



FOUNDING PATRON: Ron Tauranac AO

BIRTH OF AUSTRALIAN AUTO INDUSTRY & EXPORT DRIVE

Louis F. Fourie

Society of Automotive Historians







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 The only significant assembly or body building done on a foreign automobile involved:

Buick bodies built by Bedford Motors in the UK from 1909 Ford assembly started in Manchester, UK in October 1911

 A few domestic cars were built with Tarrant the most at approximately a dozen cars.

Duties applied as follows:

<u>Timeframe</u>	<u>Components</u>	<u>Preferential</u>	<u>Others</u>
From 1902	Chassis	0%	5%
	Body	30%	35%
1908-1911	Single row seat	£15	£17
	Double row seat	£21	£25
	Closed or semi-closed	£36	£42





Emerging Auto Industry Timeline

- August 1917 ban on importation of car bodies.
- 1918 amended to only one body allowed for every two chassis imports
- Dodge agent for Adelaide S. A. Cheney contracts with Holden and Frost.
- Some other body builders were Duncan and Fraser, Steenbohms, T. J.
 Richards (later to be Chrysler) and Melbourne Motor Body later becoming Ruskin Motor Bodies and BMC.
- Ford incorporated Australian operations in Geelong on March 31, 1925
 with five plants to assemble and build bodies.
- GM established five assembly operations from November 1, 1926.
- GM bought Holden in April 1931.
- Between 1919 and 1939 Holden built bodies for 9 GM brands plus 39 other manufacturers.



Ford Ranchero's Granddaddy



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1934 Ford Ute





Holden Bodies

What is unusual about this Holden bodied 1934 or 1935 Chevrolet Standard?



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1937 Pontiac Sloper by Holden

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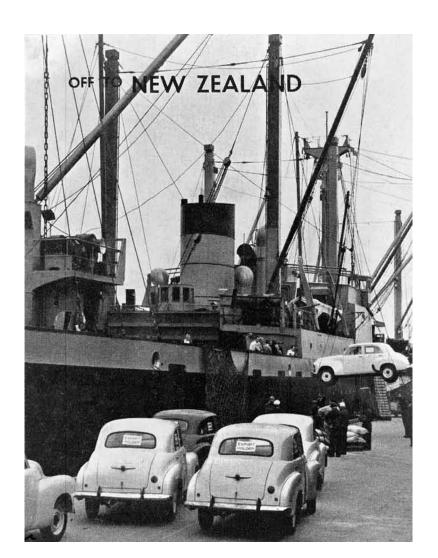




Exports to New Zealand

- Holden exports started in 1954 with the FJ.
- Holden CKD assembly began on January 31, 1957 and ended November 23, 1990.
- Further exports were SUP fully built units

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MADE FOR A COUNTRY LIKE OURS





Exclusive to TRANSVAAL MOTORS in Johannesburg and Germiston





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Exports to South Africa

1966 Holden HR with Chevrolet 194 cu. in. Engine







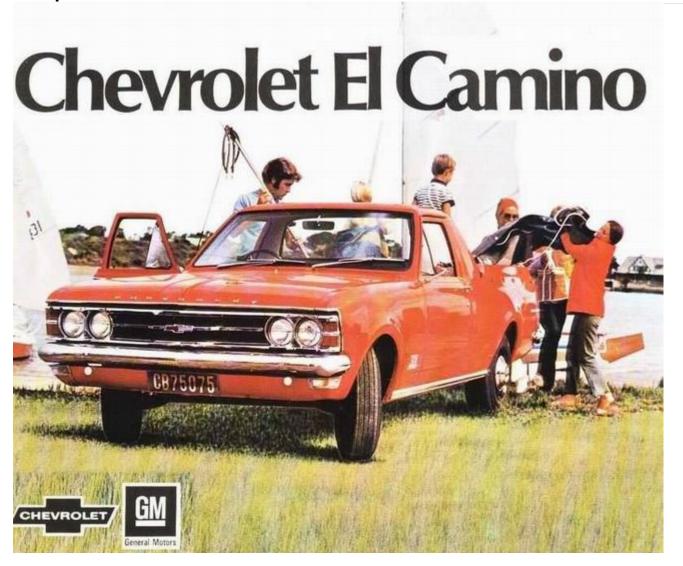
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1969 Chevrolet Constantia, SS and Kommando





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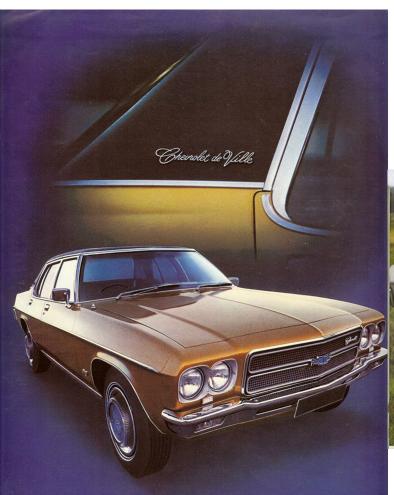
• 1972 – 1979 Chevrolet Constantia Kommando and El Camino







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Left:

1972 – 1975 Chevrolet de Ville

Below:

1975 – 1979 Chevrolet Caprice Classic

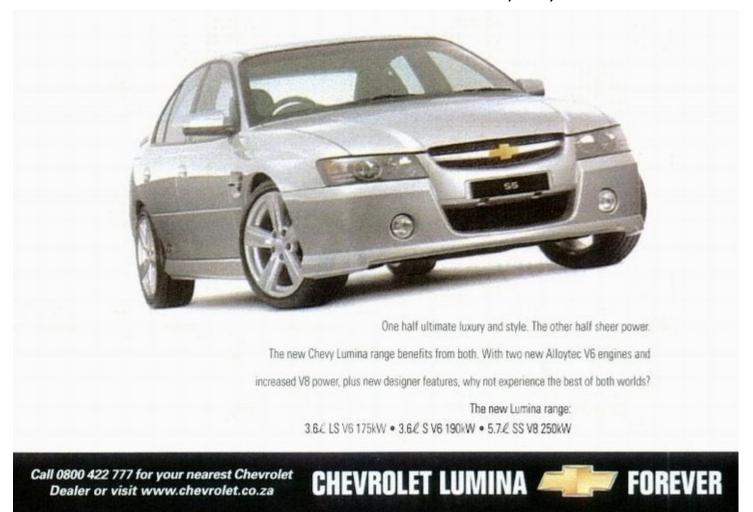






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1998 - 2014 Chevrolet Lumina and Ute from VT, VX, VY. VZ. VE





Other Early Holden Exports



- By 1960 exports to over 20 markets including three CKD operations with the addition of Indonesia. RHD introduced in 1960 adding Hawaii.
- By 1970 exports to over 70 regions with seven CKD plants from the inclusion of Trinidad, Philippines, Malaysia and Pakistan
- After reaching a peak in 1973 of 41,181 the withdrawal of export incentives in 1974 dropped units to 7,540 or over 80% decline.
- From 1981 export focus turns to supplying Family II engines to Europe.
- In late-2003 OHC V6 engine exports begin.





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1972 – 1976 Chevrolet 1700 from Torana LJ with Opel Engine







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1976 – 1979 Chevrolet 1700 Caravan







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2005 – 2007 GM Daewoo Statesman







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2008 – 2010 Veritas





Exports to Japan



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1976 Mazda Roadpacer with Rotary Engine 799 Units Sold





Exports to Japan

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1973 – 1976 Isuzu Statesman DeVille 5.0 - 246 Units Sold



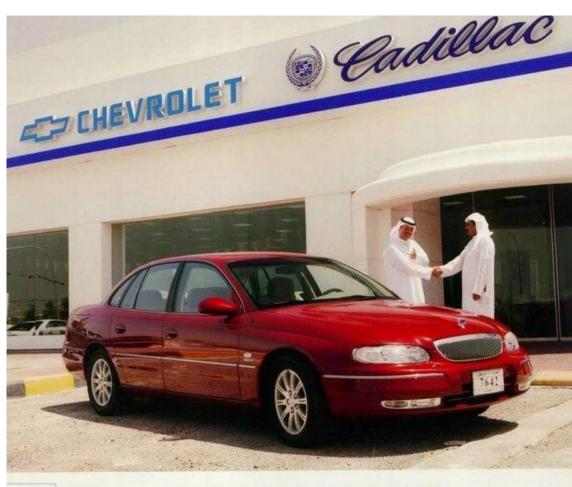


Return of LHD Exports with VT and WH

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- From June 1998 the VT, VX, VY, VZ and VE Commodores head for the Middle East as the Chevrolet Lumina.
- From late-1998 to 2011
 Brazil sells the
 Commodore as the
 Chevrolet Omega.
- From 1999 the WH, WK, WL and WM Statesman and Caprice were big sellers in the Middle East as the Chevrolet Caprice.





Holden will sell more WH long wheelbase vehicles in the Middle East than in Australia

September 1999

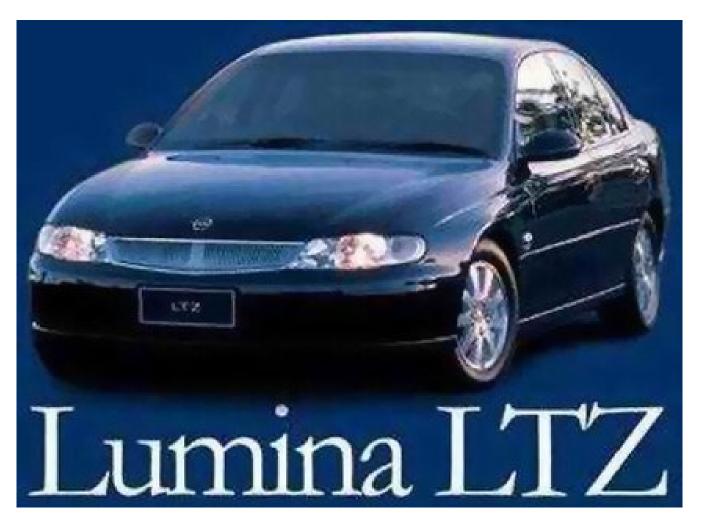


Return of LHD Exports with VT and WH



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Chevrolet Lumina LTZ





Malaysian Mixture



- The 1994 1995 Opel Calais in Malaysia was derived from the Commodore VR but used the Statesman front nose with a 2.6 CIH Opel engine.
- The same mix for 1995 1997 was used with the Commodore VS except that the European Ecotec 2.5 V6 was used but without the independent rear suspension.
- This combination was also sold in Singapore as the Holden Calais
- The Asian financial crisis resulted in the remaining capacity of these cars being sold in New Zealand as the Commodore VS Royale.





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2004 Pontiac GTO derived from Monaro





2009 Pontiac G8







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2011 – 2017 Chevrolet Caprice PPV





2014 - 2017 Chevrolet SS









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2004 – 2007 Vauxhall Monaro – Aussie Kevin Wale "Just Ask"







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2007 - 2017 Vauxhall VXR8 from HSV





Holden to China as Elite Buicks

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2005 – 2006 Buick Royaum from WL Caprice 2007 – 2012 Buick Park Avenue (pictured) from WM Caprice





Challenging Australian Automotive Industry



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Multiple government initiatives to influence the industry but there was a lack of consistency. Most ambitious was the Button Plan from 1989 - 1996

- BMC/Leyland Motor Corporation drastically reduced 1975 and closed in 1983
- VW sold its Motor Products Limited plant to Nissan in 1976
- Chrysler handed over to Mitsubishi in 1981
- In 1985 Toyota gained majority ownership in Australian Motor Industries, previously set up for Standard Motor Co., also Rambler and MB
- Nissan closed 1992
- Mitsubishi closed March 2008
- Ford closed October 2016
- Toyota closed October 3, 2017
- Holden closed October 20, 2017



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THANK YOU

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