

HOLLISTON PTSA

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April 23, 2015

Motion to Change from PTSA to PTO

At the April 7, 2105 general meeting of the Holliston PTSA, a quorum of the committee present approved to begin the process of discontinuing membership with the Massachusetts umbrella PTA group and become an independent PTO as of September 1, 2015. The general membership will be notified of this motion on or before May 2, 2015 giving 30-days prior notice, which must then be ratified by a 2/3 vote of all members in good standing present at the June 2, 2015 general PTSA meeting.

- This process is in compliance with our existing bylaws under ARTICLE IV, section 11.
- The name of our organization will become Holliston PTO (Parent Teacher Organization) with school organizations named ES PTO (elementary school) and MS PTO (middle school).
- The new Holliston PTO and its school organizations will follow the HPTSA existing by-laws, limited to all sections in ARTICLES VI - XIII, voted on at the February 3, 2015 meeting until future review. A complete bylaws review and vote to approve will be completed by the last day of January, 2016.
- The IRS will be notified of the change in our organization's name according to the rules and regulations of the IRS and MA PTA. A new 501(c)(3) form and tax ID number may be required. Consultation with our MA PTA and tax advisors will make the final determination.
- If a new 501(c)(3) form and tax ID number is required, there is an \$800 fee to do so.
- All bank accounts must reflect the new name and new tax ID number.
- Insurance coverage will be uninterrupted for an additional fee of \$85 annually. Coverage will continue with AIM under account #MA 15532.
- Holliston PTO will not be eligible to participate in the PTA Reflections Art Program and will not be required to submit a portion of dues collected to PTA.

Respectfully Submitted,

Jill Sykes, exec president
Lynn Whynot, exec vice president
Ray Oquendo, exec treasurer