



St. Benedict Preparatory School

Student Aid Form

2017-18

This form MUST be turned in no later than **April 14th, 2017**, to be considered in the first round of tuition assistance distribution.

PLEASE NOTE: St. Benedict Preparatory School will only award a maximum discount of 40% in tuition assistance (@\$4,000). An appeal may be filed on your family's behalf for an additional discount after the first round. Please be realistic in the amount of your financial aid request.

YOU WILL NEED TO INCLUDE THE FOLLOWING TWO (2) DOCUMENTS:

- 1. This application form filled out in its entirety, SIGNED AND DATED BELOW by the Parent or Guardian listed in Section A and B.**
- 2. ONLY THE FIRST TWO PAGES of your Federal Income Tax Form, if completed for 2016, or your filed 2015 Federal Income Tax Form. No other portion of your return or supporting documentation is necessary unless requested by St. Benedict Preparatory School.**

What if I do not have the above mentioned forms in no. 2?

a. Please submit copies of your 2016 W-2 tax statements.

b. If you do not file an IRS form 1040 and receive only non-taxable income we will need:

Photocopies of your 2016 YEAR-END Social Services statement (TANF, etc.) Food Stamp documentation, Housing Assistance documentation, Student Loans and/or grant documentation for parent's education, Social Security income statements showing TOTAL AMOUNT received in 2016 for ALL members of the household.

PLEASE NOTE: Page 4 which explains your financial situation and why your family needs tuition assistance must be filled out or your application will not be processed.

**IF ANY OF THE ABOVE IS MISSING,
YOUR APPLICATION WILL BE CONSIDERED INCOMPLETE.**

Hand in to the St. Benedict Preparatory Main Office
or Mail to: St. Benedict Prep HS., 3900 N. Leavitt, Chicago, IL 60618, Attn: Mr. Joe Accardi

IMPORTANT: Print clearly and neatly

A. Parent, Guardian or Other Adult (responsible for tuition)

B. Parent, Guardian or Other Adult (responsible for tuition)

Check one: Father Mother Stepfather Stepmother Other

Check one: Father Mother Stepfather Stepmother Other

Last Name _____ First Name _____ MI _____

Last Name _____ First Name _____ MI _____

Social Security Number _____ Age _____ (Area Code) Home Phone _____

Social Security Number _____ Age _____ (Area Code) Home Phone _____

Address _____ Apt # _____

Address _____ Apt # _____

City _____ State _____ Zip _____

City _____ State _____ Zip _____

(Area Code) Work Phone _____ Email address _____

(Area Code) Work Phone _____ Email address _____

Employed by _____ How long? _____

Employed by _____ How long? _____

Work Address _____

Work Address _____

C. DEPENDENTS

Please list your dependent children who will attend a school charging tuition: daycare, Pre-K, elementary school, secondary school, or college in the fall of 2016. Please list all dependent children in order of oldest to youngest, including college students. Indicate each dependent's relationship to Parent/Guardian A: child, foster child, grandchild, etc.

	Dependent Last Name	Dependent First Name	Relationship to Parent A	Name of School NEXT FALL 2017	Grade (2017-18)	Amount we feel we can pay	Annual Tuition
	EXAMPLE: SMITH	MICHAEL	SON	ST. BENEDICT PREP HS	9th	\$7,500	@\$9,600
1.							
2.							
3.							
	<input type="checkbox"/> Please check if other dependents are listed on a separate sheet.						

D. HOUSEHOLD INFORMATION

1. Number of individuals who will reside in your household during the 2017-2018 school year:

Parents/Guardians _____ Children _____ Other _____

If other, please explain relationship to parent

2. Current marital status of Parent/Guardian A: _____

- a. Single, never married
- b. Married
- c. Widowed
- d. Divorced
- e. Remarried
- f. Separated
- g. Residing w/Significant Other
- h. Other

3. Do you receive or pay child support? Receive \$ _____ per year Pay \$ _____ per year Neither

E. TAXABLE INCOME

1. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ (See Form 1040 line 37 or Form 1040A line 21)	Actual 2015	Projected 2016
	\$ _____	\$ _____
2. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ (See Form 1040 line 63 or 1040A line 39)	\$ _____	\$ _____

F. NON-TAXABLE INCOME

List the total amount received from 1/1/16-12/31/16 for all household recipients

1. Cash assistance (TANF)	1. \$ _____
2. Food Stamps	2. \$ _____
3. Social Security Income (SSA/SSD etc.) (Provide documentation for all household recipients)	3. \$ _____
4. Student loans and/or grants received for PARENT's education in 2016. (Not college attending dependents from section C)	4. \$ _____
5. Housing Assistance (Sec. 8, HUD, etc.)	5. \$ _____
6. Other non-taxable income (Workman's Comp., Disability, Pension/Retirement, etc.)	6. \$ _____
7. Loans/Gifts from friends or relatives	7. \$ _____
8. Personal Savings/Investment Accounts used for household expenses	+ 8. \$ _____
TOTAL NON-TAXABLE 2016 INCOME	TOTAL \$ _____

G. HOUSING INFORMATION

LIST TOTAL AMOUNT RECEIVED FROM
1/1/16-12/31/16 FOR ALL HOUSEHOLD RECIPIENTS

Do you rent or own your residence? (Circle One) Own Rent

1. If renting, what is the monthly rent? \$ _____
2. If you own your residence:
What is the mortgage payment? \$ _____ per month

H. ASSETS & INVESTMENTS (As of 12/31/16)

1. Total amount in checking & savings accounts:
\$ _____
2. Total value of money market funds, mutual funds,
stocks, bonds, CD's or other securities
\$ _____
3. Do you own a business? Yes ____ No ____
4. What is the total NET business taxable income/loss?
\$ _____
5. Do you own rental property? Yes ____ No ____ Total
amount of Rental Income received in 2016:
\$ _____

