

Stock and Mutual Fund Transfer Form



How to Give Stock to Gateway (LifeCare, Inc)

1. Fill out form below with your information
2. Email or fax one copy to your broker or financial advisor
3. Email, fax or mail one copy to Lucia Gear-O'Neal to ensure your gift is properly designated

Your Information

Name: _____

Address: _____

Phone Number: _____

Email: _____

Stock Information

Stock Name: _____

Stock Symbol: _____

Number of Shares: _____

Transfer Gift Date: _____

Broker's Name: _____

Firm: _____

Phone Number: _____

Email: _____

Signature: _____

Date: _____

Gateway Broker Information (Fidelity)

DTC Clearing 0226
National Financial Services, LLC
For the Account of LifeCare, Inc
Account Number 638-154586

For further information, contact Oak
City Consulting (919) 844-6450.

Gateway

6339 Glenwood Avenue
Raleigh, NC 27612

Contact:

Lucia Gear-O'Neal
lucia@gatewaycampus.org
Office: (919) 873-2440
Fax: (919) 326-3022

