



CHARITABLE ENDOWMENT INSURANCE POLICY
LETTER OF INSTRUCTION

TO: Nashville Opera Association, Inc.
3622 Redmon Street
Nashville, TN 37209

FROM: \_\_\_\_\_ (donor)
\_\_\_\_\_
\_\_\_\_\_

DATE: \_\_\_\_\_

On (date) , I purchased a Life Insurance Policy (# \_\_\_\_\_) from the \_\_\_\_\_
\_\_\_\_\_ (insurance company) in the face amount of \$ \_\_\_\_\_.

The NOA Foundation, LLC is the owner and beneficiary of that policy. I am the insured.

This Letter of Instruction is my directive as to the division of the net cash value of death benefits which you may receive from the above named policy. This letter supersedes and replaces any Letter of Instruction which I may have previously given to you concerning this policy.

I wish that the proceeds be distributed to endow the following:

- \_\_\_\_\_ % to The NOA Foundation, LLC
\_\_\_\_\_ % to \_\_\_\_\_
\_\_\_\_\_ % to \_\_\_\_\_
\_\_\_\_\_ % to \_\_\_\_\_

While it is my wish that the insurance proceeds be distributed as shown above, I hereby give The NOA Foundation the final discretion as to its ultimate distribution. If any of the above charities is no longer in existence or is not a qualified charity at the time of distribution, it is my wish that the portion of the proceeds designated for such disqualified charity be divided as follows:

- \_\_\_\_\_ Prorated to the other named charities for which a gift was indicated.
\_\_\_\_\_ Given in its entirety to \_\_\_\_\_
\_\_\_\_\_ Divided equally between the following charities:
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

\_\_\_\_\_ (witness) \_\_\_\_\_ (donor)