



# PacPortal Access Form

\_\_\_\_\_  
Name of Institution

Please provide the individual's name, address, phone number, and type of permission granted for each individual whom access will be allowed. Note that an individual may have access to loan files, financial reports, and notification of new loans, if applicable.

Add  Remove

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Phone number

Type of Access Granted:

Loan file access

Financial reports access

Notification of New Loans

Add  Remove

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Phone number

Type of Access Granted:

Loan file access

Financial reports access

Notification of New Loans

Add  Remove

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Phone number

Type of Access Granted:

Loan file access

Financial reports access

Notification of New Loans

Add  Remove

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Phone number

Type of Access Granted:

Loan file access

Financial reports access

Notification of New Loans

Add  Remove

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
Email address

\_\_\_\_\_  
Phone number

Type of Access Granted:

Loan file access

Financial reports access

Notification of New Loans

\_\_\_\_\_  
Printed Name and Title

\_\_\_\_\_  
Authorizing Signature

\_\_\_\_\_  
Date