



AJCU Finance Officers and General Counsel

CONFERENCE AGENDA

AJCU|2018

The Historic Davenport Hotel
10 South Post Street, Spokane WA

April 24 - 27, 2018

TUESDAY, APRIL 24, 2018

TIME		LOCATION
4:00 – 7:00 pm	Registration	Elizabethan Ballroom, 2 nd floor
6:30 – 11:00 pm	Welcome Reception: <i>Hors d'oeuvres and Cocktails</i>	Elizabethan Ballroom, 2 nd floor

WEDNESDAY, APRIL 25, 2018

TIME		LOCATION
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GOLF TOURNAMENT:

6:15 am	Breakfast	TBD
7:00 am	Bus departs	Lobby
8:00 am	Golfers Arrive: <i>Outfitting/Practice Tees</i>	Coeur d'Alene Resort Golf Course 900 S Floating Green Coeur d'Alene, ID
9:00 am – 3:00 pm	Golf Tournament, Lunch & Awards	Coeur d'Alene Resort Golf Course
3:00 pm	Bus returns to The Historic Davenport Hotel	

HISTORIC SPOKANE TOUR:

6:15 am – 8:30 am	Breakfast	Isabella Ballroom, 1 st floor
8:30 am – 3:00 pm	Historic Spokane Tour & Lunch	Isabella Ballroom, 1 st floor
3:00 – 5:30 pm	Registration	TBD
5:45 pm	<i>Gather to walk to opening dinner event</i>	Lobby
6:00 pm – 8:00 pm	Opening Dinner Event 6:00 pm – Social 7:00 pm – Dinner	Martin Woldson Theater at the Fox 1001 W Sprague Ave Spokane, WA
8:00 pm – 11:00 pm	Hospitality Event	Martin Woldson Theater at the Fox 1001 W Sprague Ave Spokane, WA

THURSDAY, APRIL 26, 2018

TIME		LOCATION
6:00 am	Guided Walk or Run: Discover Downtown!	Lobby
7:00 am – 12:00 pm	Registration	TBD
7:30 am	Mass – Fr. Pat Lee, S.J., Vice President for Mission, Gonzaga University All are welcome	Cutter Room, 2 nd floor
7:30 am – 8:30 am	Breakfast	Isabella Ballroom, 1 st floor
8:30 am – 8:40 am	Welcome & Introductions Maureen McGuire, <i>General Counsel, Gonzaga University</i> Chuck Murphy, <i>Chief Strategy Officer, Gonzaga University</i> Joe Smith, <i>Chief Financial Officer, Gonzaga University</i>	Marie Antoinette Ballroom, 2 nd floor
8:40 am – 9:30 am	JOINT SESSION 1: The AJCU: Building an Effective Network for Advancing Mission Dr. Stephanie Russell, <i>Vice President and Consultant for Mission Integration, AJCU</i>	Marie Antoinette Ballroom, 2 nd floor
9:30 am – 10:30 am	JOINT SESSION 2: Fiduciary Duties of the Governing Board and Consequential Governance* Shannon McCambridge, JD, LLM, <i>Executive Search Consultant, Association of Governing Boards of Universities and Colleges</i>	Marie Antoinette Ballroom, 2 nd floor
10:30 am – 10:45 am	Break	
10:45 am – 11:45 am	JOINT SESSION 3: What Risks Should We Be Talking About?* Constance Neary, <i>Vice President for Risk Management, United Educators</i>	Marie Antoinette Ballroom, 2 nd floor
11:45 am – 1:00 pm	Kick Off Lunch Dr. Thayne McCulloh, <i>President, Gonzaga University</i>	Isabella Ballroom, 1 st floor
1:00 pm – 2:00 pm	JOINT SESSION 4: Communicating in a Crisis: Are You Ready? * Jill Eiland, <i>Managing Partner, Gallatin Public Affairs-Oregon</i> Michelle Cole, <i>Partner, Gallatin Public Affairs</i>	Marie Antoinette Ballroom, 2 nd floor
2:00 pm – 3:15 pm	JOINT SESSION 5: The Most Important Tax Update of Your Career* Dominic Daher, <i>Associate Vice President for Tax Compliance and Internal Audit, University of San Francisco</i> Gwen Spencer, <i>Tax Services Partner, PricewaterhouseCoopers</i>	Marie Antoinette Ballroom, 2 nd floor
3:15 pm – 3:30 pm	Break	
3:30 pm – 4:15 pm	FINANCE SESSION 6: Roundtable (closed session)	Marie Antoinette Ballroom, 2 nd floor
3:30 pm – 4:15 pm	GENERAL COUNSEL SESSION 6: Roundtable (closed session)	Flowerfield Room, 2 nd floor

**The Washington Society of CPAs will award continuing professional education credits for these qualifying classes.*

THURSDAY, APRIL 26, 2018 *CONTINUED*

TIME		LOCATION
4:45 pm	Shuttle: Historic Davenport Hotel to Gonzaga University	Lobby
5:00 pm – 6:00 pm	Gonzaga University Campus Tour Student Ambassador Guides	Gonzaga University 502 E Boone Ave Spokane, WA
6:00 pm – 9:00 pm	Main Dinner Event <i>Business Professional Attire</i> 6:00pm – Social 7:00pm – Dinner & Key Note: Rob Curley, <i>Editor, Spokesman Review</i>	John J. Hemmingson Center, Ballroom, 3 rd floor
9:00 pm – 9:45 pm	Zag Shop	Zag Shop 801 E Desmet Ave Spokane, WA
9:00 pm – 9:45 pm	Shuttle Service: Gonzaga University to Historic Davenport Hotel	
9:00 pm – 11:00 pm	Hospitality Event	Elizabethan Ballroom, 2 nd floor

FRIDAY, APRIL 27, 2018

TIME		LOCATION
6:00 am	Guided Walk or Run: <i>Discover Downtown!</i>	Lobby
7:00 am – 12:00 pm	Shipping/Information Desk	Isabella Ballroom, 1 st floor
7:00 am – 8:00 am	Breakfast	Isabella Ballroom, 1 st floor
8:00 am – 9:00 am	JOINT SESSION 7: Generation Z – Lifestyle Survey: Recruiting, Engaging and Retaining an Anxious Generation* Barry Telford, <i>CEO Universities West, Sodexo North America & President, Sodexo Canada</i> Jonathan Preciado, <i>Senior Manager, Quality of Life Research, Global Offer Development, Sodexo</i>	Marie Antoinette Ballroom, 2 nd floor
9:00 am – 9:15 am	Break	
9:15 am – 10:15 am	FINANCE SESSION 8: Active Management: It's Not Just About Net of Fee Excess Returns* Ian Toner, <i>CFA Chief Investment Officer, Verus Investments</i>	Marie Antoinette Ballroom, 2 nd floor
9:15 am – 10:15 am	GENERAL COUNSEL SESSION 8: Roundtable (closed session)	Flowerfield Room, 2 nd floor
10:15 am – 11:15 am	ELECTIVE SESSION 9a: Not-for-Profit Accounting Changes are Coming: Are you Ready?* Melissa Harman, <i>CPA, National Practice Leader, Higher Education, Moss Adams</i> Tammy Erickson, <i>Partner, Moss Adams</i>	Marie Antoinette Ballroom, 2 nd floor
10:15 am – 11:15 am	ELECTIVE SESSION 9b: Employee Benefit Plan Risks and Best Practices for Mitigation* Michelle Ueding, <i>Partner, Kutak Rock</i>	Flowerfield Room, 2 nd floor
11:15 am – 11:30 am	Break	
11:30 am – 12:30 pm	Lunch	Isabella Ballroom, 1 st floor

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