

Property

- | | |
|--|---|
| <input type="checkbox"/> Deed or Lease for your property | <input type="checkbox"/> Copy of tax assessment notices |
| <input type="checkbox"/> Homeowners Insurance Policy | <input type="checkbox"/> Purchase contracts |
| <input type="checkbox"/> Car Insurance Policy | <input type="checkbox"/> Records of capital improvements etc. |
| <input type="checkbox"/> Vehicle Titles | |
| <input type="checkbox"/> A list of mortgages & loans | |

Medical

- | | |
|---|--|
| <input type="checkbox"/> Health Insurance Information | <input type="checkbox"/> Information on health history and medical conditions, insurance information |
| <input type="checkbox"/> List of Essential Medications | |
| <input type="checkbox"/> In Case of Emergency Contacts | |
| <input type="checkbox"/> Name & Contact Info for all Physicians | |

Personal

- | | |
|--|--|
| <input type="checkbox"/> Passport | <input type="checkbox"/> Military Papers |
| <input type="checkbox"/> Driver's License | <input type="checkbox"/> Birth Certificate/Adoption Papers |
| <input type="checkbox"/> Copies of Social Security Cards | <input type="checkbox"/> Marriage Certificates |
| <input type="checkbox"/> Citizenship/Immigration Papers | |

Estate

- | | |
|---|--|
| <input type="checkbox"/> Copies of Wills / Trusts | <input type="checkbox"/> Veterans Benefits Information |
| <input type="checkbox"/> Lawyer contact information | <input type="checkbox"/> Life insurance policy/agent contact information |
| <input type="checkbox"/> Name of executor | |

Financial

- | | |
|--|--|
| <input type="checkbox"/> Recent income tax returns | <input type="checkbox"/> Credit contracts, agreements, records of credit payments. |
| <input type="checkbox"/> Property Tax Records | <input type="checkbox"/> Logins & passwords for online banking |
| <input type="checkbox"/> Copy of stocks, bonds, savings bonds and other securities | <input type="checkbox"/> Information about safety deposit boxes & keys |
| <input type="checkbox"/> List of credit cards, bank accounts etc... | |

Extras

- A thumb drive or CD with digital versions of the essential documents
- A thumb drive or CD with your most precious family photos.