1. **Aim**

CatholicCare Tasmania (ABN 79 984 899 862) (CatholicCare) is a division of the Roman Catholic Church Trust Corporation of the Archdiocese of Hobart. It is committed to complying with its obligations under the Privacy Act 1988 (Cth) (Privacy Act), including the Australian Privacy Principles (APPs).

CatholicCare is committed to respecting your privacy and protecting your rights with respect to your personal information.

2. **Policy**

This policy explains how CatholicCare manages and secures your personal information. It also describes the kinds of personal information that CatholicCare holds and for what purposes, and how that information is collected, held, used and disclosed.

This policy is available on CatholicCare’s website at [http://www.catholiccaretas.org.au/](http://www.catholiccaretas.org.au/)

You may also request a copy of the policy by contacting the Privacy Officer in accordance with paragraph 13 of this policy.

Please read this policy carefully before you provide CatholicCare with any personal information.

3. **Types of personal information that CatholicCare collects and holds**

   **Personal information**

CatholicCare may collect and hold the following types of personal information about you:

- a) identification information, including your name, postal address, email address, date of birth, Medicare number, driver’s licence, Centrelink number, passport and contact details;
- b) bank account details;
- c) financial transactions relating to your CatholicCare accounts;
- d) balances of accounts held at CatholicCare;
- e) tax file number;
- f) marital status; and
- g) any other information that CatholicCare considers to be reasonably necessary.

   **Sensitive information**

CatholicCare may need to collect sensitive information about you. CatholicCare will only collect sensitive information about you if:

- a) you consent to the collection of the information and the information is directly related to CatholicCare’s functions; or
- b) the information relates:
  - (i) to the activities of CatholicCare; and
(ii) solely to the members of CatholicCare, or to individuals who have regular contact with CatholicCare in connection with its activities; or
c) the collection is otherwise permitted under the Privacy Act.

The types of sensitive information that CatholicCare collects and holds about you may include:
   a) information or an opinion about your race or ethnic origin, religious beliefs or affiliations, philosophical beliefs, membership of a profession or trade association, membership of a trade union, sexual orientation and/or practices;
   b) criminal records; or
   c) health information.

Information required by law
CatholicCare may also collect personal information about you because the collection of the information is required or authorised by law or a court/tribunal order.

4. Collecting your personal information
CatholicCare will, if it is reasonable and practical to do so, collect personal information directly from you.

CatholicCare may collect your information when you:
   a) give CatholicCare information over the telephone;
   b) interact with CatholicCare electronically or in person;
   c) access its website; and
   d) complete application forms.

On occasion CatholicCare may collect personal information about you from other sources where it is necessary to do so. Examples of other sources that CatholicCare may collect personal information from include, but are not limited to:
   a) schools;
   b) your relatives;
   c) CatholicCare’s service providers; and
   d) information that is publicly available on the electoral roll.

If you do not provide CatholicCare with your personal information, it may not be able to:
   a) provide you with the product or service you want; and
   b) verify your identity.

Unsolicited personal information
If CatholicCare inadvertently collects personal information about you that it did not ask for, CatholicCare will check whether it could have collected that information itself. If CatholicCare could have collected the information, CatholicCare will handle it in the same way it handles other information it collects from you. If:
   a) CatholicCare could not have collected the personal information; and
   b) the information is not contained in a Commonwealth record,
CatholicCare will destroy the information or de-identify the information provided it is lawful and reasonable to do so.

5. Storing personal information
CatholicCare stores your personal information in different ways, including paper and electronic form, via cloud and via Dropbox.

CatholicCare treats all personal information as confidential. It will take reasonable steps to ensure personal information is protected from:
   a) misuse, interference and loss; and
   b) unauthorised access, modification and disclosure.
Some of the ways CatholicCare does this are:

a) confidentiality requirements for employees;
b) document storage facilities;
c) security measures for access to systems;
d) only giving access to personal information to a person who is verified to be able to access that information;
e) control of access to buildings; and
f) electronic security systems, such as firewalls and data encryption, user identifiers, passwords or other access codes, antivirus, antispyware, backup and recovery of systems.

If CatholicCare no longer needs your personal information for any purpose, it will take reasonable steps to destroy or permanently de-identify the information, unless:

a) the information is contained in a Commonwealth record; or
b) CatholicCare is required by law, or a court/tribunal order, to retain the information.

6. Purpose for collecting, holding, using and disclosing information

CatholicCare collects, holds, uses and discloses your personal information for the following purposes:

a) to assess your account application;
b) to establish and administer your account;
c) to verify your identity;
d) to consider any other application made by you for products or services;
f) for customer relations purposes, including managing CatholicCare’s relationship with you;
g) to comply with any applicable laws, regulations or codes of practice;
h) to comply with any payment systems requirements;
i) for information technology systems development and testing where CatholicCare’s internal computer system is upgraded;
j) for CatholicCare’s internal operations, including record keeping, risk management, auditing, training, file reviews and account analysis;
k) to investigate, resolve and prevent complaints;
l) to make arrangements with other organisations to provide services in relation to CatholicCare’s products and services (for example, CatholicCare may arrange for mailing houses to distribute account statements);
m) for reporting and data analytics purposes, including for regulatory, management, statistical or research purposes;
n) direct marketing purposes; and
o) for any other purpose for which you have given your consent.

7. Use and disclosure of information

Personal information CatholicCare holds about you that was collected for a particular purpose will not be disclosed for another purpose, unless:

a) you have consented to the use or disclosure of the information for another purpose; or
b) the access, use or disclosure is otherwise permitted under the Privacy Act (e.g. you would reasonably expect CatholicCare to use or disclose the information for another purpose or the use or disclosure of the information is required or authorised by law or a court/tribunal order).

CatholicCare may disclose personal information about you to third parties. Examples of third parties that CatholicCare may disclose your personal information to include, but are not limited to:

a) CatholicCare’s service providers;
b) CatholicCare’s agents, contractors and external advisors (for example, CatholicCare lawyers, auditors and Catholic Development Fund Tasmania);
c) any person acting on your behalf, including your legal and financial advisers;
d) Government and other regulatory bodies, law enforcement bodies and courts as required or authorised by law;
e) external dispute resolution bodies;
f) other financial institutions; and
g) any other person where you have given your consent.

CatholicCare is not likely to disclose your personal information to any overseas recipients.

Where your personal information is disclosed, CatholicCare will seek to ensure that information is used, held and disclosed consistently with the Privacy Act and any other applicable laws.

8. Direct marketing
CatholicCare may use or disclose your personal information (excluding sensitive information) for direct marketing purposes. CatholicCare may conduct direct marketing via email, telephone, mail out or any other electronic means.

CatholicCare will only use your sensitive information for the purposes of direct marketing if you have consented to the information being used or disclosed for the purposes of direct marketing.

If at any time you decide you do not want to receive any more marketing material from CatholicCare, you may:
   a) contact the Privacy Officer in accordance with paragraph 13 of this policy; or
   b) opt-out of receiving any more marketing material via any opt-out mechanism contained in CatholicCare’s marketing correspondence.

All CatholicCare’s marketing correspondence will display a clearly visible and user-friendly opt-out mechanism. CatholicCare may imply consent to receive direct marketing material if you do not use the opt-out mechanism.

If you request to no longer receive direct marketing material CatholicCare will process your request within a reasonable period after the request is made.

9. Quality of personal information
CatholicCare will take all reasonable steps to ensure that any personal information it collects, uses or discloses is accurate, complete, up-to-date and relevant to CatholicCare’s functions or activities.

If you believe that your personal information is not accurate, complete or up to date, you should contact the Privacy Officer in accordance with paragraph 13 of this policy.

10. Access to personal information
You can access your personal information unless an exception in the Privacy Act applies.

You can request access to your personal information by contacting the Privacy Officer in accordance with paragraph 13 of this policy.

Depending on the nature of the request, CatholicCare may charge you a small fee for granting you access.

CatholicCare will respond to a request for access within a reasonable time (usually 30 days), and give access in the manner requested by you, if it is reasonable and practicable to do so.

Sometimes, it may not be possible for CatholicCare to give you access. If CatholicCare refuses to give you access, it will:
   a) take reasonable steps to give you access in a manner that meets CatholicCare’s needs as well as yours;
   b) provide you with written reasons for the refusal provided it is reasonable to do so; and
   c) provide you with the mechanisms available to complain about the refusal.
11. Correcting personal information
If you think that any personal information CatholicCare holds about you is incorrect, inaccurate, out-of-date, incomplete, irrelevant or misleading, you may request CatholicCare to correct the information by contacting the Privacy Officer in accordance with paragraph 13 of this policy.

CatholicCare will take all reasonable steps to correct that information to ensure that, having regard to the purposes for which it is held, the information is accurate, up-to-date, complete, relevant and not misleading.

If CatholicCare corrects personal information that has been disclosed to another entity and you ask CatholicCare to tell the other entity about the correction, CatholicCare will take all reasonable steps to tell the other entity about the correction, unless it is impractical or unlawful to do so.

If CatholicCare refuses to correct the personal information, then it will provide you with:
   a) written reasons for the refusal provided it is reasonable to do so; and
   b) the mechanism available to complain about the refusal.

CatholicCare must respond to a correction request within a reasonable time (usually 30 days).

12. Anonymity
You have the option to remain anonymous, or to use a pseudonym when dealing with CatholicCare where it is lawful and practical to do so.

13. Complaints or queries
If you:
   a) have any issues about the way CatholicCare handles your personal information after reading this policy;
   b) become aware of a potential breach of privacy; or
   c) wish to make a privacy complaint,
you are requested to contact the CatholicCare Privacy Officer at:

CatholicCare Privacy Officer
   Email: privacyofficer@aohtas.org.au
   Telephone: (03) 6208 6222
   Post: PO Box 369, Moonah, Tas 7009
   Visit: 35 Tower Road, New Town, Tas 7008

If CatholicCare’s Privacy Officer is unable to resolve the matter, it will be escalated (internally or externally) as appropriate to facilitate resolution.

If you are not happy with the outcome of CatholicCare’s Privacy Officer’s investigation, then you can raise your concern with the Office of the Australian Information Commissioner (OAIC):

Office of the Australian Information Commissioner
   Telephone: 1300 363 992
   Email: enquiries@oaic.com.au
   Mail: GPO Box 5218, Sydney, NSW 2001
   Web: www.oaic.gov.au

Changes to this policy
CatholicCare will review this policy from time to time. CatholicCare encourages you to check its website regularly for any updates to this policy.