

Registration

© 041314 Norton A. Roitman, MD/ LaTricia Coffey, MD,
to be completed by applicant, parent, guardian or assistant

Applicant _____ age ___ sex ___ birth date _____
address _____ city, state, zip _____
cell _____ work _____ home _____
eMail _____ fax _____ best time to call: home _____ work _____
preferences: **any** contact is OK -or- **HOME** no calls no messages no faxes **WORK** no calls no messages no faxes
employer/school _____ job/grade _____
street address _____ city, state, zip _____
referred by _____ phone _____
personal physician _____ phone _____

Primary contact _____ relationship _____
address check if same as above: _____ city, state, zip _____
cell _____ work _____ home _____
eMail _____ fax _____ best time to call: home _____ work _____
preferences: **any** contact is OK -or- **HOME** no calls no messages no faxes **WORK** no calls no messages no faxes
employer/school _____ job/grade _____
address _____ city, state, zip _____

Secondary contact _____ relationship _____
address check if same as above: _____ city, state, zip _____
cell _____ work _____ home _____
eMail _____ fax _____ best time to call: home _____ work _____
preferences: **any** contact is OK -or- **HOME** no calls no messages no faxes **WORK** no calls no messages no faxes
employer/school _____ job/grade _____
address _____ city, state, zip _____

- I request initial consultative services for myself, my family, my client and/or my dependent. I understand that this consultation does not initiate a doctor/patient relationship and may result in a referral, report, discharge or consultation with a third party.
- If applying for a minor, I certify that I have the legal right to obtain consultation, evaluation and/or treatment.
- My permission for this service and/or release of information can be revoked at any time.
- I understand that I am responsible for the charges incurred for these services unless a specific payor (person, third party or agency) arranged for payment in advance. (Designate agency below). We do not accept assignment of benefits from private insurers.
- I read and understood the Privacy Policy and Practice Information documents provided.

Please specify payor: myself third party _____

Responsible party _____ date _____

Applicant _____ Age _____ Date of Evaluation _____

Filled out by applicant other _____ clinician _____

Use the lines below each section or the back of the page to explain your answers. Although some questions may be difficult to answer in the space provided, do your best to be brief and to the point. During the interview you can ask questions, explain your answers, discuss whatever you like.

1. What is the purpose of your interview? Do you, or other people, think you are having any problems?

Problem list: _____

2. When did these problems start? _____ How long do you think it will take to take care of them? _____

3. What do you think caused them? _____

Treatment

4. Did you have counseling for depression, addiction or emotional or behavioral problems? yes no

Age	Where	Who treated you	What for	How long
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

5. Did you take medication in the past? yes no (List current medications on page 4, past meds below)

If so	What kind	What for	How much/how often	Doctor	I took it for (how long)	How long ago
Example:	PROZAC	anxiety	20 mgs/ 2 times a day	Smith	2 years	4 yrs ago
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

6. Were you hospitalized for these or other problems? yes no If so, how many times? _____

Age	Where	Your doctor	What for (diagnosis, if any)	How long
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

7. Was any treatment helpful? yes no sort of Explain: _____

Did you have any BAD REACTIONS to medications? yes no _____

Growing up

8. Did you have any MEDICAL problems [] at birth [] birth to age 3 [] 3 to 5 [] 5 to 12 [] 12 to 18? [] no

Please explain: (put recent and current conditions on page 4) _____

9. Did you have DELAYS or problems with: [] don't know

- [] crawling/walking [] coordination [] eating
[] ear infections [] growing [] weaning
[] learning to talk [] toileting [] attention
[] staying alone [] playing [] learning

10. What words fit your early PERSONALITY best: [] social [] leader [] loner [] joiner [] fearful [] temperamental [] self-absorbed

- [] shy [] careful [] serious [] scattered [] fighter [] withdrawn [] impulsive [] aggressive [] thoughtless [] gothic [] stoner
[] rigid [] fearless [] angry [] fun [] easy going [] defiant [] weird [] studious [] other

11. Did you have trouble GETTING ALONG _____ [] no

- with [] other kids [] brothers/sisters [] parents
[] teachers [] other authority figures?
starting in [] preschool [] KG [] grade

Any past trouble with the law? [] no [] yes

- [] vandalism/theft [] fires [] drugs [] truant
[] hurt animals [] gang activity [] violence

12. Did you have WORRIES about [] leaving home [] going to school [] safety/health [] being around people? [] no

When worried, did you have [] stomach pains [] trouble sleeping [] nightmares [] panic attacks? Other: _____ [] no

[] Did you ever try to harm yourself? Explain: _____ [] no

13. Did you undergo TRAUMA such as [] DEATHS, illness or losses [] parents DIVORCED [] witness ABUSE? [] no

Were you abused, mistreated or abandoned? [] yes [] no Explain this section below

- How were you PUNISHED? [] not
[] timed out [] grounded [] points
[] natural consequences [] belted
[] lectured [] chores [] other

Were you [] poorly accepted or
[] rejected by your parents
[] raised by foster parents?

- [] Did your parents lose control?
[] Did either use drugs or alcohol?
[] Were they in trouble with the law?

Your everyday life

14. Where do you work? _____ position _____ # mo/yr s at this job _____

Longest employment at _____ position _____ how long? _____

Military experience [] yes [] no Branch _____ Discharge [] honorable [] other _____

Other notable work or experience _____

15. How much education do you have? _____ Spiritual practice? _____ [] devote [] occasional [] none

16. Problems and stress. Check all areas of concern. Other _____

- [] PERSONAL [] self-control [] motivation [] concentration [] fatigue [] mood [] organization [] grief
[] family illness [] health [] accident [] adoption [] parenting [] home/household/move(s)
[] RELATIONSHIP [] friend(s) [] supervisor [] roommate [] coworker [] spouse [] girl/boyfriend
[] FAMILY [] fighting [] conflicts/divorce [] custody [] child problems [] parents [] other relatives
[] SCHOOL [] performance [] concentration [] behavioral [] disability [] accommodation
[] WORK [] conflicts [] fitness for duty [] disability [] financial/loss [] vocational direction
[] HABIT [] alcohol/drug [] gambling [] sexual [] obsession [] impulsivity [] other behavioral
[] LEGAL [] probation [] parental fitness [] competency [] drug/alcohol [] community safety [] criminal allegation
[] personal injury/workman compensation [] other _____

17. Explain how you cope with stress: _____

How well do you think you are doing? [] poorly [] could be better [] varies [] very well [] feel great

18. What are your strengths and interests? [] reading [] writing [] music (what kind) _____ [] play sports (which one) _____

[] faith/prayer [] community/church [] building/mechanics/computer [] work [] shopping [] collections [] video/computer games [] play instrument
[] movies/TV [] art/photo [] travel [] friends/social [] blogs/chat/online [] gamble [] journal [] design /fashion [] coach/volunteer [] other: _____

You and your family

19. Did you go through divorce as an adult? [] yes [] no Was it difficult? [] yes [] no Is it still? [] yes [] no
If you have children, do you have [] legal custody? [] physical custody? [] visitation? [] 50/50 I have [] more than 50% [] less than 50%
Are there conflicts with these or other arrangements, such as [] alimony/child support [] parenting differences [] abuse allegations [] yes [] no

20. Were you raised by parents other than your birth parents? [] yes [] no

21. Have any of your blood relatives had EMOTIONAL, BEHAVIORAL or ADDICTION problems? [] yes [] no
Check all that apply [] addiction ([] drugs [] alcohol) [] ADD/ADHD [] Manic depression/bipolar [] depression [] anxiety [] panic [] autism
[] learning disability [] obsessive/compulsions [] psychosis/schizophrenia [] diagnosis unknown [] needed medication [] needed hospitalization

22. Please list your family members living in your home and elsewhere. Use an "[s]" in the box to indicate stepchild.
Example SUSAN SAMPLER . age 23 . [] spouse [X] daughter [] son [] other--> [X] Lives at home [] Step-home [X] elsewhere Apartment

Name _____ . age ____ . [] spouse [] daughter [] son [] other--> [] Lives at home [] Step-home [] elsewhere _____

Name _____ . age ____ . [] spouse [] daughter [] son [] other--> [] Lives at home [] Step-home [] elsewhere _____

Name _____ . age ____ . [] spouse [] daughter [] son [] other--> [] Lives at home [] Step-home [] elsewhere _____

Name _____ . age ____ . [] spouse [] daughter [] son [] other--> [] Lives at home [] Step-home [] elsewhere _____

Name _____ . age ____ . [] spouse [] daughter [] son [] other--> [] Lives at home [] Step-home [] elsewhere _____

Name _____ . age ____ . [] spouse [] daughter [] son [] other--> [] Lives at home [] Step-home [] elsewhere _____

Name _____ . age ____ . [] spouse [] daughter [] son [] other--> [] Lives at home [] Step-home [] elsewhere _____

Your health

23. Past and current MEDICAL PROBLEMS. Write in your age (approximate) when you were first diagnosed.

Medical condition(s) and/or check below _____

_____ asthma/emphysema/lung disease _____ uterus/ovaries/breast/cancer _____ polycystic ovaries _____ Tourette's/tics

_____ serious injury to arms, legs, back _____ thyroid/pituitary/hormone _____ chronic fatigue _____ genital

_____ blood pressure/anemia/valve _____ urinary/bladder/prostate _____ skin cancer/disease _____ other cancer

_____ ulcers/colitis/rectal/colon/esophagus _____ prostate cancer/disease _____ shaking/Parkinson's _____ AIDS/HIV/STD

_____ jaundice/hepatitis/liver disease _____ heart attack/heart disease _____ paralysis/sensory _____ kidney/renal

_____ black-outs/epilepsy/seizures _____ head injury/stroke/migraine _____ infectious disease _____ diabetes

_____ eyes/ears/nose/throat _____ lymphoma/leukemia/blood _____ arthritis/ lupus _____ menopause

Other _____

24. Check any persistent or bothersome symptoms:

back problems headaches allergies gastrointestinal symptoms stomach aches nausea vomiting diarrhea

bloody/black stools unusual weight gain or loss bladder control leg swelling excessive coughing or coughing blood

chest pain wheezing fatigue joint pain muscular pain visual problems changes in sexual functioning sleeping

rash/abnormal itching persistent fever shortness of breath drug problems Other _____

Last physical exam by doctor _____ Month/year _____

25. For women: Are you having monthly periods? yes no Using birth control? yes no Could you be pregnant? yes no

26. List below accidents or work injuries involving workman's compensation or insurance claims.

Date	Type of Injury	Location of accident	case pending?
_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no
_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no

27. Have you had an EKG (heart monitor)? yes no Was it abnormal? yes no

28. Ever have a head injury, an EEG (brain wave test) or seen a neurologist (brain specialist)? yes no

29. List the medications you are allergic to: penicillin sulfa others _____

30. Do you have a poor DIET? yes In what way? _____ no

31. CAFFEINATED beverages (energy drinks, colas, tea, coffee) each day? _____ Tobacco chew smoke _____

32. On average, how many cigarette packs have you smoked for how many years? none quit __packs/day __years

33. **CURRENT MEDICATIONS** and TREATMENTS you are taking still. Also list herbal remedies and supplements.

What kind	What for	How much/how often	Prescribing doctor	How long
Example: <u>LiPITOR</u>	<u>high cholesterol</u>	<u>10 mgs/ 1 in am</u>	<u>Dr. Smith</u>	<u>2 years</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Drug and Alcohol Profile

Check here if this section is Not Applicable

Has anyone told you they were concerned about your drug or alcohol use? yes no
 Does it annoy you when others tell you how they feel about your drinking or use? yes no
 Have you ever felt guilty about drinking? yes no
 Did you ever drink to get the day started when you first woke up (had an eye-opener)? yes no

Did you ever: have a seizure while withdrawing from alcohol or drugs? yes no
 hallucinate, shake, be anxious, agitated or have physical craving after stopping? yes no
 go to two or more, or switch doctors to get more prescriptions? yes no

Did you ever lose your memory due to alcohol or drugs? temporarily permanently Ever blacked out?
 Ever overdose on purpose? by accident? go to the hospital? stomach pumped? admitted overnight?
 If you no longer drink or use drugs, why did you stop? _____

Ever go to AA NA CA ACOA Al-anon Ever have a sponsor? Are you familiar with the 12 steps?

Check all the substances you have tried and circle your favorites.

When did you start?

	Age	How much and how often do/did you use? Cost per week.	Did you stop?	When
<input checked="" type="checkbox"/> EXAMPLE (weed)	10	One or two blunts every day. \$50 to \$300 per week	<input checked="" type="checkbox"/> yes <input type="checkbox"/> no	2 months ago
<input type="checkbox"/> alcohol	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> weed/marijuana	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> crystal meth/speed	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> cocaine/ crack	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> XTC/ecstasy/MDMA/X	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> heroin	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> mushrooms/peyote	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> LSD/ PCP	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> GHB/ DXM/ K	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> sherm	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> Xanax/Valium/Ativan	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> barbiturates	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> other prescriptions	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> huffing paint, glue, etc.	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> other _____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	_____
<input type="checkbox"/> I mixed them as follows _____				

Did you get into legal or other trouble in any way due to your substance use? Please explain:

List any other addiction you think you might have. _____

Adult Psych Symptoms Checklist

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Name _____

Date _____

Filled out by _____

Relationship _____

This questionnaire defines your problem areas. Many of these questions may not apply. Some may sound strange or be inappropriate but please do your best. You can ask questions and explain your answers during the interview.

Check NOW, PAST, or N/A (Not Applicable/appropriate) for each line as it applies to you NOW, in the past only, both or neither.

For example:

NOW PAST N/A

Do you like to watch television?

Do you play baseball?

Do you have allergies?

Do you wet your bed?

If you have DEPRESSION, please describe what it is like for you: (If not, check here, and move on to page 2)

NOW PAST N/A

Does your depression or sadness COME AND GO frequently?

Do your moods come OUT of the BLUE?

Is your depression triggered by things that HAPPEN?

Do you stay depressed for 2 WEEKS or more with little if any relief?

When you are depressed, do you:

NOW PAST N/A

... lose your ENERGY?

... have a "WHATEVER" attitude *only* when you are depressed?

... lose INTEREST in everything? ... slow down ... become RESTLESS?

... lose your APPETITE? ... LOSE weight ... GAIN weight?

Do you have trouble FALLING ASLEEP?

... wake up in the MIDDLE of the night, or EARLY in the morning? wake up IN A PANIC?

... need a lot of NAP TIME?

Do you wake GASPING for breath? SNORE?

During periods of depression, do you:

NOW PAST N/A

... get very ANGRY AT yourself? ... all the time? ... only when very depressed?

... feel GUILTY for things that are not your fault?

... STAY ALONE ... MOPE around?

... have trouble THINKING or CONCENTRATING?

... CRY easily ... feel DESPERATE?

If you have thoughts about hurting yourself:

NOW PAST N/A

Have you INJURED yourself on purpose?

Do you have THOUGHTS about taking your life?

Do you have PLANS to do it?

Have you ever TRIED to end your life?

Do you have any such thoughts or plans NOW?

Adult Psych Symptoms Checklist

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Are you ever ON EDGE (anxiety or panic) to an extreme? (If not, check [] here, and move on to the next section.)

NOW PAST N/A

- Do your nerves effect EVERY PART of your life?
- Do you have sudden ATTACKS ... MINUTES or ... HOURS that go away quickly?
- ...do you stay nervous for a ... FEW DAYS, or ... is it ALWAYS THERE?
-
- Do you have FEELINGS IN YOUR BODY when you get upset, such as...
- PAINS in your ... CHEST, ... HEAD or ... STOMACH?
- When nervous, do you have trouble BREATHING?
- ... your ... HEART POUNDS? ... LOSES FEELING in your hands, head or feet?
- Do you feel SHAKY, SWEATY, FLUSHED or DIZZY when you get nervous?
-
- Do you AVOID PEOPLE or ... THINGS? _____
- Do you have extreme NIGHTMARES? For instance
- Do you have memories that are so real, it's like you are actually LIVING them?
- Do you ever feel OUT OF TOUCH like you are OUTSIDE OF YOUR BODY as though you are watching a movie of your life instead of living it?

Do you have abnormal MOVEMENTS of your face or other parts of your body?

(If not, check [] here, and move on to the next section below.)

NOW PAST N/A

- Do you get movements or irritations in your THROAT or MOUTH such as throat clearing or sniffing?
- Do your hands SHAKE a lot of the time?
- Do other parts of your body JERK uncontrollably?
- Does this happen only when you are nervous?
- Does it happen at BEDTIME when you are trying to fall asleep?
- Do you call out FOUL LANGUAGE out of the blue as though you have no control?
- Do you have severe HEADACHES?
- ... have you ever ... BLACKED-OUT ... have FITS ... FAINTED ... SEIZURE(S)?
- Have you WET or SOILED your clothes? ... DURING BLACKOUTS?

Do you have:

NOW PAST N/A

- THOUGHTS that just WON'T GO AWAY?
- ... the need to DO THINGS OVER AND OVER almost unable to stop?
- ... uncontrollable urges such as CHECKING your body, locking the door over and over again, washing, counting, or having to have everything ... "JUST SO"?
- If you try to control these, is it extremely UNCOMFORTABLE?

Do you take things very SERIOUSLY to the point that you performs:

- RITUALS, ROUTINES or HABITS that don't make sense?
- Would you or others describe you as RIGID?
- Do you ever think that "trying to be PERFECT" gets out of hand?

Do you:

NOW PAST N/A

- BINGE eat or PURGE food?
- Use LAXATIVES or make himself VOMIT?
- Do you think you or you are over-weight while others see you as just fine?

Adult Psych Symptoms Checklist

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Have you done things OUT OF CHARACTER such as:

NOW PAST N/A

- Gone SEVERAL NIGHTS WITH LITTLE IF ANY SLEEP?
- SPENT a lot? ... GAVE away THINGS you treasured?
- Shown a lot of ... ENERGY? Acted exceptionally ... STRONG or... SMART?
- Treated OTHERS POORLY, acted RUDE, HOSTILE or ARGUMENTATIVE out of character?
- Did you feel SHAME or regret LATER about unusual things you did?
- Has your SEXUAL DRIVE or behavior ever been a concern to you?
- Do you get very, very focused on HORROR films, PAIN or REVENGE?
- Do you suffer from EXTREME JEALOUSY?
- Do these characteristics come and go together in episodes?
- Are they part of your EVERYDAY behavior?
- Do you think these out of character reactions are due only to drug use?
- Are you in one of these episodes right now?

Did you ever feel like BIZARRE things were happening, such as:

NOW PAST N/A

- VOICES whispering, talking, calling your name or swearing at you?
- SMELLING things no one else does?
- ... heard or saw THINGS or PEOPLE that no one else does?
- ... lost your sense of DIRECTION ... MEMORY?
- Have you ever seen things breathing, shrinking or growing?

Have you:

NOW PAST N/A

- stopped TAKING CARE of yourself?
- become ill at ease WITH PEOPLE?
- ... lost your SENSE OF HUMOR?
- ... thought the RADIO or TV was TALKING to you?
- ... thought that your THOUGHTS WERE BEING READ or CONTROLLED?
- Do you have thoughts or beliefs that are IRRATIONAL or hard for others to follow, understand or believe?
- Do you think ALCOHOL or DRUGS were responsible for these reactions?

Would you use any of the following terms to describe your USUAL behavior when you were young?

- | | | | | |
|----------------------------------|-------------------------------------|-----------------------------------------|---------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Selfish | <input type="checkbox"/> Steals | <input type="checkbox"/> Inattentive | <input type="checkbox"/> Stubborn | <input type="checkbox"/> Hurts animals |
| <input type="checkbox"/> Fidgety | <input type="checkbox"/> Sets fires | <input type="checkbox"/> Destructive | <input type="checkbox"/> Anti-authority | <input type="checkbox"/> Lacks conscience |
| <input type="checkbox"/> Lies | <input type="checkbox"/> Fights | <input type="checkbox"/> Restless | <input type="checkbox"/> Distractible | <input type="checkbox"/> Insensitive to pain |
| <input type="checkbox"/> Willful | <input type="checkbox"/> Argues | <input type="checkbox"/> Irresponsible | <input type="checkbox"/> Calls out in class | <input type="checkbox"/> Can't wait turn |
| <input type="checkbox"/> Bullies | <input type="checkbox"/> Cheats | <input type="checkbox"/> Disrespectful | <input type="checkbox"/> Short attention | <input type="checkbox"/> Acts without thinking |
| <input type="checkbox"/> Hateful | <input type="checkbox"/> Whines | <input type="checkbox"/> Demanding | <input type="checkbox"/> Takes risks | <input type="checkbox"/> Uncaring about others |
| <input type="checkbox"/> Abusive | <input type="checkbox"/> Defiant | <input type="checkbox"/> Out of control | <input type="checkbox"/> Manipulative | <input type="checkbox"/> Other: |

Describe any illegal or other activities not covered elsewhere that you are concerned about below or on the back.

Release of information

© 010211 Norton A. Roitman, M.D.

Filled out by applicant, parent or guardian, completed by assistant.

Today's date _____

Applicant _____ Age ____ Sex ____ Date of Birth: _____

I hereby authorize Dr. Roitman and his staff to (check all that are applicable):

- exchange information with:
 - only request information from:
 - only release information to:

Name _____ Title _____
 Street _____
 City, State and Zip Code _____
 Phone _____ fax _____ cell _____ **Initial** _____

Name _____ Title _____
 Street _____
 City, State and Zip Code _____
 Phone _____ fax _____ cell _____ **Initial** _____

Name _____ Title _____
 Street _____
 City, State and Zip Code _____
 Phone _____ fax _____ cell _____ **Initial** _____

NORTON A. ROITMAN, MD
 2340 PASEO DEL PRADO #D 307
 LAS VEGAS, NEVADA 89102

Phone 702-222-1812 Fax 702-222-1786 eMail: NRoitmanMD@gmail.com

The purpose of this release of information is to

- Coordinate treatment with other providers
- Verify attendance
- Evaluate status
- Obtain assistance
- Other _____

I release Norton A. Roitman, MD and his staff from any legal liability resulting from the release of this information with the understanding that reasonable professional safeguards will be taken. Unless otherwise specified, release authorization will expire in one year. Release of information is subject to revocation at any time.

Responsible party _____ Staff _____

DSM-5 Self-Rated Level 1 Cross-Cutting Symptom Measure—Adult

Name: _____ Age: _____ Sex: Male Female Date: _____

If this questionnaire is completed by an informant, what is your relationship with the individual? _____

In a typical week, approximately how much time do you spend with the individual? _____ hours/week

Instructions: The questions below ask about things that might have bothered you. For each question, circle the number that best describes how much (or how often) you have been bothered by each problem during the **past TWO (2) WEEKS**.

		None Not at all	Slight Rare, less than a day or two	Mild Several days	Moderate More than half the days	Severe Nearly every day	Highest Domain Score (clinician)
I.	1. Little interest or pleasure in doing things?	0	1	2	3	4	
	2. Feeling down, depressed, or hopeless?	0	1	2	3	4	
II.	3. Feeling more irritated, grouchy, or angry than usual?	0	1	2	3	4	
III.	4. Sleeping less than usual, but still have a lot of energy?	0	1	2	3	4	
	5. Starting lots more projects than usual or doing more risky things than usual?	0	1	2	3	4	
IV.	6. Feeling nervous, anxious, frightened, worried, or on edge?	0	1	2	3	4	
	7. Feeling panic or being frightened?	0	1	2	3	4	
	8. Avoiding situations that make you anxious?	0	1	2	3	4	
V.	9. Unexplained aches and pains (e.g., head, back, joints, abdomen, legs)?	0	1	2	3	4	
	10. Feeling that your illnesses are not being taken seriously enough?	0	1	2	3	4	
VI.	11. Thoughts of actually hurting yourself?	0	1	2	3	4	
VII.	12. Hearing things other people couldn't hear, such as voices even when no one was around?	0	1	2	3	4	
	13. Feeling that someone could hear your thoughts, or that you could hear what another person was thinking?	0	1	2	3	4	
VIII.	14. Problems with sleep that affected your sleep quality over all?	0	1	2	3	4	
IX.	15. Problems with memory (e.g., learning new information) or with location (e.g., finding your way home)?	0	1	2	3	4	
X.	16. Unpleasant thoughts, urges, or images that repeatedly enter your mind?	0	1	2	3	4	
	17. Feeling driven to perform certain behaviors or mental acts over and over again?	0	1	2	3	4	
XI.	18. Feeling detached or distant from yourself, your body, your physical surroundings, or your memories?	0	1	2	3	4	
XII.	19. Not knowing who you really are or what you want out of life?	0	1	2	3	4	
	20. Not feeling close to other people or enjoying your relationships with them?	0	1	2	3	4	
XIII.	21. Drinking at least 4 drinks of any kind of alcohol in a single day?	0	1	2	3	4	
	22. Smoking any cigarettes, a cigar, or pipe, or using snuff or chewing tobacco?	0	1	2	3	4	
	23. Using any of the following medicines ON YOUR OWN, that is, without a doctor's prescription, in greater amounts or longer than prescribed [e.g., painkillers (like Vicodin), stimulants (like Ritalin or Adderall), sedatives or tranquilizers (like sleeping pills or Valium), or drugs like marijuana, cocaine or crack, club drugs (like ecstasy), hallucinogens (like LSD), heroin, inhalants or solvents (like glue), or methamphetamine (like speed)]?	0	1	2	3	4	

Privacy Practices

This document describes the information processes and protections of this practice. You should know how we conduct our practice and assure your privacy.

Prescribing

Certain prescriptions require an original for each fill, such as most ADD medications. Others require a new prescription after the 6 refills, such as anti-anxiety medications. Some can be filled, after shown to be safe and effective, for up to a year. We prepare your original prescription on a word processor and hand it to you, usually with prescribing and risk information attached. For refills, your pharmacy will fax us a form to complete. We receive and return these forms to them through fax by way of gmail and HelloFax, a paperless method that replaces a fax machine. Prescriptions and protected pharmacy information on paper does not float around this office. Prescribing and all medical information are digitalized and are stored in password protected computers on a dedicated password protected network.

Invoices and payments

The practice uses QuickBooks in a dedicated local cloud server to track services and prepare invoices. We send invoices by email (gmail) to the payor. We produce diagnostic and service codes for you on the invoice for you to submit for insurance reimbursement, but we don't accept assignments of payments the insurance companies. The invoice should help you to get the benefit allowed by your insurance. Payment at time of service is expected unless other arrangements are made and approved by Dr. Roitman. We accept cash, checks, Amex, MasterCard or Visa.

Communications

We ask your permission to phone, text, email, fax, FaceTime or (when prearranged) Skype you or your family member with the understanding that Skype, and metadata on emails, may not be 100% secure. The degree of security is just like that you have for your private home operations.

Medical records

We produce your record on an Apple Word processor (Pages) that most computers can't open, so if they are sent accidentally, almost never able to be opened. They are produced and stored in a cloud server (Dropbox) which has encrypted storage. Although the metadata (file names) could theoretically be detected during transmission to storage, no contents is at risk. This is similar to gmail. We have looked at alternative sites and dedicated servers, but the degree of risk is so small, and the advantage of using universal digital tools and software like these, the decision was to stick with these services. We send record requests by converting the word processing document to PDFs and then send by HelloFax.

Storage and Archives

There are no paper records in the office. The server keeps an archive of every document produced including changes and additions over time. In addition, we use Time Machine backs up for files on a hard drive at a distant location that refreshes on an hourly basis. This drive is encrypted and password protected so it can't be stolen and broken into. Time Machine archives the original and versions of each file. All paper records received or produced elsewhere are scanned. Hard copies are retained for a month under lock and key, and then shredded. We don't destroy digitalized files so your medical record is accessible in case you need it in the future. Old records have been scanned and stored in PDF format.

Medical record content

Proper medical records only track the diagnostic information necessary to guide treatment, such as observations about the effect of medications and their side effects, assessment of other interventions, referrals, labs and future planning. They should document a doctor's reasoning underlying the choice of treatments. The greatest protection against invasion of privacy is selective recording of information, eliminating that which is not relevant to the medical treatment. The practice avoids documenting the names of other people in a patient's file or complicated interpersonal issues. We don't record particulars about conflicts such as who said what to whom. Wishes and fears are recorded only about their pertinence to treatment. Other desires or other personal, private thoughts do not get recorded unless it is necessary to document risks or benefits of treatment.

Routinely information in the records contain whether the patient showed up, what their feeling tone has been in general, examples of improvement or set backs, target behaviors and observations related to medical and psychiatric treatments. Results to date, plans, side effects, prescriptions and informed consents are what they contain. Personal, libelous or embarrassing content not relevant to treatment, especially that which could harm a party, are not recorded. Just as a surgeon records the size, depth and complications of a laceration, and does not describe the person who stabbed them or what the fight was about, psychiatry, as any medical speciality, is concerned with signs and symptoms of disorders. It is not necessary to record beyond the psychiatric injury except concerning how it was produced and how it can be mitigated.

Information releases

The government has a right to records under conditions such as terrorism threat, emergencies, etc and the Board of Medical Examiners may request records to determine whether a doctor is conducting their practice appropriately. Records are released in case of medical emergencies. Courts can order the release for a variety of reasons, and your insurer will ask to review them if you use your insurance. You may request a release to another provider or ask for a copy yourself at any time. Unless the record is judged to possibly psychologically injure you, it will be released. We think that your record should be accountable and transparent and every entry is chosen with forethought and your privacy in mind.

Online services

Gmail is our email program and is SSL secure and HIPAA compliant. Skype is not complaint and we would need your permission to use it for distant services. We have access to Apple's FaceTime which is HIPAA compliant. Phone sessions are an option. Phones have their limits too, but have always been accepted, as have faxes. Texting is convenient for recording instructions for medication use and provides both parties with a written record about risk and benefit and in this way is superior to voice communications for certain communications. The practice uses an iPhone that is password protected as are all 5 computers on the network. If there is frequent or extensive use of online services, the practice may issue a charge commensurate with the time spent, inconvenience, the urgency of a service or the delivery of therapeutic services off hours. Normally a simple communication or required task is not a chargeable item. When the online service is substituting for outpatient, in office service a charge may be issued.

In summary

HIPAA privacy regulations and standard electronic health records are mostly designed for major health care organizations with many personnel and employee turnover, who could be targets from a variety of sources. They are major financial targets as well. They have complicated computers systems and billing software. Healthcare companies are required to have compliance offices, audits and signed forms, and quality assurance systems. As a small solo practitioner, it is not possible to keep up with changing rules and multilayered requirements. We don't think it is feasible a very small private practice like ours to be compliant the way major health care organizations have to be. If any party is intent on invading your privacy they will find a way around the basic HIPAA regulation anyway. In our estimation, this disclosure meets the intent of HIPAA privacy regulations and we are confident in our safety and privacy protection. The practice has always been respectful and based its processes on traditional medical values of total privacy. If you need additional safeguards please let us know and we will accommodate you.

I have read this Privacy Practices document regarding communications, privacy standards, medical records, information storage, prescribing and invoicing. By signing below I signify that I've had the opportunity to discuss them and I accept the Privacy Practices above. I am informed about how this office manages practice information systems and give my consent.

Responsible party

date

Witness

date

Release of information

© 010211 Norton A. Roitman, M.D.

Filled out by applicant, parent or guardian, completed by assistant.

Today's date _____

Applicant _____ Age ____ Sex ____ Date of Birth: _____

I hereby authorize Dr. Roitman and his staff to (check all that are applicable):

- exchange information with:
 - only request information from:
 - only release information to:

Name _____ Title _____

Street _____

City, State and Zip Code _____

Phone _____ fax _____ cell _____ **Initial** _____

Name _____ Title _____

Street _____

City, State and Zip Code _____

Phone _____ fax _____ cell _____ **Initial** _____

Name _____ Title _____

Street _____

City, State and Zip Code _____

Phone _____ fax _____ cell _____ **Initial** _____

NORTON A. ROITMAN, MD
2340 PASEO DEL PRADO #D 307
LAS VEGAS, NEVADA 89102

Phone 702-222-1812 Fax 702-297-6561 eMail: NRoitmanMD@gmail.com

The purpose of this release of information is to

- Coordinate treatment with other providers
- Verify attendance
- Evaluate status
- Obtain assistance
- Other _____

I release Norton A. Roitman, MD and his staff from any legal liability resulting from the release of this information with the understanding that reasonable professional safeguards will be taken. Unless otherwise specified, release authorization will expire in one year. Release of information is subject to revocation at any time.

Responsible party _____ Staff _____