



NATIONAL ASSOCIATION OF BLACK ACCOUNTANTS, INC. - NEW YORK CHAPTER (NABA NY)

Our Mission

The mission of NABA, Inc. is to address the professional needs of its members and to build leaders that shape the future of the accounting and finance profession with an unfaltering commitment to inspire the same in their successors.

History

NABA was founded in December 1969 by nine African-American accountants in the New York area, who decided that there was a need for a professional organization of minority accountants. Their goal was to establish a national organization that forthrightly and effectively dealt with the unique challenges faced by the growing number of African-American professionals in the world of accounting.

NABA NY Executive Board

President:

Rosalind P. Danner, MBA, CPA

1st VP:

Kerri A. Patrick, MBA, CPA

Treasurer:

Taisha M. Walker, CPA

Secretary:

Sanjaye Thomas, CGMA, CPA

IPP:

Lucy Turnage, CGMA, CPA

Parliamentarian:

Daniel Worrell, MPA, CFE, CRMA

Directors:

Patrice Cherry, CPA
Karen Fisher, CPA
Nigel Franklyn, CPA
Justin Frazier, MS, CPT, CPA
Dana Lodge, CPA
Kim Parris, MBA

LOCAL PROGRAMS

NABA NY's programs are devoted to the development of its diverse membership base of approximately 800 professional and student members – complimented by over 15 student chapters, on college campuses throughout New York State. For more than 40 years, NABA NY has been recognized for its commitment to professional development and community service. Programs sponsored by NABA NY include career development seminars, speakers' bureaus, technical seminars (eligible for continuing professional education credits), student scholarships, student and professional employment programs, student mentorship programs, and our annual scholarship and awards dinner. These programs also serve as a mechanism for our partners to gain a competitive advantage by sourcing diverse candidates, enhancing employee development, and building brand recognition. The following information highlights our "Year in Review".

- ❖ **34th Annual Scholarship and Awards Dinner** – In 2014, with the help of our partners, we awarded more than \$20,000 in scholarships to outstanding student members who have excelled academically. We also recognized professional members and corporate partners that tirelessly serve and support NABA NY (hosted at McGraw Hill Financial)
- ❖ **Professional Development Programs**– We provided technical and skills development sessions to help professional members and students build the skills they need to succeed, including opportunities to network with a diverse group of industry leaders and peers. Attendance ranged from 50 to 300 people and some of the sessions offered were:
 - ❖ Hot Topics in Accounting and Auditing (hosted by PwC)
 - ❖ A Dodd Frank Discussion (hosted by BNY Mellon)
 - ❖ NABA NY's 7th Annual Reflect & Inspire – A Legacy of African American Leadership in Corporate America (hosted by JP Morgan Chase)
 - ❖ The New Frontier-Evolving Regulatory Landscape (hosted by Prudential)
 - ❖ NABA NY's 3rd Annual Women of NABA Forum (hosted by Morgan Stanley)
 - ❖ Accounting Changes in Revenue Recognition: What does it mean to you? (hosted by KPMG)
- ❖ **Student Development and Workshops** – NABA NY worked with our partners to provide development and training to assist students in resume writing, interviewing, workforce transition, leadership and presentation skills, and Student Officer training. Some highlights from the year include:
 - ❖ 7th Annual **Case Study Competition** (hosted by Deloitte)
 - ❖ Annual Pre-Conference Training Seminar (hosted by EY)
 - ❖ Semi-Annual **CAMA (Center for Advancement of Minority Accountants)** - CAMA was established by NABA in 1989 to attract and advance talented minorities within accountancy, finance and other related careers in business and academia. (Fall CAMA hosted by EisnerAmper and Spring CAMA hosted by PwC)
 - ❖ Office Visits (hosted by KPMG and Mitchell & Titus)
- ❖ **Community Service**– As a not-for-profit volunteer organization, NABA NY recognizes the importance of giving back to the community. In the last fiscal year, we packaged over 2,100 meals and delivered over 540 meals to those in need through Meals on Wheels. We also helped raise funds and participated in the NY AIDS walk to help combat the AID's epidemic.
- ❖ **Volunteer Income Tax Assistance (VITA)** – VITA tax preparation assistance provides free tax return services by trained NABA volunteers. In the past four years, NABA NY Chapter has prepared over 1,400 returns that generated more than \$1.4 million in Federal refunds, and over \$0.5 million in New York State refunds. For the 2014 fiscal year, we received help from our corporate partners (Deloitte, EY, and KPMG) who provided training, laptops, and volunteers.

NATIONAL ASSOCIATION OF BLACK ACCOUNTANTS, INC. NEW YORK CHAPTER

P.O. BOX 2791, GRAND CENTRAL STATION, NEW YORK, NEW YORK 10163
NY Website: www.nabany.org National Website: www.nabainc.org Email: jp@nabany.org