

Goodwill Industries of the Chesapeake, Incorporated and Subsidiaries

Consolidated Statements of Financial Position
December 31, 2014

	2014
Assets	
Cash and Cash Equivalents	\$ 12,859,218
Restricted Cash	501,299
Accounts Receivable, Net	2,304,167
Inventory	221,525
Prepaid Expenses and Other Assets	972,292
Investments (Notes 2, 3 and 7)	25,880,613
Land, Buildings and Equipment, Net (Note 4)	11,192,180
Bond Closing Costs	-
Restricted Investments (Note 10)	569,492
	<u>569,492</u>
Total assets	<u><u>\$ 54,500,786</u></u>
Liabilities and Net Assets	
Liabilities	
Accounts payable	\$ 1,053,070
Accrued expenses	3,763,864
Long-term debt (Note 5)	-
Total liabilities	<u>4,816,934</u>
Commitments and Contingencies (Notes 8, 9, 10, 11 and 12)	
Net Assets	
Unrestricted	
Operating	12,593,716
Designated for long-term investment (Note 3)	25,872,053
Investment in plant	11,192,180
	<u>49,657,949</u>
Temporarily restricted (Note 6)	25,903
Total net assets	<u>49,683,852</u>
Total liabilities and net assets	<u><u>\$ 54,500,786</u></u>

See Notes to Consolidated Financial Statements.