

OVERVIEW

Compass Advisors is a merger and acquisition (M&A) advisory firm devoted to helping business owners accomplish their exit strategy and capture the value they have built.

We believe successfully selling our clients' largest asset deserves a winning strategy. To do that, we run a methodical, proven process geared to achieve the best financial and personal outcome for our client and for all stakeholders.

Since 1991, we have achieved over 140 business exits for our clients. Our network and approach best matches companies with strong performance and meaningful value.

SELECT TRANSACTIONS



a distributor of branded construction fasteners
has been acquired by



a Berkshire Hathaway company
Compass Advisors served as exclusive sell-side advisor



METRO MEDICAL
MANAGEMENT SERVICES, INC.
a NYC-based revenue cycle management company
has been acquired by



A Unique
Healthcare
IT Company
.com
a NASDAQ company
Compass Advisors served as exclusive buy-side advisor




a natural foods distributor
has acquired



Compass Advisors served as a buy-side advisor

Asherman Medical
a medical product manufacturer
has been acquired by



a NYSE firm
Compass Advisors served as exclusive sell-side advisor

INDUSTRIES



MANUFACTURING



TECHNOLOGY



OUTDOOR RECREATION



HEALTH CARE



DISTRIBUTION



SERVICE

Compass Capital Network™ includes more than
300 BUYERS,
including individuals, Private Equity firms, and companies.

Clients include enterprises with revenues between
\$1 - \$75 MILLION.

140+ completed transactions since 1991.

