



# St. Benedict Preparatory School

## Student Aid Form

2018-2019

This form **MUST** be turned in no later than **April 30, 2018**, to be considered in the first round of tuition assistance distribution.

*PLEASE NOTE: St. Benedict Preparatory School will only award a maximum discount of 40% in tuition assistance (@\$4,000). An appeal may be filed on your family's behalf for an additional discount after the first round. Please be realistic in the amount of your financial aid request.*

**YOU WILL NEED TO INCLUDE THE FOLLOWING TWO (2) DOCUMENTS:**

- I. This application form filled out in its entirety, SIGNED AND DATED BELOW by the Parent or Guardian listed in Section A and B.**
- 2. ONLY THE FIRST TWO PAGES of your Federal Income Tax Form, if completed for 2017, or your filed 2016 Federal Income Tax Form. No other portion of your return or supporting documentation is necessary unless requested by St. Benedict Preparatory School.**

What if I do not have the above mentioned forms in no. 2?

- a. Please submit copies of your 2017 W-2 tax statements.
- b. If you do not file an IRS form 1040 and receive only non-taxable income we will need:  
Photocopies of your 2017 YEAR-END Social Services statement (TANF, etc.) Food Stamp documentation, Housing Assistance documentation, Student Loans and/or grant documentation for parent's education, Social Security income statements showing TOTAL AMOUNT received in 2017 for ALL members of the household.

**PLEASE NOTE: Page 4, which explains your financial situation and why your family needs tuition assistance, must be filled out or your application will not be processed.**

**IF ANY OF THE ABOVE IS MISSING,  
YOUR APPLICATION WILL BE CONSIDERED INCOMPLETE.**

Hand in to the St. Benedict Preparatory School Main Office  
or Mail to: St. Benedict Prep, 3900 N. Leavitt, Chicago, IL 60618, Attn: Mr. Joe Accardi

# St. Benedict Preparatory Student Aid Form 2018-2019

**IMPORTANT: Print clearly and neatly**

## A. Parent, Guardian or Other Adult (responsible for tuition)

Check one:  Father  Mother  Stepfather  Stepmother  Other

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Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

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Social Security Number \_\_\_\_\_ Age \_\_\_\_\_ (Area Code) Home Phone \_\_\_\_\_

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Address \_\_\_\_\_ Apt # \_\_\_\_\_

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City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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(Area Code) Work Phone \_\_\_\_\_ Email address \_\_\_\_\_

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Employed by \_\_\_\_\_ How long? \_\_\_\_\_

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Work Address \_\_\_\_\_

## B. Parent, Guardian or Other Adult (responsible for tuition)

Check one:  Father  Mother  Stepfather  Stepmother  Other

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Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

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Social Security Number \_\_\_\_\_ Age \_\_\_\_\_ (Area Code) Home Phone \_\_\_\_\_

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Address \_\_\_\_\_ Apt # \_\_\_\_\_

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City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

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(Area Code) Work Phone \_\_\_\_\_ Email address \_\_\_\_\_

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Employed by \_\_\_\_\_ How long? \_\_\_\_\_

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Work Address \_\_\_\_\_

## C. DEPENDENTS

Please list your dependent children who will attend a school charging tuition: daycare, Pre-K, elementary school, secondary school, or college in the fall of 2018. Please list all dependent children in order of oldest to youngest, including college students. Indicate each dependent's relationship to Parent/Guardian A: child, foster child, grandchild, ward, etc.

	Dependent Last Name	Dependent First Name	Relationship to Parent A	Name of School NEXT FALL 2018	Grade (2018-9)	Amount we feel we can pay	Annual Tuition
EXAMPLE:	SMITH	MICHAEL	SON	ST. BENEDICT PREP	8th	\$6,500	\$8,850
1.							
2.							
3.							
	<input type="checkbox"/> Please check if other dependents are listed on a separate sheet.						

## D. HOUSEHOLD INFORMATION

1. Number of individuals who will reside in your household during the 2018-2019 school year:

Parents/Guardians \_\_\_\_\_ Children \_\_\_\_\_ Other \_\_\_\_\_

If other, please explain relationship to parent \_\_\_\_\_

2. Current marital status of Parent/Guardian A:

- a.  Single, never married      d.  Divorced      g.  Residing w/Significant Other  
 b.  Married      e.  Remarried      h.  Other  
 c.  Widowed      f.  Separated

3. Do you receive or pay child support?  Receive \$ \_\_\_\_\_ per year       Pay \$ \_\_\_\_\_ per year       Neither

# E. TAXABLE INCOME

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The 2017 federal tax return for student's household was:

- Filed  
 Not yet filed (See Required Documentation section)  
 We do not file. We only receive non-taxable income

	Actual 2016	Actual 2017
1. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ (See Form 1040 line 37 or Form 1040A line 21)	\$ _____	\$ _____
2. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ (See Form 1040 line 63 or 1040A line 46)	\$ _____	\$ _____

# F. NON-TAXABLE INCOME

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List the total amount received from 1/1/17-12/31/17 for all household recipients

- |  |               |
|--|---------------|
| 1. Cash assistance (TANF)  | 1. \$ _____   |
| 2. Food Stamps   | 2. \$ _____   |
| 3. Social Security Income (SSA/SSD etc.)<br>(Provide documentation for all household recipients)                             | 3. \$ _____   |
| 4. Student loans and/or grants received for PARENT's education in 2017.<br>(Not college attending dependents from section C) | 4. \$ _____   |
| 5. Housing Assistance (Sec. 8, HUD, etc.)  | 5. \$ _____   |
| 6. Other non-taxable income<br>(Workman's Comp., Disability, Pension/Retirement, etc.)                                       | 6. \$ _____   |
| 7. Loans/Gifts from friends or relatives   | 7. \$ _____   |
| 8. Personal Savings/Investment Accounts used for household expenses  | + 8. \$ _____ |

TOTAL NON-TAXABLE 2017 INCOME

TOTAL \$ \_\_\_\_\_

# G. HOUSING INFORMATION

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LIST TOTAL AMOUNT RECEIVED FROM 1/1/17-12/31/17  
FOR ALL HOUSEHOLD RECIPIENTS

Do you rent or own your residence? (Circle One) Own Rent

1. If renting, what is the monthly rent? \$ \_\_\_\_\_  
2. If you own your residence:  
What is the mortgage payment? \$ \_\_\_\_\_ per month

# H. ASSETS & INVESTMENTS (As of 12/31/17)

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1. Total amount in checking & savings accounts:  
\$ \_\_\_\_\_  
2. Total value of money market funds, mutual funds,  
stocks, bonds, CD's or other securities  
\$ \_\_\_\_\_  
3. Do you own a business? Yes \_\_\_\_ No \_\_\_\_  
4. What is the total NET business taxable income/loss?  
\$ \_\_\_\_\_  
5. Do you own rental property? Yes \_\_\_\_ No \_\_\_\_  
Total amount of Rental Income received in 2014:  
\$ \_\_\_\_\_

