



1 NAME

Borrower(s) first and last name

4 PROPERTY ADDRESS

Complete property address. L.E.'s are not required on TBD properties

2 MONTHLY INCOME

Borrower(s) income

5 PROPERTY VALUE

Estimated Property Value
Property Transaction = Sale Price
Refinance = Estimated value of property

3 BORROWER SSN

Social Security # needed to obtain credit report

6 TOTAL LOAN AMOUNT

Mortgage loan amount sought

“Application” is defined as the submission of a borrower’s financial information for purposes of obtaining an extension of credit.

Brokers cannot wait for the borrower to provide documents to verify the 6 pieces of information or for the elusive “7th item”

Once the 6 pieces of information are received, the clock starts ticking and the Broker must submit the application to USA Direct Funding within 24 hours for the loan estimate and disclosures to be sent to the borrower.

Please contact your LOCAL Account Executive with questions!

