State of Iran Survey Series
Dec 2018 wave

Amir Farmanesh, PhD
The “State of Iran” survey series is designed to track the trends regarding Iranian people’s attitudes towards the foreign policy, nuclear deal, and Iran’s state of economy.

National representative sample of 1017 Iranians

Margin of sampling error +/- 3.1%

Conducted from Dec 4-12, 2018. Exclusive IranPoll Survey

Telephone survey (CATI)

More on method: https://www.iranpoll.com/method

Data from most previous waves were collected by IranPoll for the University of Maryland (CISSM)
IranPoll®

Unveiling Iran

IranPoll is an independent full-service opinion research company with global office in Toronto, Canada, focusing exclusively on Iran.

Utilizing two call centers - Tehran and Toronto - with 87 active calling stations, IranPoll conducts about 160,000 interviews each year.

IranPoll operates a proprietary online panel of Iranians with 51,000 members.
Scientific opinion polls have proven to be a reliable and predictive tool in Iran.

It's not easy conducting opinion polls in Iran. But IranPoll has a good track record by using anonymous phone surveys. It has accurately predicted presidential election results.

“IranPoll series has become one of the best snapshots of public opinion in Iran over recent years, with its polling predictions for the May 2017 presidential elections accurate within less than 2 percentage points.”

—Feb 2, 2018
Perceptions of economy and future are still deeply negative however there are slight signs of improvement.
In your opinion, how good or bad is our country's general economic situation?

- Good
- Bad

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IranPoll for University of Maryland (CISSM)

Apr & Dec 2018 data are IranPoll exclusive.
Right now, do you think economic conditions in Iran, as a whole, are getting better or getting worse?

[Graph showing trends from May 2015 to Dec. 2018]

- Getting better: 49, 57, 47, 52, 43, 51, 52, 50, 31, 27, 33
- Getting worse: 37, 29, 41, 33, 42, 42, 40, 39, 58, 64, 60

IranPoll exclusive data for Apr & Dec 2018.
Iranians are becoming less confident that other P5+1 countries will live by the terms of the JCPOA. They also blame EU for moving too slow to meet their obligations.
How confident are you that other P5+1 countries will live up to their obligations toward the nuclear agreement?

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<thead>
<tr>
<th></th>
<th>Confident</th>
<th>Not confident</th>
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<tbody>
<tr>
<td>Jun.2016</td>
<td>61</td>
<td>35</td>
</tr>
<tr>
<td>Dec.2016</td>
<td>51</td>
<td>43</td>
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<tr>
<td>May.2017</td>
<td>53</td>
<td>41</td>
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<tr>
<td>Jan.2018</td>
<td>60</td>
<td>36</td>
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<tr>
<td>Apr.2018</td>
<td>54</td>
<td>42</td>
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<tr>
<td>Dec.2018</td>
<td>48</td>
<td>44</td>
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Are European countries moving as rapidly as they can to trade and invest with Iran now that some sanctions have been lifted, or are they moving slower than they could?

![Graph showing the percentage of moving rapidly and moving slowly over time.](image-url)

- **Moving rapidly**
  - Dec. 2016: 19
  - May. 2017: 18
  - Jan. 2018: 17
  - Apr. 2018: 13
  - Dec. 2018: 12

- **Moving slowly**
  - Dec. 2016: 70
  - May. 2017: 71
  - Jan. 2018: 73
  - Apr. 2018: 78
  - Dec. 2018: 81

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In your opinion, are European countries moving slower than they could to trade and invest with Iran mostly because of:

- Iran’s own weaknesses
- Pressure or fear of the US

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Iranians increasingly don’t see tangible improvements in their living conditions as a result of JCPOA.
As a result of the JCPOA, at this point would you say people’s living conditions have or have not improved?

<table>
<thead>
<tr>
<th></th>
<th>Have Improved</th>
<th>Have not improved</th>
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<tbody>
<tr>
<td>Jun.2016</td>
<td>25</td>
<td>74</td>
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<tr>
<td>Dec.2016</td>
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<tr>
<td>May.2017</td>
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<td>Jan.2018</td>
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<td>Apr.2018</td>
<td>17</td>
<td>79</td>
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In the same time, JCPOA’s popularity decline has plateaued, and still enjoys majority support among Iranians.
To what degree do you approve or disapprove of the JCPOA agreement?

- Strongly approve
- Somewhat approve

IranPoll for University of Maryland (CISSM) Apr & Dec 2018 data are IranPoll exclusive.
Even under the pressure of looming conflict with West, majority of Iranians keep believing that it is possible to find common ground for peaceful coexistence with West.
Conflict is inevitable b/w Islamic and Western religious and social traditions vs. Possible to find common ground for peaceful coexistence?

Common ground possible
Conflict is inevitable

IranPoll for University of Maryland (CISSM)

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IranPoll’s Databank

- VoxIran is our databank of polls containing Iranian's opinions:
  - on 3,100+ survey questions
  - from 300+ probability sample surveys
  - conducted from 2006 to 2019
  - on 430 topics and subtopics
- Making it the single most comprehensive databank of reliable polls of the Iranian people.
Iranian Time Use Survey

IranPoll’s cross-sectional time use survey, is an in-depth survey fielded 3 times since 2010, and being repeated in 2019.
Contact Us

7191 Yonge St. Unit 707 Toronto, ON, L3T0C4, Canada
☎️ +1-84-IranPoll
✉️ Contact@IranPoll.com
🌐 www.IranPoll.com