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MISSION STATEMENT
The Massachusetts Bar Foundation represents the commitment of the lawyers and judges of Massachusetts to improve the administration of justice, to promote an understanding of the law, and to ensure equal access to the legal system for all residents of the Commonwealth, particularly those most vulnerable.
2018 MBF GREAT FRIEND OF JUSTICE AWARD
Lonnie A. Powers
Massachusetts Legal Assistance Corporation

2018 SUMMARY
FINANCIAL STATEMENT

AS OF 12/31/18

ASSETS

Cash and Equivalents $1,850,986
Investments — short-term $3,181,901
Investments — long-term $1,539,609
Receivables and Property $31,426

TOTAL ASSETS $6,603,922

LIABILITIES AND NET ASSETS

Current Liabilities $1,299,047
Net Assets* $5,304,875

TOTAL LIABILITIES & NET ASSETS $6,603,922

REVENUES

IOLTA Receipts $2,398,230
Contributions $215,599
Investment Income $(94,371)

TOTAL REVENUES $2,519,458

EXPENSES

Grants $2,388,527
Foundation Operations $340,963

TOTAL EXPENSES $2,729,490

CHANGE IN NET ASSETS $(210,032)

*FUNDS THAT COMPRISE OUR NET ASSETS

IOLTA Grant Fund $1,768,064
Fellows Fund $385,417
Fellows Pledges Receivable $41,211
MBF Reserve Fund $1,708,675
IOLTA Stabilization Fund $738,466
Civil Justice Fund $201,502
Smith Family Fund $266,907
George P. Napolitano Fund $53,189
Casey Coyne Fund $9,927
County Funds for Justice $62,763
Gray Scholarship Fund $26,618
Hennessey Fund $42,136

TOTAL NET ASSETS $5,304,875

The audit opinions of the 2018 financial statements prepared by O’Connor & Drew PC were unqualified. This report applies to the complete set of financial statements which is not presented herein, but which is available by contacting the MBF.

2018 MBF PRESIDENT’S AWARDS

Lawrence J. Farber
Amherst

Albert P. Zabin
Boston

Lawrence J. Farber (right) presents Lonnie Powers with the
Great Friend of Justice Award.

MBF President Harvey Weiner (right) presents Lonnie Powers with the
Great Friend of Justice Award.

MBF Board of Trustees members at the 2018 Annual Meeting.

MBF Board of Trustees members at the 2018 Annual Meeting.
2018 MBF LEGAL INTERN FELLOWSHIP PROGRAM
The MBF Legal Intern Fellowship Program selects exemplary law students to receive stipends of $6,000 each for work at Massachusetts nonprofits each summer. The MBF’s Legal Intern Fellowship Program was created to inspire a future generation of public interest attorneys, while simultaneously increasing staff resources to local legal aid organizations. The program is funded by Fellows’ contributions and the Smith Family Fund.

2018 MBF LEGAL INTERN FELLOWS

David Romanow  
Boston College Law School
Internship: MetroWest Legal Services  
(Supported by the MBF Fellows Fund)

Veronica Saltzman  
Harvard Law School
Internship: ACLU of Massachusetts  
(Supported by MBF Fellows Fund)

MacKenzie Speer  
Northeastern University School of Law
Internship: Greater Boston Legal Services  
(Supported by MBF Fellows Fund)

Chloe Sugino  
Boston University School of Law
Internship: Kids in Need of Defense (KIND)  
(Supported by Smith Family Fund)

2018 HURRICANE RELIEF GRANTS
This year, the MBF awarded grants totaling $56,800 from the proceeds of the Hamilton Hurricane Relief Fundraiser, which was conducted jointly with the Mass. Bar Association and the Mass. Association of Hispanic Attorneys. The following initiatives were selected to receive grants to provide civil legal services for hurricane survivors:

Community Legal Aid  
Central-West Hurricane Relief Project — $28,400

The Hispanic Federation  
UNIDOS Housing Coalition Project — $28,400

These grants were made possible by the support of all of the raffle participants and the following donors:

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2018 FELLOWS FUND GRANTS

Newton North High School  
MBA Mock Trial Travel Grant — $2,500

Massachusetts Bar Institute/Association  
Worcester/Springfield Judicial Youth Corps Program — $35,000

President Weiner presenting Newton North High School with a travel grant for the National High School Mock Trial Championship.

Lynne Wester presenting fundraising and donor relations tips to the attendees at the 5th annual Grantee Roundtable Luncheon.

MBF President Harvey Weiner speaking at the 2018 Judicial Youth Corps Appreciation Day Ceremony.

This report covers MBF activities for the period of Jan. 1, 2018 through Dec. 31, 2018. Every effort has been made to ensure accuracy. If you feel there has been an error or omission in this report, please contact our Program Assistant at (617) 338-0647.
2018/2019 IOLTA Grant Program Recipients

The MBF continued to award grants through its IOLTA Grants Program this year. In total, we awarded $2.3 million to 90 programs.

BARNSTABLE COUNTY
Barnstable Bar Association
Lawyer for the Day Program... $12,000
Barnstable Bar Association
Pro Bono Conciliation Program... $7,920
Cape Cod Dispute Resolution Center, Inc.
Cape Cod Court Mediation & Conciliation Program... $18,000
WE CAN
Legal Assistance Program... $15,700

BERKSHIRE COUNTY
Berkshire County Regional Housing Authority
Housing Services & Mediation Program... $30,000
Community Legal Aid, Inc.
Family Law Advocacy Project - Berkshire County... $28,000
Massachusetts Immigrant and Refugee Advocacy Coalition
Berkshire Immigrant Center... $19,000

BRISTOL COUNTY
Bristol County Bar Association
Pro Bono Conciliation Project... $10,000
Catholic Social Services of Fall River, Inc.
Immigration Law Program... $110,000
South Coastal Counties Legal Services
Education Advocacy Project... $35,000
South Coastal Counties Legal Services
Elder Law Project... $20,000
South Coastal Counties Legal Services
Homelessness Prevention Project... $33,000
The Women's Center
Legal Advocacy Program... $30,000

ESSEX COUNTY
Children's Law Center of Massachusetts
Child & Adolescent Legal Services Program... $60,000
Essex County Bar Association
Multi-Court Pro Bono
Conciliation Program... $15,000
Essex County Bar Association
Probate & Family Law Court Lawyer of the Day Program... $17,000
Jeanne Geiger Crisis Center
Domestic Violence Family Law Program... $18,500
North Shore Community Action Programs
Housing Law Services Program... $18,000
North Shore Community Mediation
Court and Community Mediation Program... $5,000
Northeast Legal Aid
Consumer Law Project... $16,000
Northeast Legal Aid
Domestic Violence and Helpline Project... $10,000
Northeast Legal Aid
Immigrant Victims of Domestic Violence Program... $37,500

HAMPDEN COUNTY
Community Legal Aid
Hampden County Education Law Project... $10,000
Community Legal Aid
Housing Court Intervention Project... $50,000
Community Legal Aid
Senior Partners for Justice - West Program... $17,000
Community Legal Aid
Volunteers for Justice Program... $7,500
Hampden County Bar Association
Children's Law Project... $50,000

HAMPDEN COUNTY
Center for New Americans
Citizenship & Immigration Legal Services Program... $16,500
Community Legal Aid
Family Law Advocacy Project - Hampden & Franklin Counties... $15,000
Hampden County Bar Association
Domestic Relations for Children Program... $18,000
Hampden County Bar Association
Hampden Elder Law Program... $5,000
Safe Passage
Legal Advice and Referral Panel... $20,000

HAMPDEN COUNTY
Community Dispute Settlement Center
Divorce/Paternity & District Court Mediation... $15,000
De Novo (formerly CLSACC)
Domestic Violence & Child Support Advocacy Project... $33,000
De Novo (formerly CLSACC)
Homelessness Prevention Project... $8,500
De Novo (formerly CLSACC)
Immigration Law Project... $49,500
Housing Families, Inc.
Pro Bono Legal Services Program... $30,000
MetroWest Legal Services
Children's Education Advocacy Project... $22,000
MetroWest Legal Services
Domestic Violence Project... $45,000
MetroWest Legal Services
Eviction Defense Project... $20,000

MIDDLESEX COUNTY
MetroWest Mediation Services
Court Mediation Services Program... $12,500
Middlesex County Bar Association
Pro Bono Conciliation Program... $10,000
Somerville Community Corporation
Somerville Mediation Program Court/Community Project... $15,000
Quabbin Mediation
Mediation in Rural Courts in Central MA... $5,000

NORFOLK COUNTY
DOVE, Inc.
Legal Advocacy Program... $18,000

Plymouth County
Greater Brockton Center for Dispute Resolution
Brockton District Court
Conciliation Project... $5,000
Pilgrim Advocates, Inc.
Lawyer of the Day Program... $12,000
Plymouth County Bar Association
Plymouth County Probate & Family Court Conciliation Program... $5,000
South Coastal Counties Legal Services
Immigration Law Project... $45,000

SUFFOLK COUNTY
Boston CASA, Inc.
CASAs for Children Program... $12,500
Casa Myrna Vazquez
Legal Advocacy Program... $50,000
Finex House
Legal Advocacy Program... $15,364
Flaschner Judicial Institute
Education Programs for Judges... $35,000
Greater Boston Legal Services
Affordable Housing, Shelter Access & Foreclosure Prevention Project... $35,000
Greater Boston Legal Services
Family Work and Welfare Project... $32,500
Greater Boston Legal Services
Pro Bono Employment, Healthcare, & Low-Wage Workers Advocacy Project... $32,500
Greater Boston Legal Services
Refugees and Immigrants Protection Project... $70,000
Health Law Advocates
Immigrant Health Access Initiative... $5,000
Irish International Immigrant Center
Immigration Law Programs... $25,000
JRI Health Law Institute
Serving the Underserved Closer to Home Project... $15,000
Justice at Work
Small Claims “Wage Theft” Project... $20,000
KIND, Inc.
High Needs Unaccompanied Children's Representation Project... $12,000
Lawyers Clearinghouse
Legal Referral Program... $5,000
Lawyers Clearinghouse
Mass. Legal Clinic for the Homeless Program... $12,500

Worcester County
Ascentria Community Services
Immigration Legal Assistance Program... $40,000
CASA Project
Child Court Advocacy Program... $40,166
Community Legal Aid
District Court Debt Collection Project... $13,500
Community Legal Aid
Pro Se Litigants in Family Court Program... $35,000
Community Legal Aid
Worcester County Education Law Project... $5,000
Community Legal Aid
Zarrow Homeless Advocacy Project... $33,000
Dismas House of Central Massachusetts
BAR None Program... $18,500
Worcester County Bar Association
Reduced Fee Program... $5,000
YWCA of Central Massachusetts
Court Advocacy Program - Gr. Worcester and North Central Mass... $27,000

Note: Grants are listed by the county in which the organization is located. Service areas of programs often encompass multiple counties.
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**All Fellows are listed as of December 31, 2018.**

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*Denotes Fellows who have completed their pledges for the level indicated.*
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