



9 August 2017

Share Purchase Plan

Aorere Resources Limited (**Aorere**) is pleased to announce it intends to undertake a share purchase plan (**SPP**) offer to existing shareholders.

As foreshadowed at the annual meeting of shareholders held on 20 July 2017, Aorere seeks to raise capital to broaden its investment portfolio beyond the existing interests in Chatham Rock Phosphate and Asian Mineral Resources.

Aorere considers the stored electricity and electric car revolution to provide attractive investment opportunities and intends to use SPP proceeds to invest in commodities (such as cobalt, nickel, lithium and copper) as well as downstream componentry required for this sector.

The SPP will offer existing shareholders the opportunity to apply for \$2,550 of new shares at an issue price of \$0.00085 per share (representing 3 million shares). Shareholders can choose to apply for more shares beyond this allocation, subject to the availability of shares and NZX Listing Rule 7.3.4(c).

The indicative SPP timetable (subject to regulatory approvals) is outlined below:

Event	Date
Record Date	Thursday 24 August 2017
SPP opens and Offer Booklet sent to Eligible Shareholders	Friday 25 August 2017
Closing Date for SPP	Friday 15 September 2017
Allotment of Shares	On or before Friday 22 September 2017
Holding statements sent to Shareholders	Friday 22 September 2017

An Appendix 7 release accompanies this announcement.

For and on behalf of the Board,

Chris Castle
Managing Director
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