



Aorere Resources

2016 Annual General Meeting
26 July 2016

Aorere Resources

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93 The Terrace, Wellington, PO Box 231, Takaka 7142, New Zealand

www.aorereresources.co.nz

Portfolio makeup – what we hold – net assets \$650k* (0.09 cps)

| | |
|--------------------------|-----|
| Chatham Rock Phosphate | 51% |
| Asian Minerals | 31% |
| Cash & other investments | 18% |

- *Excludes \$212k Nevada Gold related expenditure to date*

Chatham Rock Phosphate



- Mineral explorer formed in 2004 and listed on NZAX in 2006
- Mineral asset is 23.4Mt phosphate resource offshore NZ
- Core business sourcing and marketing reactive rock phosphate
- Aim to resubmit environmental permit application mid 2017
- 20 year mining permit granted December 2013
- Intends using dredging contractor Boskalis to mine deposit
- Production targeted to commence in 2020
- Will list during Q3 2016 on TSX.V through reverse takeover
- Actively seeking other phosphate sources to spread risk

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Asian Mineral Resources

- TSX.V listed and operates a nickel mine in Vietnam
- Coming to the end of its mine life
- Looking at other options including active exploration nearby
- We hold less than 1% now but still have director representation
- Watch this space



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Aorere Future Plans



- Major focus is on Nevada Gold project
- Cost of portfolio is USD 2 million
- Hold 14 week option to acquire a portfolio of gold assets
- Includes Fondaway Canyon which could be in production in 3 years and has been valued at USD18 million
- Project finance discussions for mine development well advanced
- Immediate target to list Nevada Gold on the TSX.V
- Requires \$360k raised by private placements and likely share purchase plan
- Simon Henderson will present this project in more detail

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