

Comprehensive Exit Plan

Pat Ennis / Corby Megorden

The logo for ENNIS, featuring the word "ENNIS" in white, bold, uppercase letters centered within a solid green rectangular background.

ENNIS

Legacy Partners

Our Mission:

We exist to help Business Owners build transferable value, stay in control of their exit, and leave a legacy.

Process:



Estimate
of Time:

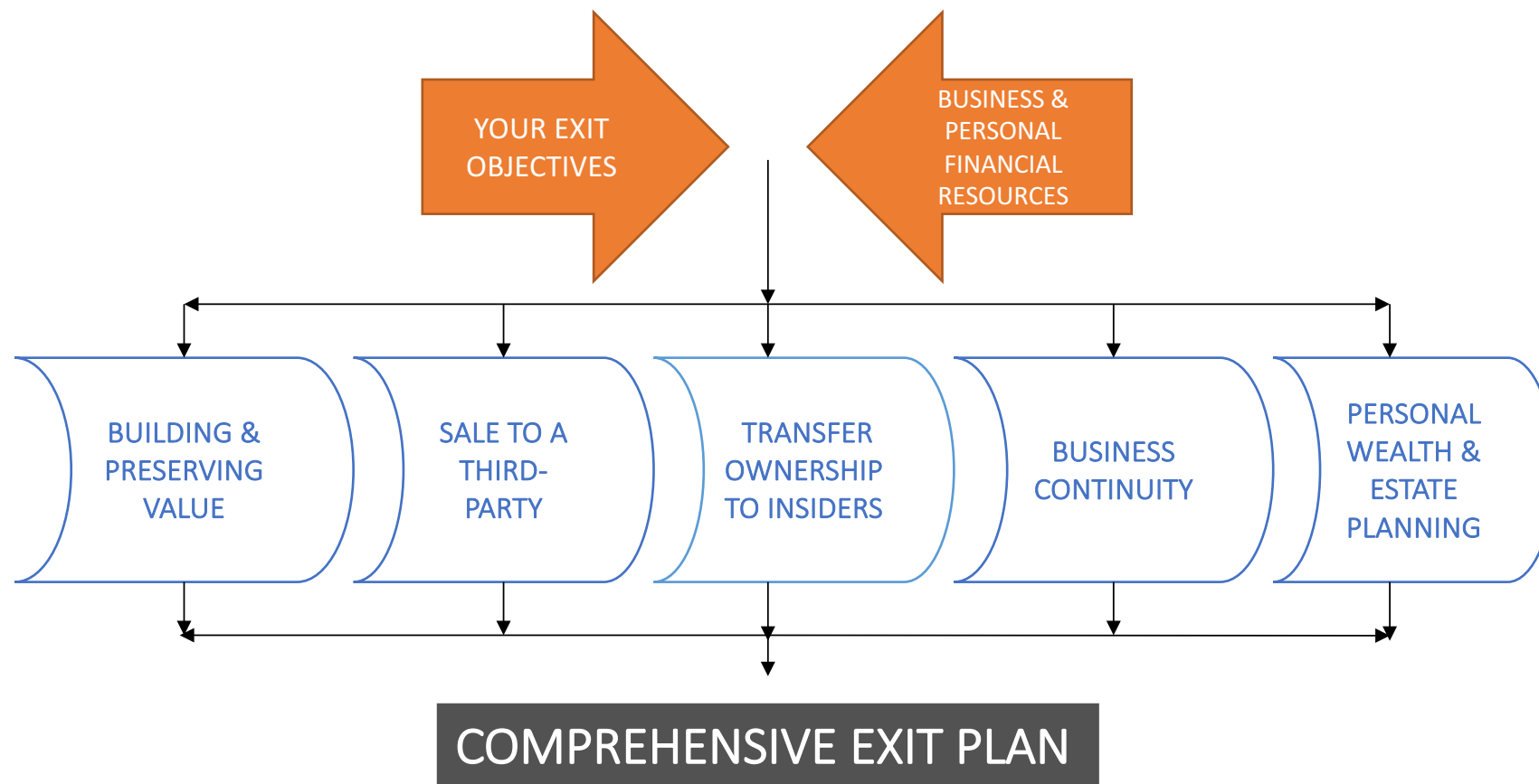
30-90 Days

30-120 Days

180 Days to Several Years

Components of a Comprehensive Exit Plan

within The Seven Step Exit Planning Process™



How does an Owner benefit from exit planning?

Maximize Value

- Assess and strengthen value drivers / key performance indicators
- Market assessment
- Maximize sale price

Minimize Risk

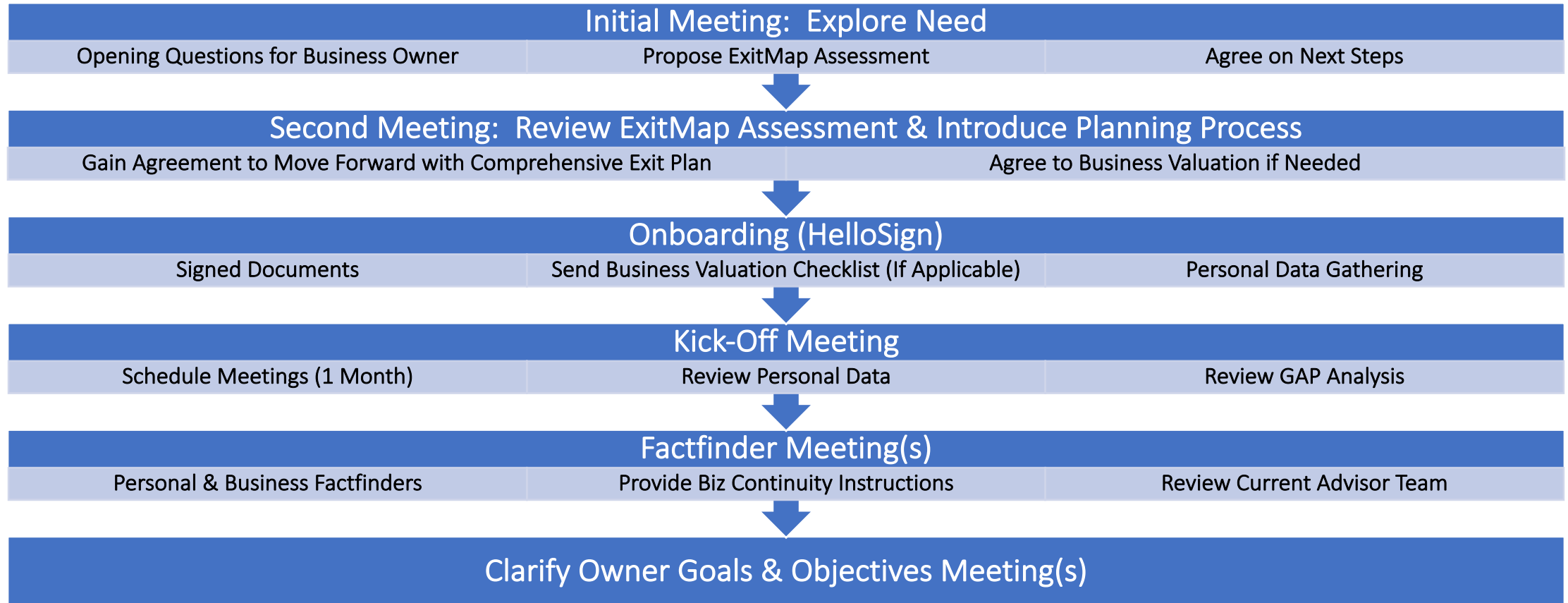
- Risk during the transition
- Risk of excessive and unnecessary taxes

Stay in Control

- Set your business on the course you think is best
- Exit on your own terms and conditions

Goals Realized

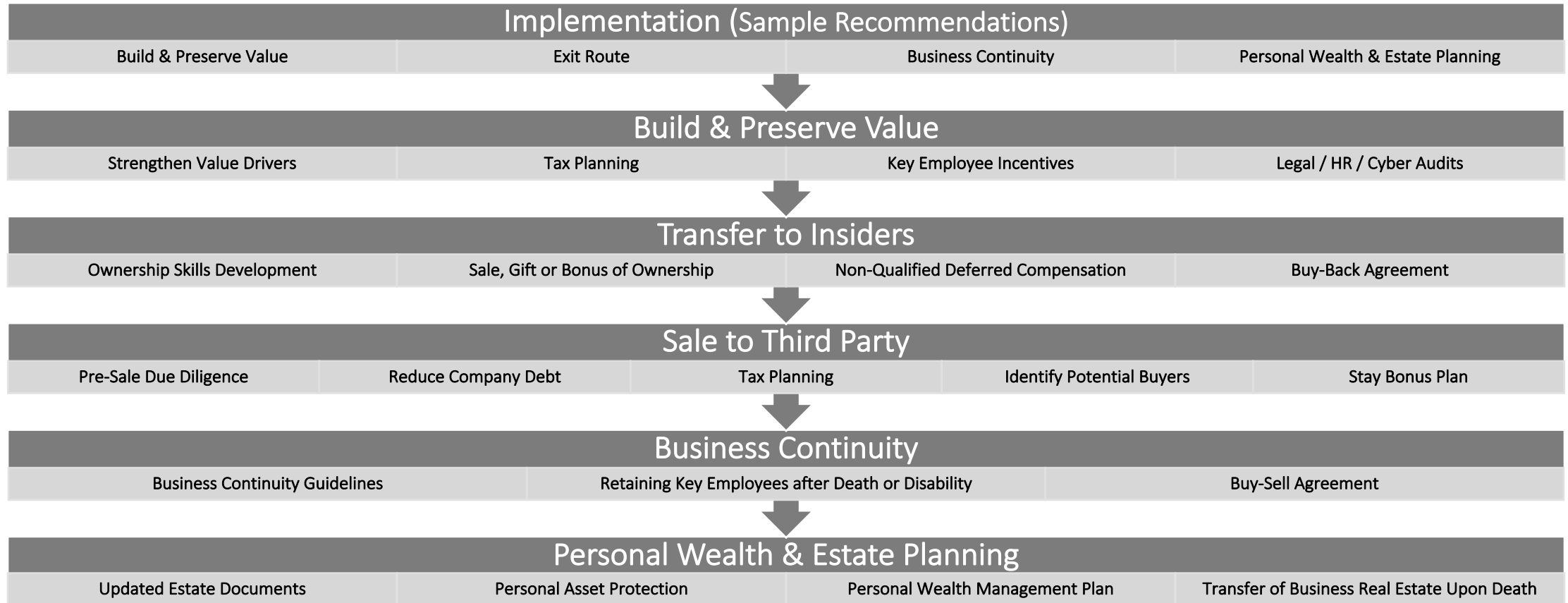
- Universal
- Financial
- Faith-Based
- Values-Based



Getting Started / Discovery Phase
(30-90 Days)



Design Phase (30-120 Days)



Implementation Phase
(180 Days to several years)

**NEXT
STEPS:**

Gain Agreement to Move Forward

Agree to Business Valuation (if needed)

Onboarding (HelloSign)

Schedule Kick-Off Meeting
