Donating Stocks to Charleston Legal Access

Step 1. Contact the institution where your stocks are held and let them know you would like to transfer the shares to the Charleston Legal Access account at Fidelity (Routing #: 101205681).

You may need the following codes:
- DTC #: 0226
- Account #: 39900000740282155
- Charleston Legal Access EIN/TIN #: 81-1013976

Step 2. Let us know about your gift of stock

Stock donations transferred to our account are not accompanied by donor information. We want to be sure we can acknowledge your charitable donation of stock and send you a tax receipt, so please be in touch regarding your donations.

There are 2 ways to inform CLA of your donation:

1. Contact Alex Russell directly:
   a. Email: alex@charlestonlegalaccess.org
   b. Phone: 843-640-5980 ext. 703

2. Fill out the Stock Gifts Notification Form and mail it to:
   a. Charleston Legal Access, ATTN: Alex Russell, 3775 Spruill Ave, Suite B, North Charleston, SC 20405

As soon as your gift is identified, we will send you an acknowledgment letter in the mail.

For questions, please contact Alex Russell, Development Manager, at alex@charlestonlegalaccess.org.
Stock Donation Notification Form

Name ________________________________

Address ______________________________

City _______________ State _______________ Zip Code _______________

Telephone __________________ Email __________________

Does the donor wish to remain anonymous? Yes or No (circle)

Name of Security ________________________________

Number of Shares ________________________________

Ticker Symbol ________________________________

Date of Transfer ________________________________

What is the *approximate* value you would like to donate?

___________________________________________

What is the name of your broker? ________________________________

What firm is the broker with? ________________________________

Firm Phone Number ________________________________

Notes: ____________________________________________________________________

__________________________________________________________________________

Mail this form to...
Charleston Legal Access
Attn: Alex Russell
3775 Spruill Ave, Suite B
North Charleston, SC 29405