New Small Business complimentary consultation Client 1/2

hour

Inc.

Value

For new Small Business clients

be applied after their returns are completed.

To

Authorized By

Chan CPA www.chancpa.com 6450 Los The Trinity Building Gatos Blvd & Company, 101

CHAN CPA & COMPANY, INC. FIRM PROFILE

OUR FIRM IS COMPRISED OF CALIFORNIA CERTIFIED CPAS, MANAGEMENT CONSULTANTS, EXPERIENCED CONTROLLERS AND ACCOUNTANTS WITH OVER 50 YEARS OF COMBINED TAX AND FINANCIAL ACCOUNTING, CEO, MARKETING AND BUSINESS DEVELOPMENT EXPERIENCE. OUR STAFF COME FROM THE BIG 4 AND REGIONAL ACCOUNTING FIRMS, AND THE TOP 20 UNIVERSITIES IN THE US. CHAN CPA SPECIALIZES IN SMALL BUSINESS START UP AND ACCOUNTING SERVICES, INTERNATIONAL TAXATION, EXPATRIATE TAXATION, US INDIVIDUAL TAXATION, MULTI STATE TAXATION, AND TAX PLANNING FOR INDIVIDUALS AND ALL TYPES OF ENTITIES.

THE CEO/PRESIDENT, DIANA G. CHAN, IS A MEMBER OF THE AICPA, CALIFORNIA SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS, AND QUICKBOOKS PROFESSIONAL ADVISORS PROGRAM. HER 25 YEARS OF EXPERIENCE RANGES FROM AUDITING WITH DELOITTE AND TAX WITH KPMG TO ERP IMPLEMENTATION AT QUANTUM CORPORATION PRIOR TO FORMING HER OWN FIRM AND HAS RECENTLY BECOME AN AICPA CERTIFIED INFORMATION TECHNOLOGY PROFESSIONAL.



PHONE: 408-358-1591

WWW.CHANCPA.COM

CLIENTSERVICES@CHANCPA.COM



BUSSINESS, FINANCIAL & TAX

SKILL • EXPERTISE • SERVICE

CHAN CPA & COMPANY, INC

CAN HELP JUMP START YOUR BUSINESS.

CHAN CPA & COMPANY, INC.

BUSSINESS, FINANCIAL & TAX



OUR MISSION IS TO PROVIDE OUR CLIENTS WITH AFFORDABLE FIRST-RATE FINANCIAL, ACCOUNTING, TAX, AND MANAGEMENT SERVICES. OUR PHILOSOPHY IS TO APPLY INTEGRITY, OBJECTIVITY, PROFESSIONAL EXCELLENCE AND HARD WORK IN DELIVERING THE HIGHEST QUALITY OF SERVICES TO OUR CLIENTS. WHETHER YOU ARE A BIG BUSINESS OR A SMALL ONE, AN INDIVIDUAL WITH COMPLICATED AFFAIRS OR RELATIVELY SIMPLE ONES, YOU'LL RECEIVE THE ATTENTION YOU NEED — WHEN YOU NEED IT.

WE PROVIDE EXPERT ANALYSIS AND CONSULTING TO HELP OUR CLIENTS GROW THEIR BUSINESSES. WE UNDERSTAND THE COMPLEXITIES INVOLVED IN OPERATING A BUSINESS, AND PROVIDE THE SOLUTIONS NECESSARY TO HELP OUR CLIENTS OVERCOME THESE CHALLENGES.

SMALL BUSINESS SERVICES

WHEN IT COMES TO MANAGING YOUR TAXES, TODAY'S REGULATORY ENVIRONMENT CAN PRESENT NUMEROUS CHALLENGES. THE COMPLEX NATURE OF TAX LAWS AND THE INCREASING COST OF FAILING TO COMPLY WITH AN EVER-CHANGING SET OF REGULATIONS MAKE THE NEED FOR PROFESSIONAL TAX ASSISTANCE CLEAR.

OUR TAX AND COMPLIANCE SERVICES INCLUDE:

- FEDERAL & STATE TAX PREPARATION
- Tax Projections
- ENTITY SELECTION
- SELECTION AND SETUP OF ACCOUNTING SOFTWARE
- PAYROLL SERVICE SELECTION AND SETUP
- EQUIPMENT SALES AND ACQUISITION PLANNING
- VIRTUAL ACCOUNTING SERVICE

INDIVIDUAL TAX SERVICES

OUR TEAM STAYS UP TO DATE ON THE LATEST CHANGES IN FEDERAL AND STATE TAX LAWS TO ENSURE YOU'RE GETTING THE MOST OUT OF YOUR TAX

MANAGEMENT STRATEGY. OUR INDIVIDUAL CLIENTS LOOK TO US FOR ASSISTANCE WITH THE FOLLOWING:

- Tax Preparation including Multi-state
- Tax Audit Representation
- RETIREMENT PLANNING
- TAX PLANNING INCLUDING AMT, REAL ESTATE, AND MULTI-YEAR STRATEGIES

INTERNATIONAL TAX SERVICES

OUR INTERNATIONAL TAX TEAM IS A UNIQUE BREED. CPAS AND ATTORNEYS FROM BIG 4 ACCOUNTING FIRMS. WE CONSIDER ALL ASPECTS OF THE ISSUES, TO DETERMINE BEST SOLUTIONS. OUR INTERNATIONAL TAX SERVICES INCLUDE:

- FOREIGN TAX CREDIT PLANNING
- IMPATRIATE AND EXPATRIATE TAX SERVICES FOR EMPLOYEES
- COMPLIANCE WITH FOREIGN INCOME
- EXCLUSIONS AND TAX TREATIES
- NTERCOMPANY TRANSFER PRICING
- U.S. Subsidiary Tax Return Preparation of Foreign Corporations

"WE NURTURE AND SUPPORT EACH AND EVERY CLIENT. YOUR SUCCESS IS OUR SUCCESS!"



VISIT US AT

www.chancpa.com

OR FIND US AT

http://www.youtube.com/user/ChanCPAandCo