



Firm Overview

- Monomoy was founded in 2005 and manages over \$1.5 billion of committed capital
- We have successfully executed more than 40 middle-market transactions in our 13-year history
- We have nearly \$1 billion in available capital to invest
- We have an established track record of producing industry-leading investment returns
- We create value by focusing on cash flow, operational improvement and strategic growth
- We specialize in acquiring businesses at an inflection point, such as corporate divestitures, family-owned businesses, special situations, and sponsor-to-sponsor deals
 - Strong track record of transforming orphan corporate assets into profitable, standalone businesses
 - Long history of building on the success of family business owners as they transition their companies to institutional ownership
 - Ability to close complex transactions within 30 days without a financing contingency
- We believe that management teams are crucial to the success of our businesses

Management and Business Improvement

At Monomoy, our most important job is to inspire the management teams and employees of our portfolio companies to share our passion for improving every aspect of their business every day. We partner with managers who are committed to driving cash flow and creating equity value. We provide every senior management team with a substantial opportunity to share in the value created under Monomoy ownership. We seek to provide our management teams with the resources they need to be successful. We have a world class operations team who are experts in cash management, lean manufacturing, process improvement and supply chain management. These resources and Monomoy's global network of accomplished professionals are available to all of our portfolio companies.

Our Investment Criteria

- Companies with \$150 to \$600 million of sales
- Equity investments of up to \$150 million
- Enterprise values of up to \$500 million
- Manufacturing, industrial, distribution and consumer product companies

Representative Industries

Aerospace and defense, automotive, building products, consumer products, food and beverage, foundry and casting, HVAC, machinery and equipment, metal processing, paper and packaging, power, specialty materials, value-added distribution

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