

**Moa Group Limited**

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**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS**

**Moa Group Limited (the Company) gives you notice that its Annual Meeting of Shareholders will be held at The Nathan Club, 36-42 Customs Street East, Britomart, Auckland, commencing at 3.30pm on Tuesday, 20 August 2013.**

The business of the meeting will be:

**1 Re-Election of Directors**

To re-elect directors retiring by rotation. Approval for each director standing for re-election will be put as a separate resolution.

- a. Alistair Ryan retires by rotation under clause 25.1 of the Company's constitution. Mr Ryan, being eligible, offers himself for re-election.
- b. Craig Styris retires by rotation under clause 25.1 of the Company's constitution. Mr Styris, being eligible, offers himself for re-election.

**2 Reappointment and remuneration of auditors**

To record the re-appointment of PwC as the auditor of the Company, and to authorise the board of directors to fix the auditor's remuneration, for the forthcoming year.

**Proxies and representatives**

Shareholders may exercise their right to vote at the meeting either by being present in person or by appointing a proxy to attend and vote in their place. A proxy need not be a shareholder of the Company. The Chairman of the meeting is willing to act as proxy for any shareholder who may wish to appoint him for that purpose. A body corporate shareholder may appoint a representative to attend the meeting on its behalf. A proxy form is enclosed with this notice.

If you wish to vote by proxy, you must complete the form and produce it to the Company by delivering it to the Company's Share Registrar, Link Market Services, Level 16, Brookfields House, 19 Victoria Street West, Auckland, New Zealand, or by posting in to The Share Registrar, Moa Group Limited, C/- Link Market Services, PO Box 91976, Victoria Street West, Auckland 1142, New Zealand, in each case so as to be received at least 48 hours before the time for holding the meeting.

**Grant Baker**

Chairman

5 August 2013