NAI Hallmark Difference

EXPERIENCE THE

Contents

03 Summary of Q1 2019
04 Office Market Report
06 Retail Market Report
08 Industrial Market Report
10 Economic Indicators
11 NAI Global
12 Office & Retail Submarket Map
13 Industrial Submarket Map
14 Terminology
16 Our Team

NAI Hallmark is a leading full-service commercial brokerage firm serving the city of Jacksonville and surrounding metropolitan area.

With more than 26 years of experience and an existing leasing/management portfolio of 6.5 million square feet, NAI Hallmark is a market leader in all facets of commercial real estate including sales/leasing brokerage, property management services, real estate intelligence and turnkey development services.

NAI Hallmark has a 26-year history of successfully managing commercial real estate to its highest performance. Our team is committed to providing best-in-class service to our clients and takes an owner’s perspective approach to unlock the full potential of every deal.

Our Active Industry Memberships:

NAI Hallmark professionals are members of prestigious networks including NAI Global, Society of Office & Industrial Realtors (SIOR), International Council of Shopping Centers (ICSC), Certified Commercial Investment Members (CCIM), National Association of Industrial and Office Parks (NAIOP), Building Owners and Managers Association International (BOMA), Urban Land Institute (ULI).
Jacksonville has one of the most diversified industry bases in Florida.

Best known for its financial and professional business services market, Jacksonville is highly attractive to companies looking for new space as well as expansions across the metro. There continues to be strong growth in the office market thanks to the low cost of business, the potential for growth, and cheaper office rents. Office-using employment is positive, seeing an annual increase of roughly 3% within the decade.

Amidst the struggles in the retail market, the demand for retail space in Jacksonville is on the rise. Retail destinations near the St. John’s Town Center are seeing encouragingly positive absorption rates as well as a steady increase in rent well-above the historical average.

With over 135 million square feet of industrial space and positive inventory growth, Jacksonville remains the fourth largest industrial market in Florida. Industrial vacancy levels remain below 3%, which is third-lowest among the top 50 markets in the United States. Investors attracted to industrial spaces are also taking notice of the market’s strong fundamentals as over 12% of inventory has turned over within the last year.

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Source: NAI Hallmark, CoStar Property®, & ESRI®

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Office Market Statistics

Q1 2019 MARKET REPORT

Net Absorption & Vacancy Rates

Nassau County and Northeast Jacksonville contain some of the tightest vacancy rates of well below 3%. Jacksonville’s second largest submarket, Downtown Northbank, posts vacancy rates below the metro average as construction has largely been quiet this cycle.

Sales Activity

The largest transaction this past year included the sale of the 23-story, 370,000 SF SunTrust Tower in Downtown Northbank for $59 million. Investor interest has increased in Jacksonville this cycle. Cap rates have remained steady at around 8% with a noticeable increase in price/SF.

Rental Rates

Two of Jacksonville’s most popular suburban submarkets, Butler/Baymeadows and Southside, post the highest rent gains. Downtown Northbank has also enjoyed large rent gains in recent years surpassing the $20/SF as interest has reemerged for the downtown core.

New Construction

Jacksonville has over 700,000 SF of office space, around 1% of inventory, under construction, with over 90% pre-leased. The Beaches is currently seeing the largest amount of construction as percent of inventory under construction.

“...The office market has been favorable for landlords for the first quarter as leasing activity and rental rates continue to remain strong. We’re seeing a revitalization of the city as older, inefficient properties are being redeveloped into profitable, modern, office space.”
# Office Market Statistics

## Office Submarket Statistics

<table>
<thead>
<tr>
<th>Market</th>
<th>Existing Inventory</th>
<th>Vacancy</th>
<th>YTD Net Absorption</th>
<th>YTD Deliveries</th>
<th>Under Const SF</th>
<th>Quoted Rates</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td># Bldgs</td>
<td>Total RBA</td>
<td>Total SF</td>
<td>Vac %</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Arlington</td>
<td>214</td>
<td>1,552,000</td>
<td>125,794</td>
<td>8.1%</td>
<td>28,648</td>
<td>16,000</td>
</tr>
<tr>
<td>Baker County</td>
<td>32</td>
<td>124,000</td>
<td>8,660</td>
<td>7.0%</td>
<td>7,195</td>
<td>-</td>
</tr>
<tr>
<td>Beaches</td>
<td>370</td>
<td>3,105,000</td>
<td>99,404</td>
<td>3.2%</td>
<td>69,557</td>
<td>49,000</td>
</tr>
<tr>
<td>Butler/Baymeadows</td>
<td>273</td>
<td>10,435,000</td>
<td>1,077,933</td>
<td>10.4%</td>
<td>(191,852)</td>
<td>166,000</td>
</tr>
<tr>
<td>Downtown Northbank</td>
<td>369</td>
<td>12,442,000</td>
<td>893,333</td>
<td>7.2%</td>
<td>(14,511)</td>
<td>60,000</td>
</tr>
<tr>
<td>Downtown Southbank</td>
<td>137</td>
<td>3,044,000</td>
<td>189,241</td>
<td>6.2%</td>
<td>42,810</td>
<td>-</td>
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<tr>
<td>Mandarin</td>
<td>308</td>
<td>2,647,000</td>
<td>143,467</td>
<td>5.4%</td>
<td>11,630</td>
<td>5,000</td>
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<tr>
<td>Nassau County</td>
<td>241</td>
<td>1,260,000</td>
<td>30,416</td>
<td>2.4%</td>
<td>24,922</td>
<td>34,000</td>
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<tr>
<td>Northeast Jacksonville</td>
<td>76</td>
<td>870,000</td>
<td>21,515</td>
<td>2.6%</td>
<td>6,571</td>
<td>-</td>
</tr>
<tr>
<td>Northwest Jacksonville</td>
<td>190</td>
<td>1,213,000</td>
<td>132,823</td>
<td>10.9%</td>
<td>12,058</td>
<td>-</td>
</tr>
<tr>
<td>Orange Park/Clay County</td>
<td>410</td>
<td>3,266,000</td>
<td>257,332</td>
<td>7.9%</td>
<td>44,163</td>
<td>5,000</td>
</tr>
<tr>
<td>Riverside</td>
<td>630</td>
<td>3,011,000</td>
<td>121,063</td>
<td>4.0%</td>
<td>22,776</td>
<td>24,000</td>
</tr>
<tr>
<td>San Marco</td>
<td>267</td>
<td>1,823,000</td>
<td>114,231</td>
<td>6.3%</td>
<td>141,263</td>
<td>-</td>
</tr>
<tr>
<td>Southside</td>
<td>753</td>
<td>16,380,000</td>
<td>1,969,563</td>
<td>12.0%</td>
<td>(535,755)</td>
<td>155,000</td>
</tr>
<tr>
<td>St. Johns County</td>
<td>449</td>
<td>31,080,000</td>
<td>217,562</td>
<td>7.0%</td>
<td>(64,711)</td>
<td>27,000</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>4,719</strong></td>
<td><strong>92,252,000</strong></td>
<td><strong>5,402,337</strong></td>
<td><strong>8.4%</strong></td>
<td><strong>(392,972)</strong></td>
<td><strong>541,000</strong></td>
</tr>
</tbody>
</table>

## Significant Office Sales Transactions

<table>
<thead>
<tr>
<th>Property</th>
<th>Date</th>
<th>Sale Price</th>
<th>Square Feet</th>
<th>Price/SF</th>
</tr>
</thead>
<tbody>
<tr>
<td>100 West Bay Street</td>
<td>2/28/2019</td>
<td>$5,000,000</td>
<td>75,744</td>
<td>$66.01</td>
</tr>
<tr>
<td>11737 Central Parkway</td>
<td>1/15/2019</td>
<td>$1,925,000</td>
<td>13,541</td>
<td>$142.16</td>
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<tr>
<td>3390 Kori Road</td>
<td>1/17/2019</td>
<td>$1,609,000</td>
<td>34,938</td>
<td>$46.05</td>
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<tr>
<td>2035 Professional Center Dr.</td>
<td>2/28/2019</td>
<td>$1,260,000</td>
<td>12,000</td>
<td>$105.00</td>
</tr>
<tr>
<td>101 E Adams St.</td>
<td>1/31/2019</td>
<td>$1,200,000</td>
<td>12,909</td>
<td>$92.96</td>
</tr>
</tbody>
</table>
Vacancy
Retail fundamentals have continually improved this cycle with vacancy decreasing below historical average and absorption levels easily handling the wave of new supply.

As median income increases in Jacksonville, new discretionary income among consumers has increased demand for more retail options. This demand has translated into a vacancy rate of 4.3%.

Sales Activity
Volume of sales and total average prices in Jacksonville have fluctuated this cycle, with cap rates continuing to compress at around 7%.

Roughly a third of all sales within the past year have concentrated near the St. Johns Town Center in the Southside and Arlington submarkets.

Rental Rates
Jacksonville still contains some of the lowest rents nationally, at around $17/SF.

Butler/Baymeadows asking rent is roughly $27/SF, with an annual growth of around 5%.

Beaches asking rent is just over $21/SF.

St. Johns County and Southside have rents below $20/SF.

New Construction
Construction in 2019 is expected to deliver another large wave of retail activity of 1.2 million SF and is largely concentrated in the St.. Johns County submarket at the new Durbin Park mixed-use development.

“The mixture of low vacancy, low rental rates compared to national averages, and continued delivery of new retail development projects in Northeast Florida is providing a great opportunity for flourishing brands to continue expansion into our market.”

Eric Yi
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## Retail Submarket Statistics

<table>
<thead>
<tr>
<th>Market</th>
<th>Existing Inventory</th>
<th>Vacancy</th>
<th>YTD Net Absorption</th>
<th>YTD Deliveries</th>
<th>Under Const SF</th>
<th>Quoted Rates</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td># Bldgs</td>
<td>Total RBA</td>
<td>Total SF</td>
<td>Vac %</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Arlington</td>
<td>440</td>
<td>8,089,000</td>
<td>356,595</td>
<td>4.40%</td>
<td>162,962</td>
<td>26,000</td>
</tr>
<tr>
<td>Baker County</td>
<td>147</td>
<td>1,220,000</td>
<td>5,410</td>
<td>0.40%</td>
<td>31,469</td>
<td>9,000</td>
</tr>
<tr>
<td>Beaches</td>
<td>524</td>
<td>5,173,000</td>
<td>157,375</td>
<td>3.00%</td>
<td>1,323</td>
<td>10,000</td>
</tr>
<tr>
<td>Butler/Baymeadows</td>
<td>197</td>
<td>5,098,000</td>
<td>97,852</td>
<td>1.90%</td>
<td>51,746</td>
<td>47,000</td>
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<tr>
<td>Downtown Northbank</td>
<td>553</td>
<td>3,861,000</td>
<td>262,228</td>
<td>6.80%</td>
<td>(81,587)</td>
<td>7,000</td>
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<tr>
<td>Downtown Southbank</td>
<td>122</td>
<td>643,000</td>
<td>18,454</td>
<td>2.90%</td>
<td>18,688</td>
<td>-</td>
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<tr>
<td>Mandarin</td>
<td>277</td>
<td>4,962,000</td>
<td>248,572</td>
<td>5.00%</td>
<td>(49,096)</td>
<td>21,000</td>
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<tr>
<td>Nassau County</td>
<td>647</td>
<td>5,924,000</td>
<td>185,319</td>
<td>3.10%</td>
<td>15,542</td>
<td>14,000</td>
</tr>
<tr>
<td>Northeast Jacksonville</td>
<td>285</td>
<td>3,703,000</td>
<td>341,604</td>
<td>9.20%</td>
<td>(7,728)</td>
<td>40,000</td>
</tr>
<tr>
<td>Northwest Jacksonville</td>
<td>681</td>
<td>4,426,000</td>
<td>254,740</td>
<td>5.80%</td>
<td>(113,314)</td>
<td>-</td>
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<tr>
<td>Orange Park/Clay County</td>
<td>818</td>
<td>10,652,000</td>
<td>490,648</td>
<td>4.60%</td>
<td>(1,342)</td>
<td>31,000</td>
</tr>
<tr>
<td>Riverside</td>
<td>1,279</td>
<td>13,509,000</td>
<td>616,363</td>
<td>4.60%</td>
<td>60,858</td>
<td>60,000</td>
</tr>
<tr>
<td>San Marco</td>
<td>317</td>
<td>2,912,000</td>
<td>132,151</td>
<td>4.50%</td>
<td>67,302</td>
<td>9,000</td>
</tr>
<tr>
<td>Southside</td>
<td>989</td>
<td>15,380,000</td>
<td>727,801</td>
<td>4.70%</td>
<td>90,947</td>
<td>100,000</td>
</tr>
<tr>
<td>St. Johns County</td>
<td>1,088</td>
<td>10,647,000</td>
<td>277,648</td>
<td>2.60%</td>
<td>585,263</td>
<td>646,000</td>
</tr>
<tr>
<td>Totals</td>
<td>8,364</td>
<td>96,199,000</td>
<td>4,172,760</td>
<td>4.3%</td>
<td>833,033</td>
<td>1,020,000</td>
</tr>
</tbody>
</table>

## Significant Retail Sales Transactions

<table>
<thead>
<tr>
<th>Property</th>
<th>Date</th>
<th>Sale Price</th>
<th>Square Feet</th>
<th>Price/SF</th>
</tr>
</thead>
<tbody>
<tr>
<td>10595 Brightman Blvd.</td>
<td>3/27/2019</td>
<td>$17,411,765</td>
<td>6,600</td>
<td>$2,638.15</td>
</tr>
<tr>
<td>248 Blanding Blvd.</td>
<td>1/15/2019</td>
<td>$4,495,000</td>
<td>64,850</td>
<td>$69.31</td>
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<tr>
<td>9715 Beach Blvd.</td>
<td>3/27/2019</td>
<td>$4,400,000</td>
<td>6,119</td>
<td>$719.07</td>
</tr>
<tr>
<td>7900 103rd St.</td>
<td>3/1/2019</td>
<td>$4,400,000</td>
<td>81,067</td>
<td>$54.28</td>
</tr>
<tr>
<td>9866 Baymeadows Rd.</td>
<td>2/12/2019</td>
<td>$3,700,000</td>
<td>60,487</td>
<td>$61.17</td>
</tr>
</tbody>
</table>
Vacancy

Overall vacancy levels in Jacksonville remain low around 3%. As absorption rates remain positive, landlords are able to push rents to all-time highs of $6.30/SF, placing the market in the top 10 for rent growth nationally.

Sales Activity

Recent large transactions including One Imeson Distribution Center for $47.8 million ($28.06/SF) and 4660 New World Ave for $30.7 million ($75.43/SF) show significant progression for Jacksonville in terms of investor activity setting new records in the market.

Yet, average industrial building sales average around $47/SF at a 7.5 cap rate.

Rental Rates

Rents in the metro have reached new highs, and are expected to break the $6/SF benchmark by 2020. Jacksonville’s largest logistics centers are actually able to charge rents 40% lower than the metro average. These facilities have seen annual rent growth of 4.7% since just 2014.

New Construction

Roughly 4.6 million SF, or 3.6% of inventory, is under construction with a fourth of that coming from Wayfair’s 1-million-SF build-to-suit distribution center in the Riverside submarket.

More than 60% of inventory under construction is pre-leased, showing developer’s confidence in the industrial market.

“The industrial market is very strong in Jacksonville. Jacksonville’s location and transportation infrastructure have contributed to the low industrial vacancy of around 3% and Landlords ability to increase rental rates.”

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Jason Purdy
VP, Industrial Specialist

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Industrial Submarket Statistics

<table>
<thead>
<tr>
<th>Market</th>
<th>Existing Inventory</th>
<th>Vacancy</th>
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<td># Bldgs</td>
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<td>Total SF</td>
<td>Vac %</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Arlington</td>
<td>86</td>
<td>1,020,000</td>
<td>15,627</td>
<td>1.50%</td>
<td>3,992</td>
<td>16,000</td>
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<tr>
<td>Baker County</td>
<td>20</td>
<td>1,342,000</td>
<td>41,373</td>
<td>3.10%</td>
<td>(941,373)</td>
<td>-</td>
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<tr>
<td>Beaches</td>
<td>161</td>
<td>1,119,000</td>
<td>29,230</td>
<td>2.60%</td>
<td>(11,587)</td>
<td>-</td>
</tr>
<tr>
<td>Butler Corridor</td>
<td>644</td>
<td>20,982,000</td>
<td>832,868</td>
<td>4.00%</td>
<td>479,383</td>
<td>43,000</td>
</tr>
<tr>
<td>Downtown</td>
<td>465</td>
<td>11,604,000</td>
<td>225,303</td>
<td>1.90%</td>
<td>34,276</td>
<td>-</td>
</tr>
<tr>
<td>Mandarin</td>
<td>108</td>
<td>1,489,000</td>
<td>31,200</td>
<td>2.10%</td>
<td>6,041</td>
<td>-</td>
</tr>
<tr>
<td>Nassau County</td>
<td>114</td>
<td>3,310,000</td>
<td>7,198</td>
<td>0.20%</td>
<td>7,364</td>
<td>15,000</td>
</tr>
<tr>
<td>North Side</td>
<td>125</td>
<td>7,781,000</td>
<td>531,131</td>
<td>6.80%</td>
<td>(207,842)</td>
<td>200,000</td>
</tr>
<tr>
<td>Northeast</td>
<td>38</td>
<td>4,191,000</td>
<td>117,364</td>
<td>2.80%</td>
<td>180,976</td>
<td>-</td>
</tr>
<tr>
<td>Ocean Way</td>
<td>129</td>
<td>13,824,000</td>
<td>711,510</td>
<td>5.10%</td>
<td>165,487</td>
<td>433,000</td>
</tr>
<tr>
<td>Orange Park/Clay County</td>
<td>223</td>
<td>6,137,000</td>
<td>331,082</td>
<td>5.40%</td>
<td>(88,241)</td>
<td>78,000</td>
</tr>
<tr>
<td>Riverside</td>
<td>750</td>
<td>20,760,000</td>
<td>221,759</td>
<td>1.10%</td>
<td>675,800</td>
<td>-</td>
</tr>
<tr>
<td>San Marco</td>
<td>260</td>
<td>4,735,000</td>
<td>222,999</td>
<td>4.70%</td>
<td>18,056</td>
<td>-</td>
</tr>
<tr>
<td>South Side</td>
<td>123</td>
<td>1,478,000</td>
<td>17,153</td>
<td>1.20%</td>
<td>7,107</td>
<td>-</td>
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<tr>
<td>St. Johns</td>
<td>352</td>
<td>5,687,000</td>
<td>176,115</td>
<td>3.10%</td>
<td>(14,305)</td>
<td>27,000</td>
</tr>
<tr>
<td>West Side</td>
<td>563</td>
<td>31,629,000</td>
<td>635,804</td>
<td>2.00%</td>
<td>434,353</td>
<td>450,000</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>4,161</strong></td>
<td><strong>137,088,000</strong></td>
<td><strong>4,147,716</strong></td>
<td><strong>3.0%</strong></td>
<td><strong>1,649,487</strong></td>
<td><strong>1,246,000</strong></td>
</tr>
</tbody>
</table>

Significant Industrial Sales Transactions

<table>
<thead>
<tr>
<th>Property</th>
<th>Date</th>
<th>Sale Price</th>
<th>Square Feet</th>
<th>Price/SF</th>
</tr>
</thead>
<tbody>
<tr>
<td>1707 Huron St.</td>
<td>2/14/2019</td>
<td>$3,300,000</td>
<td>107,000</td>
<td>$30.84</td>
</tr>
<tr>
<td>6920 Phillips Industrial Blvd.</td>
<td>3/7/2019</td>
<td>$2,650,000</td>
<td>37,000</td>
<td>$71.62</td>
</tr>
<tr>
<td>2815 Mercury Rd.</td>
<td>1/16/2019</td>
<td>$505,000</td>
<td>8,400</td>
<td>$60.12</td>
</tr>
<tr>
<td>3693 Morton St.</td>
<td>3/20/2019</td>
<td>$410,000</td>
<td>4,992</td>
<td>$82.13</td>
</tr>
<tr>
<td>2513 Silver St.</td>
<td>2/15/2019</td>
<td>$395,000</td>
<td>9,705</td>
<td>$40.70</td>
</tr>
</tbody>
</table>
Economic Indicators

Population: 1.5M
Businesses: 55K
Fortune 500 companies: 3

#4 best city for job seekers in 2019
- Forbes

Jacksonville’s workforce is .7 million strong

Florida is #2 best state for business
- Tax Foundation

#9 best big city to live in
- Money

Mayo Clinic
- #1 hospital in nation
- U.S. News & World Report

#2 best city for tech outside of CA & NY
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20+ higher education colleges and universities in region

#2 most underrated beach town in America
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Jacksonville International Airport
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NAI Global is the single largest, most powerful global network of owner-operated commercial real estate brokerage firms. NAI Global member firms are leaders in their local markets and span the world with 400+ offices and more than 7,000 professionals supported by the central resources of the NAI Global organization.

Market your products and services to this global audience either year round via our special packages designed to put your name in lights and keep it there or via an event sponsorship or exhibit.

The Premier Managed Commercial Real Estate Network.

Top 4 Brand

400+ Offices
7,000+ Professionals
750+ Key Decision Makers

425+ Million Square Feet Managed
#2 Rank
Total SIOR’s
Total CCIM’s
Terminology

Building Class

Class A: Buildings that generally qualify as extremely desirable investment-grade properties and command the highest rents or sale prices compared to other buildings in the same market.

Class B: Buildings that generally qualify as a more speculative investment. Such buildings offer utilitarian space without special attractions, and have ordinary design.

Class C: Buildings that generally qualify as no-frills, older buildings that offer basic space and command lower rents or sale prices compared to other buildings in the same market.

Deliveries:

Buildings that complete construction during a specified period of time. In order for space to be considered delivered, a certificate of occupancy must have been issued for the property.

Direct Space:

Space that is being offered for lease directly from the landlord or owner of a building, as opposed to space being offered in a building by another tenant (or broker of a tenant) trying to sublet a space that has already been leased.

Existing Inventory:

The square footage of buildings that have received a certificate of occupancy and are able to be occupied by tenants. It does not include space in buildings that are either planned, under construction or under renovation.

Full Service Rental Rate:

Rental rates that include all operating expenses such as utilities, electricity, janitorial services, taxes and insurance.

Industrial Building:

A type of building adapted for such uses as the assemblage, processing, and/or manufacturing of products from raw materials or fabricated parts. Additional uses include warehousing, distribution, and maintenance facilities. The primary purpose of the space is for storing, producing, assembling, or distributing product.

Market:

Geographic boundaries that serve to delineate core areas that are competitive with each other and constitute a generally accepted primary competitive set of areas. Markets are building-type specific, and are non-overlapping contiguous geographic designations having a cumulative sum that matches the boundaries of the entire Region (See also: Region). Markets can be further subdivided into Submarkets.

Net Absorption:

The net change in occupied space over a given period of time.

Office Building:

A type of commercial building used exclusively or primarily for office use (business), as opposed to manufacturing, warehousing, or other uses.
**Price/SF:**
Calculated by dividing the price of a building (either sales price or asking sales price) by the Rentable Building Area.

**Quoted Rental Rate:**
The asking rate per square foot for a particular building or unit of space by a broker or property owner. Quoted rental rates may differ from the actual rates paid by tenants following the negotiation of all terms and conditions in a specific lease.

**Region:**
Core areas containing a large population nucleus, that together with adjacent communities have a high degree of economic and social integration. Regions are further divided into market areas, called Markets. (See also: Markets)

**(RBA) Rentable Building Area:**
The total square footage of a building that can be occupied by, or assigned to a tenant for the purpose of determining a tenant’s rental obligation. Generally RBA includes a percentage of common areas including all hallways, main lobbies, bathrooms, and telephone closets.

**Sales Price:**
The total dollar amount paid for a particular property at a particular point in time.

**SF:**
Abbreviation for Square Feet.

**Submarkets:**
Specific geographic boundaries that serve to delineate a core group of buildings that are competitive with each other and constitute a generally accepted primary competitive set, or peer group. Submarkets are building type specific (office, industrial, retail, etc.), with distinct boundaries dependent on different factors relevant to each building type. Submarkets are non-overlapping, contiguous geographic designations having a cumulative sum that matches the boundaries of the Market they are located within (See also: Market).

**Under Construction:**
Buildings in a state of construction, up until they receive their certificate of occupancy.

**Vacancy Rate:**
A measurement expressed as a percentage of the total amount of physically vacant space divided by the total amount of existing inventory. Under construction space generally is not included in vacancy calculations.

**YTD:**
Abbreviation for Year-to-Date. Describes statistics that are cumulative from the beginning of a calendar year through whatever time period is being studied.
Q1 2019 MARKET REPORT

Jacksonville Market Report

NAI Hallmark has a 26-year history of successfully managing commercial real estate to its highest performance. Our team is committed to providing best-in-class service to our clients and takes an owner’s perspective approach to unlock the full potential of every deal.

It would be our privilege to work with you.

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