

Company Nyota Minerals Limited
TIDM NYO
Headline Update on Sale and Notice of
General Meeting
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Nyota Minerals Limited
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Nyota Minerals Limited
('Nyota' or 'the Company')

Update on Sale and Notice of General Meeting

Further to the announcements on 11 June 2014 and 24 June 2014, Nyota Minerals Limited (ASX/AIM: NYO), the gold exploration company in East Africa, advises that a General Meeting of Shareholders will be held at The Celtic Club, 48 Ord Street, West Perth, Western Australia on Wednesday 3 September at 11.00am (WST).

The Notice of General Meeting and Explanatory Memorandum, Proxy Form for Shareholders and Form of Instruction for Depositary Interest Holders will be distributed to shareholders and Depositary Interest Holders tomorrow. Copies of these documents are also available on the Company's website.

To view the Notice of General Meeting, please click on the following web link:

<http://www.nyotaminerals.com/content/uploads/2014/07/NYO-NOM-and-Prospectus-30.07.14.pdf>

Following despatch of the Notice of General Meeting, the expected timetable for the completion of the Sale Transaction and the Capital Reduction is as follows:

Event	Date
Notice and Prospectus despatched to Nyota Shareholders	Thursday 31 July 2014
Cut off for lodging Proxy Form for the General Meeting	11.00am (WST) on Monday 1 September 2014
Snapshot for eligibility to vote at the General Meeting	5.00pm (WST) on Monday 1 September 2014
General Meeting to approve the Sale Transaction and the Capital Reduction	11.00am (WST) on Wednesday 3 September 2014
ASX informed of Nyota Shareholder approval	Wednesday 3 September 2014
Completion of Sale Transaction	Friday 5 September 2014
Trading in Shares on an "ex return of capital" basis (Nyota Shares trade on ASX without an entitlement to participate in the Capital Reduction) (Ex-Date)	Monday 8 September 2014
Record Date	Wednesday 10 September 2014
Capital Reduction via the KEFI Distribution	Wednesday 17 September 2014
Despatch of confirmation of issue of KEFI Shares to Eligible Nyota Shareholders and ASX announcement by Nyota of completion of Capital Reduction	Wednesday 24 September 2014

* The above dates are indicative only and may change without prior notice being given to Nyota Shareholders, subject to the requirements of the Corporations Act, the ASX Listing Rules and the AIM Rules.

For further information please visit www.nyotaminerals.com or contact:

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