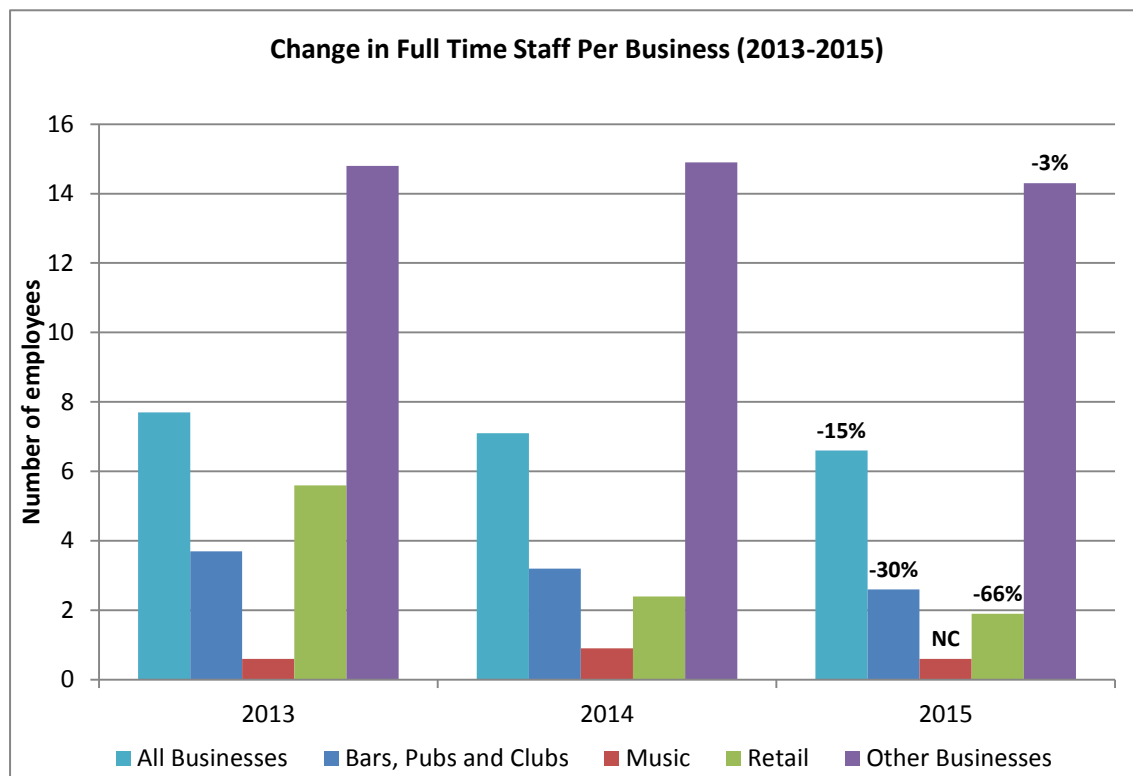


## Lockout Laws Survey Data – Effect on business



### Change in staffing levels – full time



#### All Business

- 14.6% decrease in full time staff, from 7.7 FT staff per business in 2013 to 6.6 FT staff per business in 2015, a loss of 1.1 full time staff per business

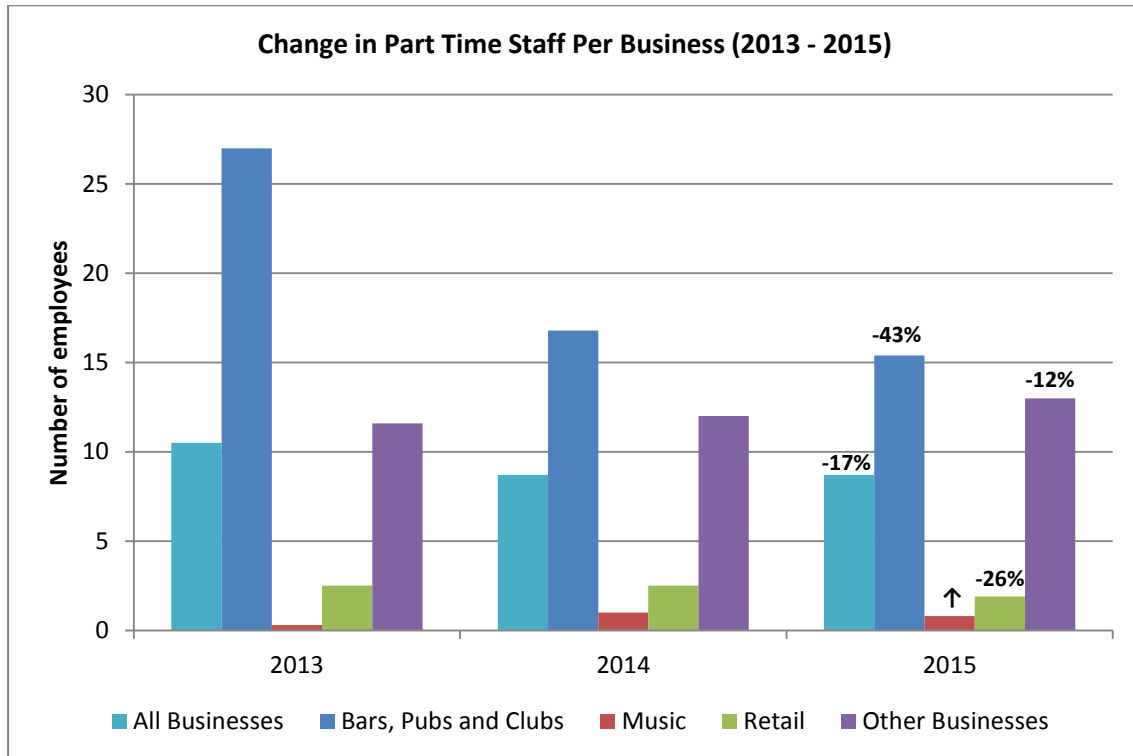
#### Bars, Pubs and Clubs

- 30.2% decrease in full time staff, from 3.7 FT staff per business in 2013 to 2.6 FT staff per business in 2015, a loss of 1.1 FT staff

#### Retail

- 65.6% decrease in full time staff, from 5.6 FT staff per business in 2013 to 1.9 full time staff per business in 2015, a loss of 3.7 full time staff

## Change in staffing levels – part time



### All Business

- 17.4% decrease in Part time staff, from 10.5 PT staff per business in 2013 to 8.7 PT staff per business in 2015, a loss of 1.8 part time staff per business

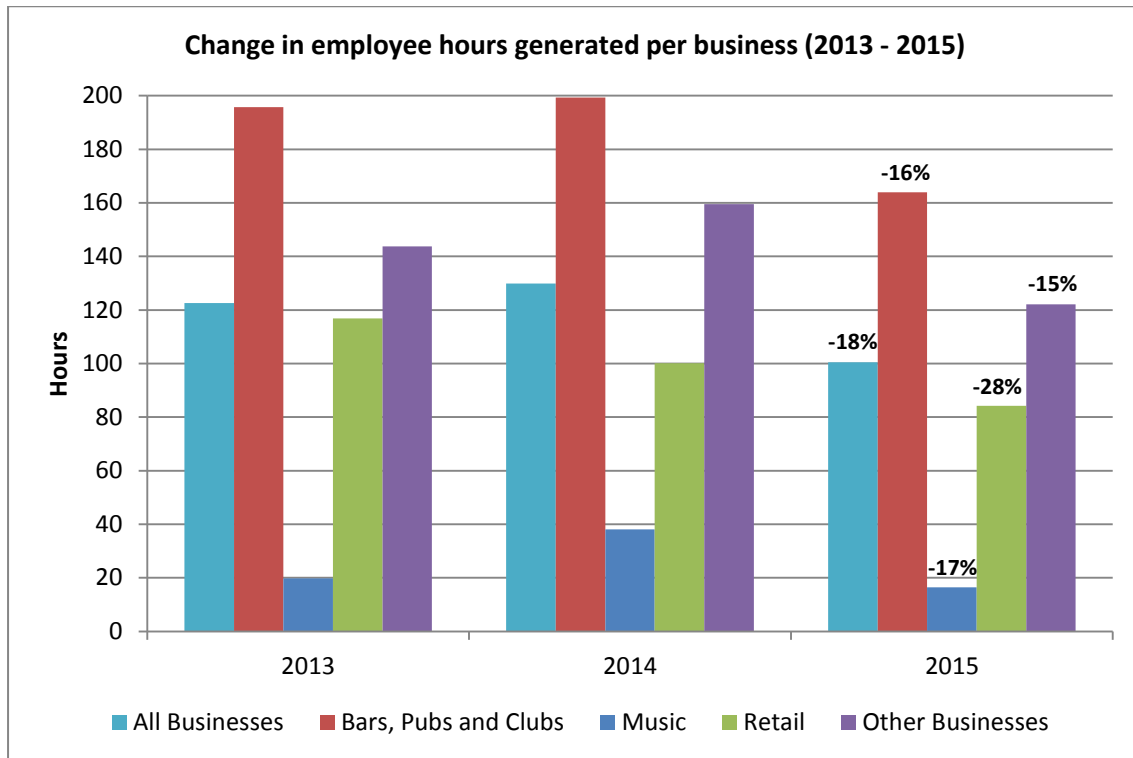
### Bars, Pubs and Clubs

- 42.9% decrease in part time staff, from 27.0 PT staff per business in 2013 to 15.4 PT staff per business in 2015, a loss of 11.6 Part time staff

### Retail

- 25.6% decrease in part time staff per business, from 2.5 PT staff per business in 2013 to 1.9 PT staff per business in 2015, a loss of 0.6 part time staff

## Change in employee hours generated by business



### All Business

- 18.0% reduction in employee hours generated per business, from 123 hours per business in 2013 to 101 hours per business in 2015, an average reduction of 22 hrs per business

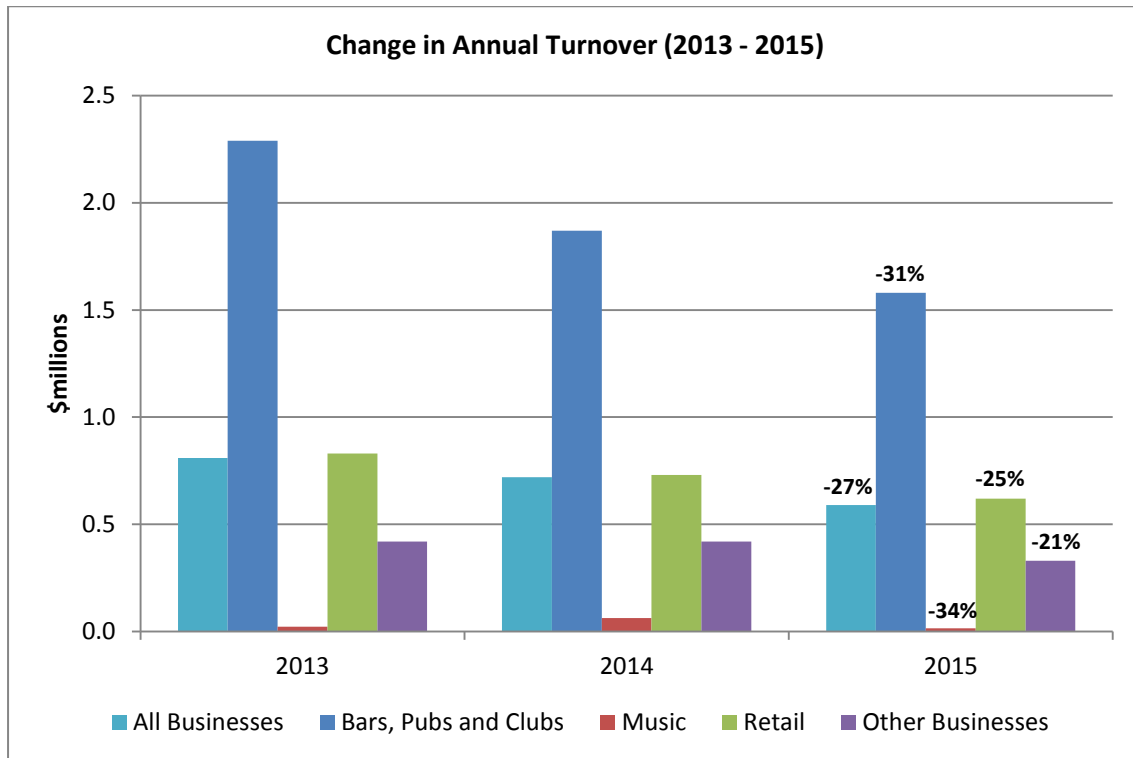
### Bars, Pubs and Clubs

- 16.2% reduction in employee hours generated, from 196 hours per business in 2013 to 164 hours per business in 2015, average reduction of 32 hours

### Retail

- 28.0% reduction in employee hours generated, from 117 hours per business in 2013 to 84 hours per business in 2015, average reduction of 33 hours

**Change in annual business turnover**



**All Business**

- 27.2% decrease in the average annual turnover, with an average decrease of \$227, 465 per business, from \$815,000 in 2013 per business to \$587,000 per business in 2015

**Bars, Pubs and Clubs**

- 31.0% decrease in the average annual turnover of bars, pubs and clubs, with the average decrease of \$710,667 per business, from \$2.29m per business in 2013 to \$1.58m per business in 2015

**Retail**

- 25.1% decrease in the average annual turnover of retail businesses, with the average decrease of \$207,143 per business, from \$826,000 per business in 2013 to \$619,000 in 2015