



**Building Youth, One Boat at a Time**

Urban Boatbuilders, Inc. 2288 University Avenue West, Saint Paul MN, 55114 651.644.9225  
www.urbanboatbuilders.org

## **Planned Giving at Urban Boatbuilders**

Leave a meaningful legacy at Urban Boatbuilders and for the youth we serve through planned giving. Giving a planned gift allows for Urban Boatbuilders to plan better for the future, and allows for you to make the ultimate gift, one that will impact the lives of many. Thank you for considering this option.

If you have already included Urban Boatbuilders in your will or a planned gift, please complete the Statement of Intent, located [here](#) and forward your planned giving documents to:

Urban Boatbuilders  
Attn: Marc Hosmer  
2288 University Avenue West  
Saint Paul, MN 55104

Tax I.D. Number: 41-1831598

## **Charitable Bequests**

### **What is a charitable bequest?**

A gift given through a will/estate, trust, or other beneficiary designation (e.g., life insurance, individual retirement account, an annuity, bank or brokerage account, etc.).

### **Where should a charitable bequest and/or documents be sent?**

They can be sent to the Urban Boatbuilders office. The address is:

Urban Boatbuilders  
Attn: Marc Hosmer  
2288 University Avenue West  
Saint Paul, MN 55104

**What documents are required?** Urban Boatbuilders requires a Statement of Intent be printed and filled out, located [here](#), and a copy of the will or trust document in order to verify and complete the planned giving process.

## **Do you need proof of Urban Boatbuilders tax-exempt status?**

Urban Boatbuilders can provide you with a signed W-9 and/or an IRS Determination Letter. Please contact [marc@urbanboatbuilders.org](mailto:marc@urbanboatbuilders.org) or call (651) 644-9225 to receive these documents.

## **Bequest Sample Language**

Sample language you and your lawyer may want to consider when drafting a planned gift is located below. Please note that these are suggestions, and you should always consult with a legal counselor or your financial representative when drafting a will or planned gift.

### **An Unrestricted Gift**

*I give and bequeath to Urban Boatbuilders, a 501(c)(3) nonprofit corporation headquartered in Saint Paul, Minnesota, the sum of \$ (or % of my estate; or the property described herein) for its general purposes.*

### **A Restricted Gift\***

*I give and bequeath to Urban Boatbuilders, a 501(c)(3) nonprofit corporation headquartered in Saint Paul, Minnesota, the sum of \$ (or % of my estate) to be used for (specify purpose). If in the opinion of the Board of Directors of Urban Boatbuilders, the income or principal cannot be used for the purposes described herein, they may use the principal or income or both for a different but related purpose that best serves the intent of the bequest.*

\*Urban Boatbuilders requires a minimum gift of \$10,000 for a restricted request. Please consult with the Executive Director prior to making any restricted gifts.

***Thank you!***