GIFTS OF STOCK AND APPRECIATED SECURITIES

LUTHERAN SERVICES OF GEORGIA
1800 Edgewood Avenue, NE
Suite 1800
Atlanta, GA 30303
Phone: 678-686-9613 Fax: 404-591-1031

Your gift helps LSG find, create and strengthen homes for people in need in Georgia. If you have any questions, or we can be of any assistance to you, please do not hesitate to reach out.

Please either provide your broker with this gift form, or our account name, account number, and DTC number for LSG’s Merrill Lynch Bank Account (provided below).

Name of Donor: ____________________________

Donor Brokerage/Bank Name: ____________________________

Contact: ____________________________

Phone: ____________________________ Email: ____________________________ Fax: ____________________________

Asset Type: ____________________________ Name of Asset: ____________________________

# of Shares to be Transferred: ____________________________ Approx. Value $ ____________________________

Gift is Restricted? Yes______ No______ If restricted use for: ____________________________

Grantee Name: Lutheran Services of Georgia, Inc.
Contact: Janet Tharp, VP of Development
Phone: 678-686-9613 Fax: 404-591-1031 Email: jtharp@lsga.org

LSG’s Brokerage Information:
Name of Firm: Merrill Lynch
Phone: 770-360-6011
LSG’s Account: 29S-03545
DTC # 5198

Donor Authorized Signature ____________________________ Date ____________________________

Please remember to keep a copy of this form for your records.