
Spectra Products Inc. Investor Presentation

MAY 2021



Forward Looking Statements

The following presentation provides a summary of the audited financial information of the Company contained therein. This discussion contains forward-looking statements that involve certain risks and uncertainties, which may include, but are not limited to, statements with respect to the future financial or operating performance of the Company. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others: general business, economic, competitive, political and social uncertainties; the actual results of marketing and sales activities; fluctuations in the value of Canadian dollars relative to other currencies; changes in labor costs or other costs of production including raw materials; delays in financing activities. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended.

Safety Enhancement Products For The Transportation Industry

Spectra Products Inc., is a vertically integrated manufacturer and supplier of innovative products and services to the commercial transportation industry and the professional truck driver.

Spectra's product line is aimed at improving fleet safety, reducing maintenance costs and improving operational productivity within the commercial trucking, commercial busing, and related industries. Spectra Inc. is a publicly listed company trading on the TSX Venture Exchange (TSXV: SSA) and (OTC:SPKTF)



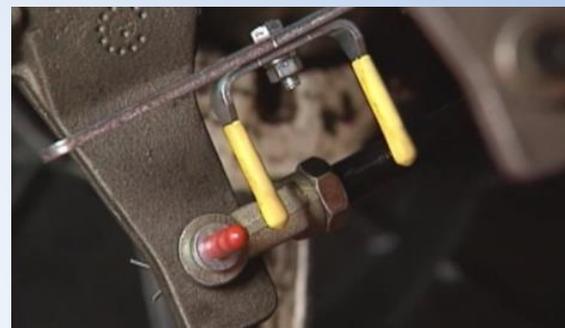


Brake Safe® is a visual indicator of brake stroke travel that enables you to quickly determine whether your brakes are in or out of adjustment.

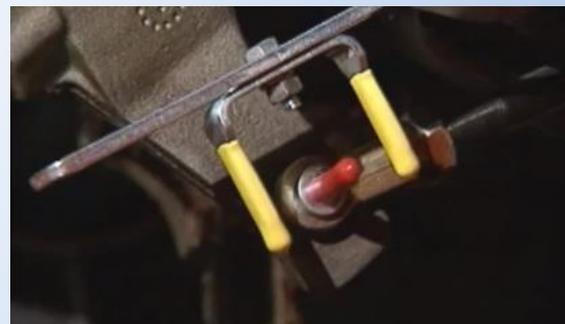
Brake Safe will also diagnose

- A non-activating brake chamber
- A chamber that has failed to release
- A weak or broken parking brake spring
- A defective or incorrectly set up slack adjuster

<https://www.spectraproducts.ca/brake-safe-diagnostic-video>



Beyond the yellow Goalpost: Brakes are OUT OF ADJUSTMENT



Between the yellow Goalpost: Brakes are IN ADJUSTMENT



Termin-8R has been protecting Electronics against corrosion for over 25 years in North America.

The Electrical Vehicle (EV) Market has moved into the fast lane and the electrification of Passenger and Commercial vehicles is here to stay.

If your Electric vehicle is even a few years old, chances are your charge port is starting to show signs of corrosion. Allowing this corrosion to build up can lead to contact failure, overheating, shorting, and a reduction in charging efficiency. As a result, your battery will take longer to load or fail to charge up fully.

Low Volatile Organic Compound (VOC) means Termin-8R is safe for use on sensitive materials such as circuit boards, computer sensors, silicone, rubber and plastic, with no risk of damage or performance degradation. Many chemical sprays have high VOC levels and are damaging to equipment and components in day to day use for numerous transportation applications.

Multi-functional Termin-8R® outperforms single-use chemical sprays and eliminates the need to stock many limited, one-use-only products: Dielectric Lubrication, Penetrant and Anti-Seize, High Pressure Lubricant, Corrosion Removal & Control, Moisture Eliminator, Contact Cleaner, Chain & Cable Lubricant, Battery Terminal Cleaner & Protector.

Termin-8R's dielectric feature makes it safe and ideal for electrical connections and equipment.



<https://www.spectraproducts.ca/termin8r-transportation-other-applications>

Zafety Lug Lock®

Save Time and Money With Zafety Lug Lock®

The independent laboratory tested Zafety Lug Lock® helps prevent potential wheel loss by using the resistance between two nuts to minimize their ability to rotate and loosen, a safety product the transportation industry has needed for a long time:



- Pre-trip inspection requires secure wheel lug nut confirmation
- Rules apply to all public transit & commercial buses, trucks, trailers
- Provides a clear, visual check of lug nut position

Zafety Lug Lock® is available in MULTIPLE SIZES for equipping the numerous applications found in heavy duty transportation as well as transit, motor coach and smaller delivery van vehicles.

<https://zafetyluglock.com/products/#prodvideos>



HUB ALERT®

Hub Alert® heat sensing labels are an early warning system that will alert you to above normal wheel end operating temperature. The inexpensive labels have been independently laboratory tested and are a maintenance tool and a safety product long overdue in the transportation industry.

The normal temperature of hubcap grease or oil should not get above 225°F (107°C). Dana and Meritor both recommend that when the temperature reaches 250°F (121°C) there is a need to do a more detailed wheel end inspection.

Hub Alert® will indicate the need for a more detailed inspection of the overheating wheel end. Catching bearing / seal issues early will reduce the need for over the road emergency repairs and will avoid additional costly repairs due to a failure.

The Hub Alert® thermosensitive area is hermetically sealed against moisture, oil, grease, fuels, solvents, water and steam.

Hub Alert® sensor decal will turn BLACK once the hub/hubcap surface has reached the critical temperature. Maintenance staff and drivers are now alerted to the need for a more detailed inspection to identify causes for the above normal wheel end operating temperature.

A new Hub Alert® heat sensing label is applied to the hubcap after the above normal heating issue has been resolved.

<https://www.spectraproducts.ca/hub-alert-slideshow>





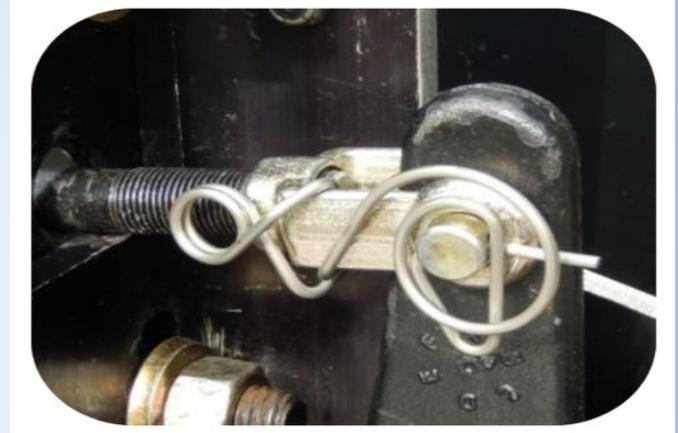
A seized clevis pin can cause brake binding and loss of brake force.

All automatic slack adjusters manufacturers recommend that the clevis pin must always be free to rotate, so not to cause brake binding and loss of brake force. To keep the clevis pin from seizing means continuous maintenance or even removal of the clevis pin to apply an anti-seize compound. The other alternative is expensive greasable clevis pins that still need continuous greasing maintenance.

Removing a seized clevis pin is a time consuming process where often a mechanic's only option is to remove the clevis pin by using a hammer or a torch. This means unwanted stress and heat are applied to the slack adjuster's internal working parts with potential damage to the slack adjuster.

Installing the Anti-Seize Cotter Pin prevents the clevis pin from seizing.

<https://www.spectraproducts.ca/cotter-videos-and-manuals>





Save time and money with the Brake Inspector® In-Cab Air Brake Diagnostic System.

The Brake Inspector® electronic in-cab display provides real time indication in the cab of a truck or bus, of air brake activity such as brake stroke travel, brake fade, hung up brakes and non-activating brake chambers. The display shows the status of up to eight brake chambers per vehicle. Each time the air brakes are applied the gauge will simultaneously show the brake stroke status of each brake chamber utilizing a series of colored light emitting diodes (LEDs). Each chamber that is being monitored has a corresponding LED position on the gauge.



- GREEN indicates " air brakes are in adjustment"
- YELLOW indicates "air brakes are approaching the out-of-adjustment phase and have only 1/8" of travel left until they are at the maximum allowable stroke limit"
- RED indicates "air brakes are at or exceeding the maximum allowable stroke"

The last brake application, before the engine is turned off, is stored in memory enabling the driver or maintenance staff to recall the status of the air brakes at any time simply by pushing a single button.

<https://www.spectraproducts.ca/brake-inspector-video-slideshow>

Outlook

- While, as a result of the COVID-19 virus, the slow-down in the various market segments has reduced the Company's revenue levels, it was still able to remain profitable in 2020. The Company has strong cash reserves and is well positioned to maintain operations, albeit at reduced levels of revenue and profitability, until market levels return to normal.
- The Company continues to focus its efforts on expanding the present market for its products while introducing those products into new markets as well as seeking out new products to complement our current wheel end safety offerings.
- The Company's Signature Brake Safe® product is well established in the Canadian market and is gaining sales momentum in the lucrative American market. The Commercial Vehicle Safety Alliance [CVSA] is a nonprofit association comprised of local, state, provincial, territorial and federal commercial motor vehicle safety officials and industry representatives. The CVSA holds brake-focused enforcement events throughout the year to identify and remove commercial vehicles with dangerous brake issues from the roadways. Brakes out of adjustment continue to be the number one out service violation in North America as evidenced last year during International Roadcheck and Operation Air Brake.
- A program has been developed to educate companies of these enforcement changes and the resulting increased intervention by regulatory agencies in order to capitalize on sales opportunities for Brake Safe.
- The Company's Termin-8R® product continues to receive strong industry acceptance with a corresponding growth in sales to the transportation segment. The private label arrangement made for a leading supplier to the commercial transport industry is proving to be an excellent performer.
- The Company will continue to form strategic distribution alliances in the United States to accelerate its wheel end safety product sales outside the Canadian marketplace.

Company Performance



Company Investments

<u>Name</u>	<u>Number Of Shares Held</u>
• Immunoprecise Antibodies - \$75,000 Debenture	17,647
• Agex Therapeutics	10,000
• Lineage Cell Therapeutics	15,000
• Unity Biotechnology	12,000
• Resonant	10,000
• AIM5 Ventures	10,000
• Cross Border Capital	10,000

Share Structure & Market Summary

Ticker Symbols

SSA – TSX Venture
SPKTF – OCTBB

Ticker Price (December 31, 2020)

\$0.05 (CAD) – SSA.VN
\$0.047 (USD) – SPKTF.OTCBB

Common Shares Issued

77,109,971

Warrants

Nil

Options

3,200,000 @ \$0.05

Management Ownership

5,717,591 or 7.4%

Institutional Ownership

18,133,000 or 23.52%

Management

Andrew J. Malion: President and Chairman

Mr. Malion co-founded the company in 1995 after an 18 year career in Commercial Real Estate specializing in Office Leasing and Investments in Toronto and Internationally.

Mr. Malion takes an active role in the following Organizations.

Commercial Vehicle Safety Alliance, CVSA, member of the following Committees, Operation Air Brake, Vehicle and International RoadCheck.

Intermodal Association of North America, IANA, Voting member of the Maintenance & Repair Committee and the Voting member of the Safety Committee.

Mr. Malion is a regular guest on number of Trucking radio shows discussing the Brake issues in the Transportation industry in North America.

Glen Campbell: Chief Financial Officer

Mr. Campbell has, since 1970, been a Chartered Professional Accountant and has over 45 years' executive, financial and operational experience in corporate management.

Kevin Haney: Director

Mr. Haney has over 20 years of business experience in the oil industry and over a decade in the transportation logistics business.

Giacomo Grassi: Director

Mr. Grassi has over a decade of combined experience in retail, wholesale and marketing in multiple industries, along with mineral exploration in Canada. He holds a bachelor of arts degree from the University of Calgary and a graduate gemologist diploma from the Gemological Institute of America.

Contact

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