

PROTECTING PENSION FUND ASSETS

Pomerantz LLP is collaborating with The Investment Association to present a 30-minute live webinar on the topic of Protecting Pension Fund Assets, taking place on Tuesday 21st November 2017 at 10:00 am (New York Eastern Standard Time); 3:00 pm (London, GMT). The speakers will be **Jeremy A. Lieberman**, Managing Partner of Pomerantz, and **Ross MacLean**, Regulatory & Compliance Specialist, The Investment Association.

In the last few years, there have been calls for the increased accountability of asset managers due to (among other things) financial volatility and increased regulation – factors which have led to mounting attention on their actions.

The ability to make a claim for securities fraud damages is an asset to each and every pension fund. Any UK pension plan with a single share invested in U.S. equities will have their legal rights and remedies impacted by U.S. federal securities laws. In the last few years, approximately \$18 billion has been left on the table - unclaimed by pension schemes and assets managers from securities fraud class action recoveries.

The aftermath of recent U.S. Supreme Court rulings leaves institutional investors in unfriendly territory when it comes to making claims for the recovery of securities fraud damages of U.S. based assets.

However, there are some practical steps that asset managers can take to support their clients in light of these unfavorable rulings and at the same time evidence their standard of care and diligence.

The webinar will cover:

- An update on recent rulings that directly affect the assets of clients of UK-based investment managers
- Guidance on what practical steps can be taken in order to minimize the adverse effects of unfavorable legal decisions
- Useful suggestions important in the pursuance of both careful trusteeship and investment management.

Please do pass this invitation on to those who may be interested in this topic.

Attendees:

Legal teams, corporate governance teams, trustees, asset managers, CIOs and CEOs.

Unable to join?

If you're interested but unable to attend, please register anyway and you'll receive a copy of the recording afterwards.

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