

Goodwill Industries Of The Chesapeake, Incorporated And Subsidiaries

Consolidated Statement Of Financial Position
December 31, 2012

<u>Assets</u>	<u>2012</u>
Cash and cash equivalents	\$ 12,706,838
Accounts receivable, net	2,561,644
Inventory	152,500
Prepaid expenses and other assets	828,285
Investments (Notes 2, 3 and 7)	19,342,256
Land, buildings and equipment, net (Note 4)	11,481,608
Bond closing costs	24,481
Restricted investments (Note 10)	480,853
Total assets	\$ 47,578,465
<u>Liabilities And Net Assets</u>	
Liabilities	
Accounts payable	\$ 1,386,836
Accrued expenses	3,102,352
Long-term debt (Note 5)	2,205,000
Total liabilities	6,694,188
Commitments And Contingencies (Notes 8, 9, 10 and 11)	
Net Assets	
Unrestricted	
Operating	12,233,743
Designated for long-term investment (Note 2)	19,332,692
Investment in plant	9,301,089
	40,867,524
Temporarily restricted (Note 6)	16,753
Total net assets	40,884,277
Total liabilities and net assets	\$ 47,578,465

See Notes To Consolidated Financial Statements.