# IPv6 deployment in Latin America and the Caribbean

CaribNOG 13 – Warrens, Barbados

Kevon Swift kevon@lacnic.net



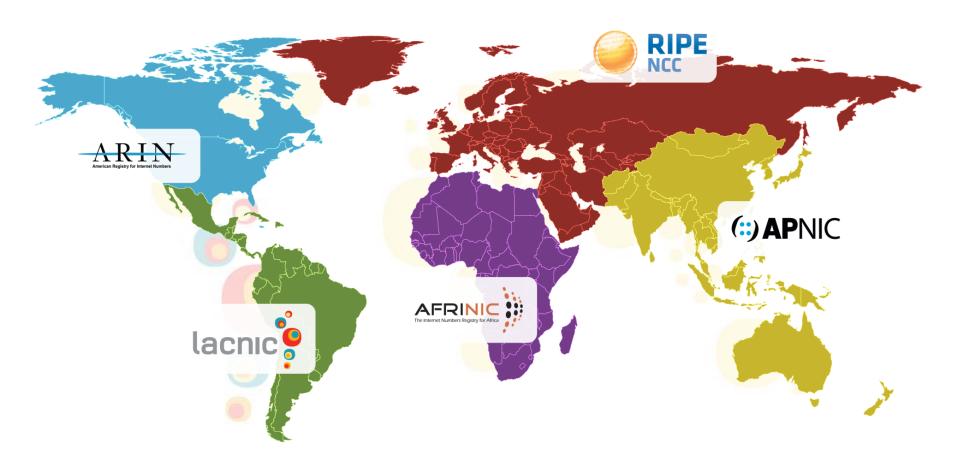


#### Agenda

- **LACNIC** Caribbean snapshot
- IPv6 End User Readiness
- IPv6 in Latin America
  - LACNIC/CAF IPv6 KPI ICAv6
  - Results across LACNIC economies
  - Case Studies
  - Economic Model
- Lessons Learnt
  - Recommendations



## The Regional Internet Registries (RIRs)





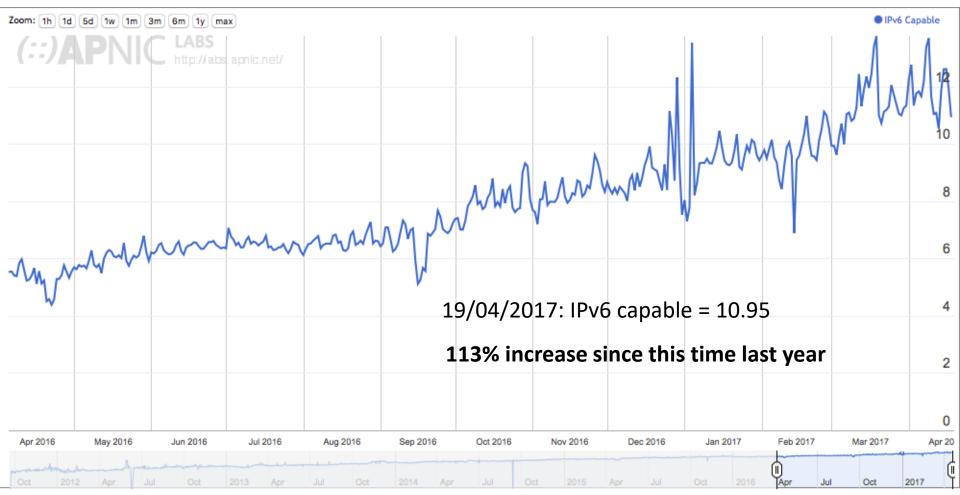
## LACNIC's Caribbean Service Area (pop/Internet users)

- •Aruba (110,663 / 88.6%)
- •Belize (340,844 / 41.59%)
- •BES [Bonaire (17,408), St Eustatius (3,543), Saba(1,991)]
- •Cuba (11,04<mark>7,251/37.31</mark>%)
- •Curacao (146,836 / \*43%)
- •Dominica Republic (10,349,741 / 54.22%)
- •Guyana (735,554 / 38<mark>.20%)</mark>
- •French Guiana (250,109 / \*72%)
- •Haiti (9,996,731 / 12.20%)
- •St Maarten (40,850 / \*26.84%)
- •Suriname (576,311 / 42.7%)
- •Trinidad and Tobago (1,341,151 / 69.2%)



Source: ITU Statistics (2015)

#### IPv6 measurement End user readiness: World





#### The IPv6 economy league table (top 20)

http://stats.labs.apnic.net/ipv6/ as of 17/04/2017

| СС | Country                  | IPv6 capable (%) |
|----|--------------------------|------------------|
| BE | Belgium                  | 53.97            |
| DE | Germany                  | 43.66            |
| СН | Switzerland              | 34.89            |
| US | United States of America | 33.64            |
| GR | Greece                   | 32.89            |
| LU | Luxembourg               | 29.86            |
| IN | India                    | 25.50            |
| GB | Great Britain            | 25.00            |
| PT | Portugal                 | 24.95            |
| JP | Japan                    | 22.18            |
| IE | Ireland                  | 21.31            |
| FR | France                   | 18.82            |
| CA | Canada                   | 18.53            |
| EC | Ecuador                  | 18.02            |
| EE | Estonia                  | 17.35            |
| PE | Peru                     | 17.15            |
| MY | Malaysia                 | 15.67            |
| NO | Norway                   | 15.54            |
| TT | Trinidad and Tobago      | 15.01            |
| AU | Australia                | 14.96            |



#### Various ways to measure IPv6 adoption

Opendata Project by LACNIC: http://stats.labs.lacnic.net/CAF-LACNIC ICAv6 Index and Partial Indicators: http://portalipv6.lacnic.net/caf-lacnic/

Google IPv6 Statistics: global and by country

APNIC Capability Measurements by <u>country</u> and <u>estimated population</u> <u>using IPv6 per ASN</u>

Akamai IPv6 Adoption Visualization:

https://www.akamai.com/es/es/our-thinking/state-of-the-internet-report/state-of-the-internet-ipv6-adoption-visualization.jsp

Various Measurements on the World IPv6 Launch Website: <a href="http://www.worldipv6launch.org/measurements/">http://www.worldipv6launch.org/measurements/</a>

Cisco 6lab Project (very comprehensive information): <a href="http://6lab.cisco.com/index.php">http://6lab.cisco.com/index.php</a>

RIPE Statistics: <a href="http://v6asns.ripe.net/v/6?s="http://v6asns.ripe.net/v/6?s=" ALL</a>



| State of the | Internet IPv6 Adoption Vi | ualization               | Networks Countries |
|--------------|---------------------------|--------------------------|--------------------|
|              |                           |                          | Search Q           |
| RANK         | IPV6 % ▼                  | COUNTRY                  |                    |
| 1            | 37.7%                     | Belgium                  |                    |
| 2            | 26.9%                     | Greece                   |                    |
| 3            | 21.7%                     | United States of America |                    |
| 4            | 21.5%                     | Switzerland              |                    |
| 5            | 19.2%                     | Germany                  |                    |
| 6            | 19.0%                     | Trinidad And Tobago      |                    |
| 7            | 17.6%                     | Luxembourg               |                    |
| 8            | 16.7%                     | India                    |                    |
| 9            | 15.7%                     | Estonia                  |                    |
| 10           | 13.6%                     | Portugal                 |                    |







## Special Report: IPv6 Deployment for Social and Economic Development in Latin America and the Caribbean

- LACNIC teamed up with CAF Development Bank of Latin America to examine IPv6 deployment in Latin America and the Caribbean
- Results aim to clarify:
  - Why IPv6 adoption is still low in Latin America and the Caribbean compared to other regions
  - What can be done to improve deployment
- Conducted over 10-month period in 2015
- Results published at <a href="http://portalipv6.lacnic.net">http://portalipv6.lacnic.net</a>

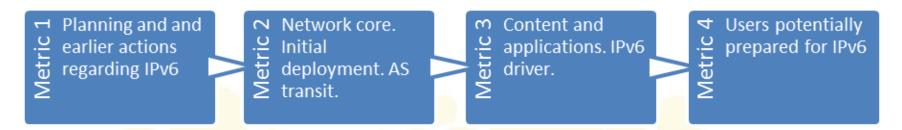


#### Research included

- Surveys among LACNIC Members addressing deployment (or not) of IPv6
- LACNIC IPv6 KPI (ICAv6) based on Cisco's methodology for evaluating various stages of the Internet value chain
- 10-country sample comprising face-to-face interviews with ISPs, public entities and academic institutions
- Dynamic model to assist ISPs with the financial implications of various deployment strategies
- Successful cases, guidelines, recommendations



#### LACNIC ICAv6



- 1. PACTO (Planning): % of IPv6 allocated prefixes with observed traffic wrt total allocations.
- 2. ASTRAN (AS with IPv6 transit): AS transit with observed IPv6 traffic. Average of AS's providing IPv6 transit and IPv4 transit AS's that have an IPv6 assignment.
- 3. CONT (Content): Sum of the weighted % of IPv6 accessible sites plus the weighted % of IPv6 proof/test domains ("IPv6" embryos according to LACNIC).
- 4. USUARIOS (Users): percentage of IPv6-capable end-users

### Results

| Country                   | ICAv6            | PACTO | <b>ASTRAN</b> | CONT                | USUARIOS     |
|---------------------------|------------------|-------|---------------|---------------------|--------------|
| Argentina                 | 26.33            | 6.55  | 75.75         | 32.64               | 2.02         |
| Aruba                     | 15               | 50    | 50            | 46.77               | 0            |
| Belize                    | 12.61            | 4.35  | 46.22         | 52.9                | 0            |
| Bolivia                   | 20.04            | 6.45  | 33.02         | 47.88               | 5.09         |
| Brazil                    | 38.4             | 11.53 | 67.88         | 51.21               | 15.5         |
| Chile                     | 20.15            | 11.35 | 71.61         | 45.63               | 0.01         |
| Colombia                  | 26.13            | 14.29 | 93.28         | 53.96               | 0.01         |
| Costa Rica                | 19.85            | 10.84 | 70.69         | 39.53               | 0.01         |
| Cuba                      | 27.5             | 16.67 | 100           | 50.64               | 0            |
| Curacao                   | 15.01            | 5.88  | 54.95         | 50.37               | 0            |
| Dom Rep                   | 27.28            | 19.44 | 80.53         | 48. <mark>11</mark> | 1.04         |
| Ecuador                   | 48.82            | 59.38 | 97.77         | 48.73               | <b>17.85</b> |
| El Sal <mark>vador</mark> | 7.39             | 4.17  | 24.34         | 49.17               | 0.02         |
| F Gu <mark>iana</mark>    | <mark>2</mark> 7 | 0     | 100           | 46.99               | 0            |
| Guatemala                 | 33.22            | 14.81 | <b>74.75</b>  | 48.97               | 6.61         |
| Guyana                    | 28.2             | 40    | 100           | 49.26               | 0            |
| Haiti 🛑                   | 0                | 0     | 0             | 55.18               | 0            |
| <b>Honduras</b>           | 19.51            | 3.08  | 71.92         | 51.7                | 0            |
| Mexico                    | 21.77            | 19.85 | 63.33         | 54.62               | 0.62         |
| Nicaragua                 | 2.63             | 5.56  | 9.11          | 49.03               | 0            |
| Panama                    | 20.25            | 1.49  | 74.85         | 51.28               | 0            |
| Paraguay                  | 19.83            | 2.78  | 70.68         | 45.03               | 0.02         |
| Peru                      | 35.52            | 28.85 | 54.78         | 50.16               | 16.05        |
| Suriname                  | 2.72             | 75    | 0             | 45.51               | 0.01         |
| T&T                       | 38.24            | 16.67 | 68.26         | 50.9                | 14.95        |
| Uruguay                   | 24.88            | 11.11 | 80.58         | 51.16               | 0.31         |
| Venezuela                 | 19.92            | 13.56 | 72.28         | 48.82               | 0            |



#### Field Work: Summary of findings

- Roughly only four (4) countries have more than 1% of users ready for IPv6 (Bolivia, Brazil, Ecuador and Peru). Most ISPs are still not offering IPv6 to end users (residential, mobile) but most have IPv6 deployed in their network core;
- 30% of organisations in the region are thinking about deploying IPv6 in 2016;
- Most commonly, the transition strategy adopted is Dual Stack with native IPv6 & private IPv4 + CGN44;
- Countries with large Internet penetration are the most delayed in IPv6 uptake (lower growth rate, IPv4 stock still enough for their needs)

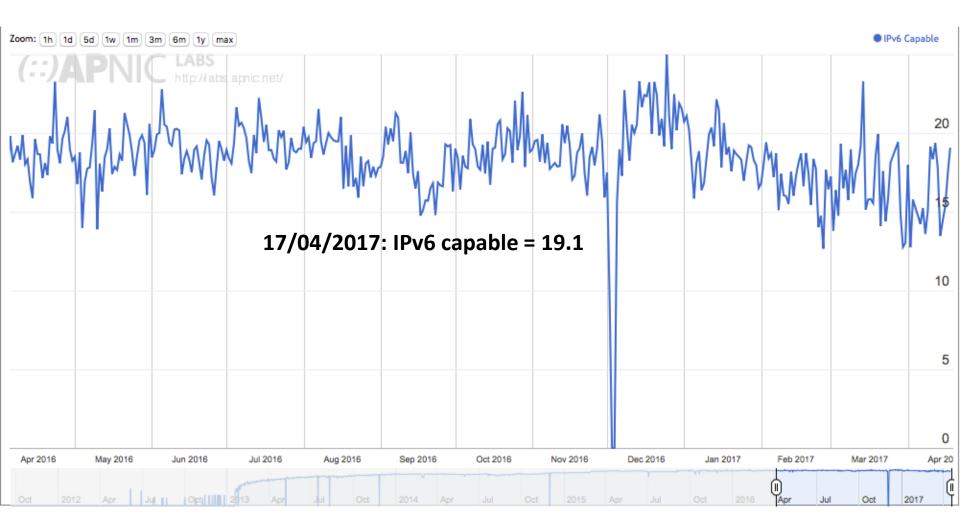


### Field Work: Summary of Findings con't

- ISPs:
  - So called "IPv6-ready" CPEs not so IPv6-ready
  - Provisioning systems & internal BSS software
  - Operations / help-desk training (but not a big issue)
- NRENs / Universities: IPv6 deployed in CPEs but some campus problems: Wi-Fi & firewalls generally not supporting IPv6 (or not configured)
- Governments: e-Gov systems, Government portals, community Wi-Fi networks not supporting IPv6



#### Perú





#### Peru IPv6 leaderboard

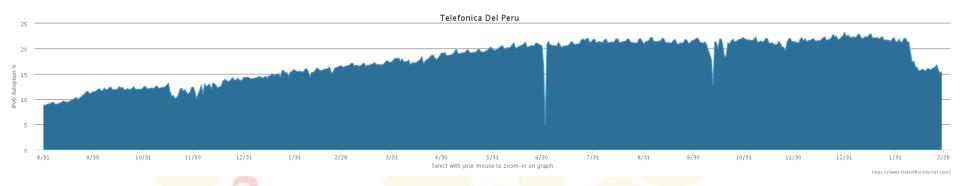
| ASN    | Organization         | IPv6 capable (%) |
|--------|----------------------|------------------|
| 6147   | Telefonica del Peru  | 22.50            |
| 12252  | America Movil Peru   | 0.02             |
| 262253 | Econocable Media     | 0.07             |
| 262210 | Viettel PER          | 0.16             |
| 21575  | Entel Peru           | 0.03             |
| 277843 | Optical Technologies | 0.32             |
| 19180  | Americatel Peru      | 0.08             |
| 52400  | Olo del Peru         | 0.00             |

#### Telefónica – Perú

- **2008:** address shortage identified due to high growth rate of DSL customers
  - Internal planning involving all areas of the company
- 2010: equipment and software testing
- **2012:** started ADSL IPv6 service
- IPv6 in HFC network is expected by 2016 and mobile in 2017



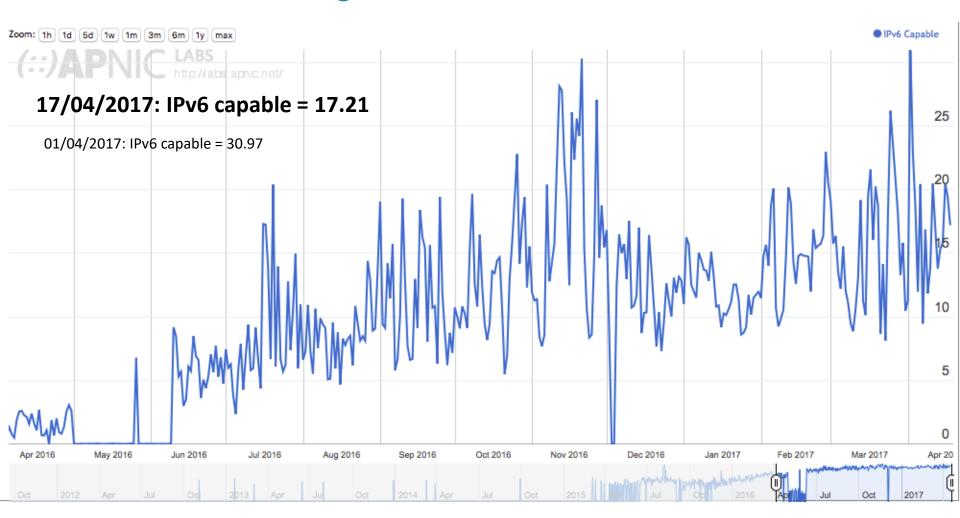
#### Telefónica – Perú



- CGN deployed due to IPv4 shortage (2012)
  - Corporate users and some DSL users get public IPs
  - Mobile uses CGN
  - IPv6: dual stack, CGN for IPv4 address sharing
- No problems identified in BSS
- Provisioning systems were part of the initial plan
- Help Desk: IP technology is irrelevant



#### Trinidad and Tobago





#### T&T IPv6 leaderboard

| ASN    | Organization                     | IPv6 capable (%) |
|--------|----------------------------------|------------------|
| 27665  | Columbus Communications Trinidad | 0.00             |
| 5639   | TSTT                             | 0.00             |
| 33576  | DIG001 – Digicel Jamaica         | 78.30            |
| 27924  | Massy Communications             | 0.00             |
| 27789  | Greendot                         | 0.02             |
| 61478  | Air Link Communications          | 0.00             |
| 263222 | RVR International                | 0.02             |
| 46764  | UWI Open Campus                  | 0.04             |
| 27800  | Digicel Trinidad and Tobago      | 0.00             |

http://stats.labs.apnic.net/ipv6/PE 19/04/2017



#### **Economic Model**

#### Control Panel

#### I.1 NLV of the Costs of Each Alternative

|   | Net Present Value |
|---|-------------------|
| Alternative 1, transition with dual-stack and CGNAT with CPE    | \$4.910.952,82    |
| Alternative 1, transition with dual-stack and CGNAT without CPE | \$2.312.338,22    |
| Alternative 2, using CGNAT without implementing IPv6            | \$6.192.207,28    |
| Alternative 3, purchasing IPv4 addresses without NAT or IPv6    | \$4.077.689,49    |

#### I.2 Main Parameters

| Rate of opportunity cost of capital.  | 12%        |
|---|------------|
| Service life of dual-stack CPEs or timeframe for replacement of IPv4-only CPEs with dual-stack CPEs | 5,0        |
| Service life of IPv4-only CPEs. Alternative 2.  | 5,0        |
| Total number of current residential customers   | 100.000    |
| Idem but already served with IPv4 addresses (CGNAT or individual IPv4 addresses)                    | 50.000     |
| Annual customer base growth rate  | 15%        |
| CGNAT operational capacity – simultaneous sessions – calculation module                             | 10.000.000 |
| Maximum average number of sessions per user without dual-stack                                      | 1.000      |
| Minimum design number of sessions with CGNAT per user without dual-                                 | 1.000      |
| stack, by quality   |            |
| % of IPv4 sessions per user with dual-stack (CONT indicator)  | 4,92%      |
| Minimum design number of sessions with CGNAT per use with dual-<br>stack, by quality                | 492        |
| % of users connected simultaneously   | 30%        |
| Average number of users per client  | 3          |
| Annual drop in IPv4-only CPE prices   | 10%        |
| Reduction of the price difference between dual-stack vs. IPv4-only CPEs = 0 in 5 years              | 20%        |
|   |            |
| Annual ARPU per customer assumed to be constant   | \$240,00   |







#### General recommendations

- Adjustments to regulatory frameworks and policies so that they will facilitate IPv6 deployment (telecoms, ICT, public procurement).
- Intervention at the regulatory level does not compromise technological neutrality
- Support for academic networks and universities (agents for innovation)
- Develop road map to encourage a timely transition to IPv6, including training plans





#### portalipv6.lacnic.net/



#### Upcoming research

Governments as promoters of the Internet of Things: Recommendations for Latin America and the Caribbean

To promote leadership among regional governments as promoters of IoT

#### 3 phases:

- Research on socioeconomic impacts of IoT and identify technical and regulatory requirements
- Best practices guide on based on experiences in 5 countries: CO, PA, BR, CR, PE
- Sensitisation campaign in international spaces









