

5th ANNUAL COMPETITION AND ECONOMIC REGULATION (ACER) WEEK, SOUTHERN AFRICA

DRAFT CONFERENCE PROGRAMME

18 & 19 JULY 2019

VENUE: CRESTA MOWANA LODGE, CHOBE, BOTSWANA

DAY 1: Thursday 18 July 2019	
07:30-08:00	REGISTRATION
08:00-08:30	<p>INTRODUCTION AND WELCOME:</p> <ul style="list-style-type: none"> • Tebelelo Pule, Chief Executive Officer, Competition Authority of Botswana • Chris Forlee, Chief Executive Officer, National Energy Regulator of South Africa
08:30-09:00	<p>WELCOME ADDRESS: Honourable Minister Bogolo Kenewendo, Ministry of Investment, Trade and Industry of Botswana</p>
09:00-10:00	<p>PANEL 1: Are we impacting the poor? The real impact of competition policy and economic regulation</p> <p><i>Chair:</i> Thando Vilakazi, CCRED <i>Panellists:</i></p> <ul style="list-style-type: none"> • Tebelelo Pule, Competition Authority of Botswana • Tembinkosi Bonakele, Competition Commission of South Africa • Fungai Sibanda, NERSA • David Ong'olo, Matrix Development Consultants • Imraan Valodia, Wits University and Competition Tribunal
10:00-10:30	TEA
10:30-12:00	<p>PARALLEL 1A: Barriers to entry and effective policies for inclusive growth</p> <p><i>Chair:</i> Kesego Modongo, CAB <i>Presenters:</i></p> <ul style="list-style-type: none"> • Martin Untiedt, NERSA – Access to petroleum infrastructure to achieve transformation and competition in the highly concentrated South African market • Siphso Mtombeni, Daniela Bove and Tankiso Thibane, CCSA – Finance as a barrier to entry and expansion for emerging farmers • Namhla Landani, CCRED – Supermarket supplier development programmes in Southern Africa
10:30-12:00	<p>PARALLEL 1B: Regulatory decision-making in energy and petroleum</p> <p><i>Chair:</i> Chris Forlee, Chief Executive Officer, NERSA <i>Presenters:</i></p> <ul style="list-style-type: none"> • Seán Muller and Mike Muller, UJ & Wits – Against the expansion of a failed economic regulation model in South Africa • Anthony Felet and Paul Anderson, Genesis Analytics – The economic and financial case for stand-alone electricity distribution • Sydney Mogapi, BERA – Using econometric regression techniques to forecast demand and ensure security of supply

	<ul style="list-style-type: none"> Isaac Mutsau, NERSA – Inter-fuel competition and the long run price relationships among natural gas, coal and diesel prices in South Africa: A Co-integration approach
12:00-13:30	<p>PARALLEL 2A: Regulating markets for competition, quality and security of supply</p> <p><i>Chair:</i> Maleho Nkomo, Deputy Chairperson, NERSA</p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> Tebelelo Pule, CAB – Regulating markets for inclusive economic growth and industrial development: Insights from sector regulation in Botswana Alfred Mwila, ERB Zambia – Improving quality of supply in the energy sector: A case for regulatory key performance Indicators in state owned electricity and petroleum utilities in Zambia Bongani Khonjelwayo, NERSA – Regulating for quality and security supply: Experiences from the electricity sector in South Africa
12:00-13:30	<p>PARALLEL 2B: Regional perspectives on competition: Progress, challenges and impacts</p> <p><i>Chair:</i> Calistus Sengwatse, CAB</p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> Grace Nsomba, CCRED – Regional merger analysis in promoting competitive market outcomes – a reflection on mergers in the EAC Philip Sutherland, University of Stellenbosch - An analysis of recent judgments on a flawed South African export: the definition of mergers in competition law Peter Muiruri, CAK – Assessing the progress and potential for regional cartel enforcement in Africa CCRED – Regional collusion in cement? The impact of entry and cross-border rivalry
13:30-14:30	LUNCH
14:30-16:00	<p>PANEL 2: REGULATING THE FUTURE ECONOMY – Digital platforms, big data and implications for developing countries</p> <p><i>Chair:</i> Simon Roberts, CCRED</p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> Prof Sean Ennis, Centre for Competition Policy – Competition and the internet: Developments in Europe and what should developing countries be doing? Dr Gabor Koltay, European Commission – The implications for competition enforcement of recent EC competition decisions in digital markets <p><i>Discussants</i></p> <ul style="list-style-type: none"> Wang’ombe Kariuki, CAK Rory Macmillan, Macmillan Keck Attorneys and Solicitors Tembinkosi Bonakele, CCSA
16:00-17:30	<p>KEYNOTE ADDRESS AND BOOK LAUNCH</p> <p>Keynote Address by Prof Eleanor Fox – Digital Markets and Inclusive Growth</p> <p>Book: Competition and Economic Regulation for Inclusive Growth in Southern Africa, Jacana Publishers, introduced by Prof Imraan Valodia</p> <p>Book: Making markets work for Africa: Markets, Development, and Competition Law in Sub-Saharan Africa, Oxford University Press, introduced by Prof Simon Roberts</p> <p><i>COCKTAIL FUNCTION</i></p>

DAY 2: Friday 20 July 2019	
08:00-08:30	REGISTRATION AND TEA
08:30-10:00	<p>PANEL 3: Powers, amendments and regulating for growth</p> <p><i>Chair:</i> Eleanor Fox, New York University <i>Panellists:</i></p> <ul style="list-style-type: none"> • Nomathemba Dladla, CAB - Regulating markets for inclusive economic growth and industrial development • Michelle le Roux, Advocates Group 621 • Wendy Ndlovu, Multichoice, TBC • Imraan Valodia, Wits University and Competition Tribunal
10:00-11:30	<p>PARALLEL 3A: Regional sector regulation – Challenges and opportunities</p> <p><i>Chair:</i> Elijah Sichone, Regional Energy Regulators Association of Southern Africa (RERA): <i>Panellists:</i></p> <ul style="list-style-type: none"> • Nomfundo Maseti, NERSA - Harmonization of Regulatory Regimes across borders as a driver for socio- economic development • Muzi Mkhize, NERSA - Mitigating the risk of Regulatory Capture: Critical factors for enhancing effectiveness and impact • Botswana Energy Regulatory Authority • Malawi Energy Regulatory Authority • Alfred Mwila, ERB Zambia
10:00-11:30	<p>PARALLEL 3B: Competition impact and new insights from key industries</p> <p><i>Chair:</i> Anthea Paelo, CCRED <i>Presenters:</i></p> <ul style="list-style-type: none"> • Paul Anderson, Nonhlanhla Msimango and Andre Frauenknecht, Genesis Analytics - Is competition between stock exchanges beneficial or costly to society • Tatenda Zengeni and Tatenda Mapuranga, CTC Zimbabwe – An analysis of the impact of the Pioneer and Pannar merger in Zimbabwe • Gorata Selelo and Ernest Bagopi, CAB – Competition, exclusive arrangements and public procurement policies in Botswana • Chris Lotter, Ports Regulator SA – Valuing long term regulated port assets: Options, approaches and proposals
11:30–12:00	TEA
12:00-13:30	<p>PARALLEL 4A: Competition in digital markets</p> <p><i>Chair:</i> Thando Vilakazi <i>Presenters:</i></p> <ul style="list-style-type: none"> • Phil Alves, Berkeley Research Group – The implications of technological change for economic regulation • Francis Wang’ombe Kariuki and David Ong’olo, CAK – Data, platforms and implications for regulation and competition enforcement in developing countries • Madhav Dar, Numerays Consulting – Ecommerce platforms: Competition and regulatory issues in Southern Africa • Sha’ista Goga, Acacia Economics – Ecommerce and possibilities for lowering barriers to entry in South Africa
12:00-13:30	<p>PARALLEL 4B: Telecoms regulation for inclusive growth</p> <p><i>Chair:</i> Botswana Communications Regulatory Authority <i>Presenters:</i></p>

	<ul style="list-style-type: none"> • Mark Williams and Kalyan Dasgupta, Berkeley Research Group – Network sharing in telecommunications: Cooperation, competition and co-opting • Anthea Paelo, CCRED: The effect of the competitive dynamics in the mobile money sector on pricing and firm strategies: A Kenya Case Study • Ryan Hawthorne, Acacia Economics – Narrowing the 'digital divide': The role of complementarities between fixed and mobile data in South Africa
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13:30-14:30	LUNCH
15:00-18:00	GROUP ACTIVITY BOAT CRUISE
18:30-21:00	CLOSING NETWORKING DINNER