document this arrangement so as to ensure no surprises.

NOTE RE POOR RECORDS SUPPLIED: If records or information supplied is in a format that is below the standard previously supplied or expected we will discuss options to get clients records to a suitable standard for the various service levels to be applicable. We reserve the right to return your books for more attention or arrange a Value Priced Agreement for us to review and correct the inaccuracies.