

**CONFIDENTIAL CLIENT INTAKE RECORD**

Today's Date: \_\_\_\_\_  
Month / Day / Year

**NAME:** \_\_\_\_\_

**PHONE(S):** \_\_\_\_\_

May I leave a detailed message for you at this number? Yes No (circle one)

SEX: M or F (circle one)

DATE OF BIRTH: \_\_\_\_\_  
Month / Day / Year

**NAME:** \_\_\_\_\_

**PHONE(S):** \_\_\_\_\_

May I leave a detailed message for you at this number? Yes No (circle one)

SEX: M or F (circle one)

DATE OF BIRTH: \_\_\_\_\_  
Month / Day / Year

**CURRENT ADDRESS:**

\_\_\_\_\_  
Street City Province Postal Code

**PERMANENT ADDRESS:**

\_\_\_\_\_  
Street City Province Postal Code

Emergency Contact: \_\_\_\_\_

Client's Choice of Contact (name, ph#, & relation to client)

\_\_\_\_\_  
Phone Number(s)

Referral Source (e.g. Yellow Pages/website/doctor/EAP): \_\_\_\_\_

Presenting Issue: \_\_\_\_\_