

FAMILY/INDIVIDUAL BALANCE SHEET

Use this form to figure out how much you owe, own, and your net worth.

ASSETS	
Checking Account (1)	\$
Checking Account (2)	\$
Savings Account (1)	\$
Savings Account (2)	\$
Emergency Fund	\$
Cash Value of Life Insurance	\$
Retirement Account (1)	\$
Retirement Account (2)	\$
Investment Account (1)	\$
Investment Account (2)	\$
Value of Home	\$
Value of Car(s)	\$
Other Asset	\$
Other Asset	\$
Other Asset	\$
Other Asset	\$
TOTAL ASSETS	\$
LIABILITIES	
Amount Owed on Mortgage	\$
Amount Owed on Cars	\$
Credit Card Balances	\$
Other Bank Loans	\$
Finance Company Loans	\$
Insurance Loans	\$
Taxes Owed	\$
Other Debts	\$
Other Debts	\$
Other Debts	\$
Other Debts	\$
TOTAL LIABILITIES	\$
NET WORTH CALCULATION	
Value of Assets	\$
Minus Value of Liabilities	\$
NET WORTH	\$