



Carrying On Traditions

Planned Giving
Can Be Easy!

Please contact our
Mission Advancement
Director, Michael Kress,
for more information.



Thank you
for your interest
in supporting
the heritage of
Most Holy Trinity.



Planned Giving

Continuing Your Legacy



Then

and



Now



Most Holy Trinity Church
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Continuing Your Legacy

Your Legacy



Ensuring your legacy continues means making plans – for your retirement or making sure your loved ones are cared for financially. Whether you currently have an estate plan, a will or are in the process of doing so, please prayerfully consider Most Holy Trinity as a part of your arrangements.

Options in Planned Giving

Some of the ways to gift Most Holy Trinity include the following:

- Gifts of Real Estate
- Gifts of Life Insurance
- Memorials and Bequests

Gifts of Real Estate

Another option is a donation of real estate. Over the years, you may have a residence, vacant lot or farm that has appreciated in value. Though a real estate gift you may be able to avoid capital gains based on the fair market value of the property.

Example: Mr. Wilson has a second home with a fair market value of \$100,000. By donating the property to Most Holy Trinity, Mr. Smith qualifies for a charitable tax deduction of \$25,000. (The deductible amount is based on several factors; please consult your tax professional for more information.)



Gifts of Life Insurance

A gift of life insurance is yet another way to donate while at the same time gaining a significant charitable deduction. Whether you purchase a new policy or choose to donate an existing policy, you simply designate Most Holy Trinity as both the owner and beneficiary. Your insurance agent can assist you in doing this.

Example: Mrs. Wilson has an existing \$100,000 life insurance policy with a remaining cash value of \$25,000. After contacting her insurance agent, she arranges for Most Holy Trinity to be the owner and beneficiary. As a result, Mrs. Wilson receives a \$25,000 charitable tax deduction. Any premiums she pays after the gift are also tax deductible. Please check with your attorney, accountant or other tax advisor when considering changes to your specific situation.



Memorials and Bequests

Memorials

Memorials or tributes can be made at any time. Often such gifts are accompanied by a physical representation, like a statue, a plaque, a bench, etc. Bequests are included in one's will, often as a codicil. This means that your entire will doesn't have to be rewritten, just amended. A gift can be based on a dollar amount or a percentage, and also can be designated to be disbursed only after other individuals are paid.