Dear Friends,

2019 was a bittersweet year for the MBF. While we proudly marked our 55th anniversary, we also bid farewell to longtime Executive Director, Beth Lynch. Beth provided steadfast service to the MBF for nearly 20 years, and sound leadership during some of the most challenging times for the organization. We are grateful for her years of hard work and dedication, and she will be sorely missed.

At the same time, we welcomed Susannah Thomas as our new Executive Director. Thankfully, in this transition, the MBF truly went from “strength to strength”. As an MBF veteran, Susannah was able to hit the ground running in her new role. We are confident that Susannah’s leadership, energy and enthusiasm will serve us well as we look to the future.

This year, the MBF awarded $2.5 million through its IOLTA grant program to support 89 legal aid programs at 56 nonprofit organizations across the Commonwealth. These programs will assist thousands of low-income individuals and families who are struggling with legal issues related to immigration, domestic violence, housing, access to special education services for children, access to health care, discrimination, and more. For many clients, these programs will make the difference between poverty and self-sufficiency, between illness and health, between despair and hope.

Our grantee organizations, and the legal aid attorneys who represent them, exemplify the best of the MBF’s mission. These are the social justice warriors of our time and they should be honored and celebrated for their commitment. Our justice system and our communities are stronger because of their efforts and we are proud to support their work.

Of course, none of this would be possible without our dedicated MBF Fellows. Our Fellows are the backbone of this organization and each individual brings their unique talent or ability to strengthen our philanthropic community. From financial contributions, to careful stewardship of IOLTA funds, to leadership and governance roles, our MBF Fellows demonstrate the highest ideals of our legal profession, and we are profoundly grateful for their active participation in our mission.

On behalf of the MBF Board of Trustees, I am pleased to present the 2019 MBF Annual Report.

Sincerely,

Harvey Weiner
President
2019 MBF GREAT FRIEND OF JUSTICE AWARD

Susan M. Finegan
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

MBF President Harvey Weiner (left) presents Sue Finegan with the Great Friend of Justice Award.

2019 SUMMARY
FINANCIAL STATEMENT

AS OF 12/31/19

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Equivalents</td>
<td>612,472</td>
</tr>
<tr>
<td>Investments — short-term</td>
<td>4,530,948</td>
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<tr>
<td>Investments — long-term</td>
<td>2,806,300</td>
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<tr>
<td>Receivables and Property</td>
<td>28,568</td>
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<tr>
<td>TOTAL ASSETS</td>
<td>7,978,288</td>
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</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
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</tr>
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<tbody>
<tr>
<td>Current Liabilities</td>
<td>1,309,754</td>
</tr>
<tr>
<td>Net Assets*</td>
<td>6,668,534</td>
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<tr>
<td>TOTAL LIABILITIES &amp; NET ASSETS</td>
<td>7,978,288</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>REVENUES</th>
<th></th>
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<tbody>
<tr>
<td>IOLTA Receipts</td>
<td>3,438,859</td>
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<tr>
<td>Contributions</td>
<td>246,510</td>
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<tr>
<td>Investment Income</td>
<td>514,481</td>
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<tr>
<td>TOTAL REVENUES</td>
<td>4,199,850</td>
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<table>
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<tr>
<th>EXPENSES</th>
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<tbody>
<tr>
<td>Grants</td>
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<tr>
<td>Foundation Operations</td>
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<tr>
<td>TOTAL EXPENSES</td>
<td>2,836,191</td>
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<table>
<thead>
<tr>
<th>CHANGE IN NET ASSETS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1,363,659</td>
</tr>
</tbody>
</table>

*FUNDS THAT COMPRISNE NET ASSETS

| IOLTA Grant Fund                             | 2,734,499|
| Fellows Fund                                 | 517,081  |
| Fellows Pledges Receivable                   | 37,770   |
| MBF Reserve Fund                             | 1,981,606|
| IOLTA Stabilization Fund                     | 595,093  |
| Civil Justice Fund                           | 240,885  |
| Smith Family Fund                            | 364,628  |
| George P. Napolitano Fund                    | 58,645   |
| Casey Coyne Fund                             | 9,927    |
| County Funds for Justice                     | 70,857   |
| Gray Scholarship Fund                        | 21,618   |
| Hennessey Fund                               | 35,925   |
| TOTAL NET ASSETS                             | 6,668,534|

This report applies to the complete set of financial statements which is not presented herein, but which is available by contacting the MBF.

2019 MBF PRESIDENT’S AWARD

Elizabeth M. Lynch

Members of the MBF Board of Trustees with outgoing Executive Director Elizabeth M. Lynch and incoming Executive Director Susannah Thomas.

This report applies to the complete set of financial statements which is not presented herein, but which is available by contacting the MBF.
The MBF Legal Intern Fellowship Program selects exemplary law students to receive stipends of $6,000 each for work at Massachusetts nonprofits each summer. The MBF’s Legal Intern Fellowship Program was created to inspire a future generation of public interest attorneys, while simultaneously increasing staff resources to local legal aid organizations. The program is funded by Fellows’ contributions and the Smith Family Fund.

2019 MBF LEGAL INTERN FELLOWS

Eric Davey
Northeastern University School of Law
Internship: Greater Boston Legal Services
(Supported by the MBF Fellows Fund)

Chloe Meade
Boston University School of Law
Internship: Kids in Need of Defense (KIND)
(Supported by Smith Family Fund)

Krista Oehlke
Harvard Law School
Internship: ACLU of Massachusetts
(Supported by MBF Fellows Fund)

Ashley Zink
Boston University School of Law
Internship: MetroWest Legal Services
(Supported by MBF Fellows Fund)

Chloe Meade
Northeastern University School of Law
Internship: Greater Boston Legal Services
(Supported by the MBF Fellows Fund)

Krista Oehlke
Harvard Law School
Internship: ACLU of Massachusetts
(Supported by MBF Fellows Fund)

Ashley Zink
Boston University School of Law
Internship: MetroWest Legal Services
(Supported by MBF Fellows Fund)

Susannah Thomas assumed the role of Executive Director in September 2019. In this role, she oversees the MBF’s operational, grantmaking and strategic development activities.

Susannah originally joined the MBF staff in 2005, serving first as Development Associate and then as Development Director until 2011. From 2011-2019 she served as Executive Director of Neville Communities, a nonprofit organization in Cambridge serving older adults. Prior to her roles at MBF and NCI, she held various nonprofit leadership positions in the mental health, housing and health care sectors.

Susannah earned a bachelor’s degree from the University of Massachusetts at Amherst and a master’s degree in Social Work from Boston University.

President Weiner presenting The Windsor School with a travel grant for the National High School Mock Trial Championship.

Steve Matthews of MetroWest Legal Services, Jonathan Mannina & Faye Rachlin of Community Legal Aid, and Elizabeth Soulé of MetroWest Legal Services at the 2019 Grantee Reception in Boston.

The Boston and Springfield classes of the Judicial Youth Corps at the August 2019 Appreciation Reception.

This report covers MBF activities for the period of Jan. 1, 2019 through Dec. 31, 2019. Every effort has been made to ensure accuracy. If you feel there has been an error or omission in this report, please contact our Development Office at (617) 338-0647.
The MBF awarded nearly $2.5 million to 91 programs through its IOLTA Grants Program this year.

**BARNSTABLE COUNTY**
- Barnstable County Bar Association
  - Lawyer for the Day Program...... $12,000
- Barnstable County Bar Association
  - Pro Bono Conciliation Project...... $7,920
- Cape Mediation
  - Cape Cod Court Mediation & Conciliation Program...... $15,000

**BERKSHIRE COUNTY**
- Berkshire County Regional Housing Authority
  - Housing Svs & Mediation...... $30,000
- Community Legal Aid, Inc.
  - Family Law Advocacy-Berkshire...... $30,000
- Massachusetts Immigrant and Refugee Advocacy Coalition
  - Berkshire Immigrant Center...... $21,000

**BRISTOL COUNTY**
- Bristol County Bar Association
  - Pro Bono Conciliation Project...... $10,000
- Catholic Social Services of Fall River, Inc.
  - Immigration Law Program...... $110,000
- South Coastal Counties Legal Services
  - Education Advocacy Project...... $35,000
- South Coastal Counties Legal Services
  - Elder Law Project...... $25,000
- South Coastal Counties Legal Services
  - Homelessness Prevention...... $33,000
- The Women's Center
  - Legal Advocacy Program...... $30,000

**ESSEX COUNTY**
- Children's Law Center of MA, Inc.
  - Child & Adolescent Legal Services Program...... $65,000
- Essex County Bar Association
  - Housing Court Lawyer for the Day Program...... $17,500
- Essex County Bar Association
  - Multi-Court Pro Bono Conciliation Program...... $17,000
- Essex County Bar Association
  - Probate & Family Court Lawyer of the Day Program...... $18,000
- Jeanne Geiger Crisis Center
  - Domestic Violence Family Law Program...... $20,000
- North Shore Community Mediation
  - Court & Community Mediation...... $6,000
- Northeast Legal Aid
  - Consumer Law Project...... $20,000

**HAMPDEN COUNTY**
- Community Legal Aid, Inc.
  - Hampden Cty Education Law...... $10,000
- Community Legal Aid, Inc.
  - Housing Court Intervention...... $50,000
- Community Legal Aid, Inc.
  - Senior Partners for Justice...... $15,000
- Community Legal Aid, Inc.
  - Volunteers for Justice Program...... $7,500
- Hampden County Bar Association
  - Children's Law Project...... $55,000

**HAMPSHIRE COUNTY**
- Center for New Americans
  - Citizenship & Immigration...... $16,500
- Community Legal Aid, Inc.
  - Family Law Advocacy - Hampshire & Franklin Counties...... $17,500
- Hampshire County Bar Association
  - Domestic Relations Program for Children...... $18,000
- Hampshire County Bar Association
  - Hampshire Elder Law Program...... $5,000
- Safe Passage
  - Legal Advice & Referral Panel...... $22,000

**MIDDLESEX COUNTY**
- Community Dispute Settlement Center
  - Divorce/Family & District Court Mediation Program...... $16,000
- De Novo
  - Domestic Violence & Child Support Advocacy Project...... $33,000
- De Novo
  - Homelessness Prevention...... $12,000
- De Novo
  - Immigration Law Project...... $50,000
- Housing Families, Inc.
  - Pro Bono Legal Services...... $30,000
- MetroWest Legal Services
  - Children's Education Advocacy Project...... $22,660

**NORFOLK COUNTY**
- DOVE, Inc.
  - Legal Advocacy Program...... $20,000

**PLYMOUTH COUNTY**
- Pilgrim Advocates, Inc.
  - Lawyer of the Day Program...... $12,000
- Plymouth County Bar Association
  - Pro Bono Project...... $5,000
- South Coastal Counties Legal Services
  - Immigration Law Program...... $55,000

**SUFFOLK COUNTY**
- Casa Myrna
  - Legal Advocacy Program...... $50,000
- Finex House, Inc.
  - Legal Advocacy Program...... $16,000
- Flaschner Judicial Institute
  - Education Programs for Judges...... $145,000
- Greater Boston Legal Services
  - Affordable Housing, Shelter Access & Foreclosure Prevention...... $40,000
- Greater Boston Legal Services
  - Family Work and Welfare...... $32,500
- Greater Boston Legal Services
  - Pro Bono Employment, Healthcare, & Low-Wage Workers Advocacy...... $37,500
- Greater Boston Legal Services
  - Refugees and Immigrants Protection Project...... $70,000
- Health Law Advocates, Inc.
  - Imm. Health Access Initiative...... $7,500
- Irish International Immigrant Center
  - Immigration Legal Services...... $26,000
- JRI Health Law Institute
  - Serving the Underserved
    - Closer to Home Project...... $15,000
- KIND, Inc.
  - High Needs Unaccompanied Children's Representation Project...... $12,000

**WORCESTER COUNTY**
- Ascentria Community Services
  - Immigration Legal Assistance Program...... $50,000
- CASA Project, Inc.
  - Child Court Advocacy Project...... $50,000
- Community Legal Aid, Inc.
  - Central-West Veterans' Outreach and Advocacy Project...... $15,000
- Community Legal Aid, Inc.
  - District Court Debt Collection...... $15,000
- Community Legal Aid, Inc.
  - Pro Se Litigants in Family Court...... $25,000
- Community Legal Aid, Inc.
  - Worcester County Education Law...... $8,000
- Community Legal Aid, Inc.
  - Zarrow Homeless Advocacy...... $55,000
- Dismas House of Central MA
  - BAR None Program...... $18,500
- YWCA of Central Massachusetts
  - Court Advocacy Program - Gr. Worcester and North Central Mass...... $27,000

Note: Grants are listed by the county in which the organization is located. Service areas of programs often encompass multiple counties.
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International Network of Black Law Firms & Professionals

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To all of our Grant Advisory Committee members, who work tirelessly to provide this critically needed support during the grant review process, THANK YOU!
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PLEDGES OF $50,000 +
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Please note: In accordance with the Massachusetts Code of Judicial Conduct, this list does not include the names of active judges who are Lead Fellows.
*Denotes Fellows who have completed their pledges for the level indicated.

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