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INNOVEST PORTFOLIO SOLUTIONS ACQUIRES INSIGHT EMPLOYEE BENEFIT COMMUNICATIONS

Denver, CO—January 6, 2013—Innovest Portfolio Solutions (“Innovest”) (www.InnovestInc.com), a Denver-based independent provider of investment consulting services, is pleased to announce the acquisition of InSight Employee Benefit Communications (“InSight”) effective January 1, 2014.

InSight provides custom employee benefit education solutions, retirement plan communications, plan governance services, and fiduciary due diligence support to plan sponsors. “Quality participant outcomes are crucial to retirement plan fiduciaries and participant education is a vital component to achieving these outcomes. Adding these resources to our already knowledgeable and experienced consulting team will significantly benefit our clients’ experiences and those of their employees,” said Wendy Dominguez, President of Innovest. “We have always been focused on providing not just unbiased investment consulting, but also top-tier fiduciary consulting services to our clients. The education and fiduciary expertise that InSight brings to the table will provide more depth to Innovest’s service offerings and additional support for our clients.”

The merger will add two key members from InSight to Innovest’s staff: Rick Rodgers, AIF[®], AIFA[®], and Ryan Tucci AIF[®].

Rick Rodgers AIF[®], AIFA[®], CEO and Principal of Insight Employee Benefit Communications, will join Innovest as a Retirement Plan Consultant. Rick will support client relationships and continue his role delivering custom education programs to retirement plan clients.

With more than 25 years of experience working as an educator and consultant to governmental and private sector retirement plans, Rick offers clients a rich perspective of the firm’s continual effort to improve the design and effectiveness of their defined contribution and defined benefit retirement plans.

Rick’s work for clients has been recognized nationally by the National Association of Government Defined Contribution Administrators (NAGDCA), and produced two Eddy Awards from Pensions & Investments. His thoughts, ideas, and successes concerning investment education, retirement planning practices and fiduciary due diligence have been presented to plan sponsors, employee benefits professionals and human resource organizations from coast to coast. He holds the Accredited Investment Fiduciary (AIF[®]) and Accredited Investment Fiduciary Analyst (AIFA[®]) designations from the University of Pittsburgh, Joseph M. Katz School of Business and Center for Fiduciary Studies.

Ryan Tucci, AIF[®], Director of Operations at InSight Employee Benefit Communications, will join Innovest as a Senior Analyst. With more than 10 years of experience working directly with Defined Contribution participants and plan sponsors, Ryan comes to Innovest with extensive knowledge in retirement plan administration, compliance, plan benchmarking and fiduciary due diligence best practices. He holds the Accredited Investment Fiduciary (AIF[®]) designation from the University of Pittsburgh, Joseph M. Katz School of Business and Center for Fiduciary Studies.

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[About Innovest Portfolio Solutions](#)

Innovest is a Denver-based independent investment consultant with more than \$6 billion in assets under advisement. Innovest has a client-centered, risk-focused and performance-driven culture, serving the needs of institutions, non-profits, corporations and high net worth families nationwide nationwide.