



2014 ANNUAL MEETING
CONNECTING LOCAL TO GLOBAL
APRIL 27 – 29 2014
CHICAGO, IL

SUNDAY, APRIL 27, 2014
 HARD ROCK HOTEL
 230 N. MICHIGAN AVENUE

6:00 – 8:30pm	<p>Welcome Dinner</p> <p>Ambassador Ivo Daalder, President of the Chicago Council on Global Affairs and former Permanent Representative to NATO</p> <p><i>Introduction by Dr. Emma Belcher, Program Director for International Peace and Security, John D. and Catherine T. MacArthur Foundation</i></p>
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MONDAY, APRIL 28, 2014
 SUMMIT EXECUTIVE CENTER
 205 N. MICHIGAN AVENUE

8:00 – 9:00am	Registration and Breakfast
9:00 – 9:15am	<p>Opening and Welcome</p> <p>Alexandra Toma, Executive Director, Peace and Security Funders Group</p>
9:15 – 10:15am	<p>Speed Networking</p> <p>Fast-paced way to introduce yourself and meet others in PSFG</p>
10:15 – 11:30am	<p>Plenary: PSFG 2.0 – Bringing Our Impact to the Next Level</p> <p>How can we best leverage our collective resources to increase PSFG’s impact and its ability to support its members? What are some success stories on which we can build to draw more funders to the peace and security field? How can we use the results of the “strategic refresh” to reenergize this network and what’s your role?</p>
11:30am – 1:00pm	<p>Keynote: Senator Richard J. Durbin (D-IL) – invited</p> <p><i>Introduction by Ambassador Robert Gallucci, President, John D. and Catherine T. MacArthur Foundation</i></p>
1:00 – 1:30pm	Coffee Break
1:30 – 3:15pm	<p>Plenary: Lessons Learned from Successful Policy Campaigns</p> <p>What can we learn from successful advocacy campaigns that changed U.S. policy? What are best practices from these campaigns and how might they be applied to today’s peace/security challenges?</p>

	<p><i>Moderator: Dini Merz, Director, The Colombe Foundation</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Kelly Bronk, Program Officer, Ploughshares Fund (topic: Iran negotiations) • Paul DiDonato, Director, Civil Marriage Collaborative (topic: marriage equality) • Michael Ostrolenk, President, Global Integral Solutions (topic: Pentagon budget) • Michael Poffenberger, Co-Founder and Executive Director, The Resolve LRA Crisis Initiative (topic: Lord's Resistance Army)
3:15 – 5:15pm	<p>PSFG Working Group Meetings</p> <ul style="list-style-type: none"> • Nuclear Funders Working Group • Women, Peace and Security Working Group • Conflict and Atrocities Prevention Working Group (new) • Pentagon Spending Working Group (new)
5:30 – 7:15pm	<p>Reception <i>Hosted by the John D. and Catherine T. MacArthur Foundation</i> 140 S. Dearborn Street</p>

TUESDAY, APRIL 29, 2014
SUMMIT EXECUTIVE CENTER
205 N. MICHIGAN AVENUE

8:00 – 9:00am	PSFG Members Business Breakfast
9:15 – 10:00am	Welcome, Announcements & Funder's Soapbox
10:00 – 11:30am	<p>Unlikely Allies – Collaborating Around Shared Goals: Evangelical Christians</p> <p>What does it take to change the dynamic of a polarized society towards collaborative action around shared goals among those who are traditionally not allies? What are the biggest challenges to overcome in order to bridge this gap and what can we do to overcome them? What are some best practices or success stories for doing so? This is the first in a series where PSFG explores building bridges with unlikely allies in order to increase our impact on peace and security issues.</p> <p><i>Moderator: Alexandra Toma, Executive Director, Peace and Security Funders Group</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Deborah Fikes, Representative to the United Nations, World Evangelical Alliance • Lynne Hybels, Co-Founder, Willow Creek Community Church • Shannon Sedgwick Davis, Chief Executive Officer, Bridgeway Foundation
11:30 – 11:45am	Coffee Break
11:45am – 1:00pm	<p>Concurrent Member-Organized Sessions</p> <p>A. Understanding and Engaging Next Generation Philanthropists</p> <p>A 2013 study found that a relatively small group of Gen Xers and Millennials are inheriting over \$40 trillion in wealth, much of it designated for charitable giving. This rising generation of high-capacity donors promises to have an outsized impact on global challenges. Who are these donors and how do they think about today's peace/security challenges? What important skills do they bring to the table and how do they think about engaging in philanthropy? Drawing from the lessons learned from those who have intentionally sought to outreach to "next gen" donors, what</p>

	<p>are ways in which our community can best engage them on shared peace and security goals?</p> <p><i>Moderator: Michael Kleinman, Director/Investments, Humanity United</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Shoshana Buchholz-Miller, Senior Director, Arabella Advisors • Michael Moody, Frey Foundation Chair for Family Foundations and Philanthropy, Johnson Center, Grand Valley State University • Sharmila Rao Thakkar, Executive Vice President, The Siragusa Foundation <p>B. The Good, the Bad, and the Ugly: The Role of Funders in Conflict The ongoing violence in Syria, South Sudan, and the Central African Republic challenges funders to think about their role in conflict. What can we do to prevent conflict? What can we do to ameliorate its aftermath and help ease communities into a positive transition? How can the funding community become more proactive and when do we need to take a step back? Are there lessons learned from <u>domestic</u> engagement in conflict, as with Chicago’s gangs?</p> <p><i>Moderator: Evelyn Thornton, Chief Executive Officer, Institute for Inclusive Security</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Clare Lockhart, Director and Founder, ISE Center • Bridget Moix, Board Member, Peace Direct • Dr. Gary Slutkin, Founder and Executive Director, Cure Violence
1:00 – 2:15pm	Lunch
2:15 – 4:00pm	<p>Concurrent Professional Development Workshops</p> <ol style="list-style-type: none"> 1. <u>Foundation advocacy</u>. How can you make the case for funding advocacy? Uncertain if you can fund advocacy or lobbying? What are other ways your private or public foundation can speak out on an issue? (Trainer: Alliance for Justice) 2. <u>Managing Board Relationships and Expectations</u>. Quick, the last few times you couldn't sleep because of something work-related, what was it about? So often what keeps us up at night is not the work we're funding, but our relationships with the leaders who help make it happen. Join us for a facilitated conversation on avoiding pitfalls, setting up structures that work, creating healthy staff-board communications, and generally navigating these gratifying, interesting but sometimes challenging waters. (Trainer: Marianne Philbin, Executive Director, Pierce Family Foundation) 3. <u>Strategic Communications</u>. How can you best support your grantees to up their communications game? What are some things to consider when assessing media campaigns? How can you more effectively use social media to get your message across? (Trainer: Michael Hoffman, CEO, See3)
4:00 – 4:30pm	Coffee Break
4:30 – 5:30pm	<p>Closing Keynote: Chicago Mayor Rahm Emmanuel <i>Introduction by Keith Porter, President, The Stanley Foundation</i></p>
5:30pm	<p>Closing Remarks Alexandra Toma, Executive Director, Peace and Security Funders Group</p>