Handling finances and life’s paperwork can be challenging. Lifespan can help.

Lifespan’s CheckIt! service relieves older adults and caregivers of the many tasks associated with money management.

CheckIt!
A Bill Payer Service from a trusted provider.

Lifespan provides information, guidance and services that help older adults take on both the challenges and the opportunities of longer life.

Eldercare Services
Care management through Eldersource*
CheckIt!, a bill payer service
In-home financial management assistance
Guidance on financing long-term care related to Medicare & Medicaid
Guidance on Medicare & Medicare Part D
Elder abuse prevention & scam intervention/education
Home modification for fall prevention
Advocacy for nursing home residents
Geriatric addictions program
Service Coordination for older adults with developmental disabilities
Day habilitation for older adults with developmental disabilities
Future Care Planning for persons with disabilities**
Home Energy Assistance Program (HEAP)
Guardianship for incapacitated older adults

Employment & Volunteerism
Job placement assistance for women re-entering the workforce
Job training for low income adults (55 and older)
Volunteer placement for adults (55 and older) in area non-profits
Give-a-Lift: Volunteer placement for drivers

Training & Education
Workshops in aging issues
St. John Fisher Geriatric Certificate Program
Elder Aware training for businesses

American Sign Language Interpreting

Wolk Older Adult Center at Lifespan Downtown
Lily Café at Maplewood YMCA
Meals, recreation, education, socialization

*in partnership with Catholic Family Center
**in partnership with the Al Sigl Community of Agencies and Arc of Monroe County.

Se habla Español.

Call Lifespan at 244-8400
www.lifespan-roch.org

1900 South Clinton Avenue
Rochester, New York 14618
(585) 244-8400■www.lifespan-roch.org
Handling finances and life’s paperwork can be challenging. Lifespan can help.

How? It’s easy! You give Lifespan a directed power of attorney, and we handle the rest. All bills and money management activities are handled at Lifespan by our bonded professionals with full “check and balance” oversight.

Our reasonable, hourly fee includes:

- Managing daily financial affairs and banking
- Reviewing all accounts and debts
- Managing life’s paperwork including filing taxes and insurance submissions
- Applying for government benefits, income and assets
- Gathering information on all income and assets for a full financial housecleaning
- Managing vendors for housing relocations

Using CheckIt! also reduces the risk of identity theft because we consistently monitor accounts.

Or, if you prefer, we can simply assist with money management activities in the home. This does not require a power of attorney. We provide the same financial housecleaning, assistance with monthly bill paying tasks, assistance with insurance submissions and other paperwork.

“Lifespan takes care of my aunt’s finances. They are GREAT people! I don’t know what I’d do without this service. It’s definitely a load off my mind.”

“My mother had a stroke and we didn’t know about her bank accounts, health care proxy or even if she had a will. She’s okay now, and with Lifespan’s CheckIt! Service we’re better prepared for the future. That’s real peace of mind.”

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