

PORTFOLIA

Portfolia Active Aging Fund LLC Financial Statements

As of and for the period ended December 31, 2020
(Unaudited)



Portfolia Active Aging Fund LLC

December 31, 2020

(Unaudited)

Performance Summary*

Vintage (1)	Number of investments (active and exited) (2)	Total Capital Fund	Total Investable Capital Fund	Total Invested Capital Fund	Percent of Total Capital Returned to Clients Member	TVPI (5)(6) Membe	Gross TVPI (7) Fund	Industry Benchmark TVPI (8)
2020	4	3,357,000	3,021,300	1,549,996	0%	0.99	1.00	

* Fund still open as of 12/30/2020

Statement of Investments

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Everly Well					
Series D Preferred Stock	11/17/20	11,483	\$ 300,000	\$ 300,000	\$ -
Maven Clinic					
Series C Preferred Stock	05/08/20	100,022	499,999	499,999	-
Siren					
Series B Preferred Stock	08/24/20	107,858	499,997	499,997	-
Wellth					
Series A Preferred Stock	06/02/20	440,140	250,000	250,000	-
Total Investments			\$ 1,549,996	\$ 1,549,996	\$ -

(1) Fund Vintage is defined as the year in which fund's majority of investments are made. If the Fund was formed in the last month of the year, fund vintage is the following year.

(2) Recent fund vintages may still be deploying capital, so number of investments and total invested capital for these vintages will increase.

(3) Total Investable Capital is the capital available to invest after reserving for 5 years of fees up front.

(4) Total Invested Capital is the capital that the Portfolia funds invested through 12/31/20.

(5) When evaluating Total Value to Paid in Capital (TVPI), at the valuations of the date provided, for every dollar an investor invested in our Enterprise Fund, the investor would receive \$1.50.

(6) Total Value to Paid in Capital (TVPI) multiple is net of fees and carried interest.

(7) Gross Total Value to Paid in Capital (Gross TVPI) multiple is gross of fees and carried interest.

(8) Industry Benchmark from Cambridge Associates reflects their calculation of median VC industry TVPI as of 9/30/20. According to Cambridge Associates, funds formed since 2016 are too young to have produced meaningful returns

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For the period ended December 31, 2020

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Statement of Changes in Members' Capital

	Managing Member		
	Lead Partners	Members	Total
Balances, since Inception	\$ -	\$ -	\$ -
Capital contributions	360,000	2,997,000	3,357,000
Net investment expense	(3,333)	(27,745)	(31,078)
Balances, December 31, 2020	<u>\$ 356,667</u>	<u>\$ 2,969,255</u>	<u>\$ 3,325,922</u>

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For the period ended December 31, 2020

(Unaudited)

Statement of Net Assets

Assets

Investments at fair value (cost \$1,549,996)	\$	1,549,996
Cash		1,491,091
Prepaid management fee		<u>309,835</u>
Total assets		3,350,922

Liabilities

Other liabilities		<u>25,000</u>
Total liabilities		<u>25,000</u>

Net assets

\$ 3,325,922

Net assets represented by members' capital

Capital contributions	\$	3,357,000
Net investment expense		<u>(31,078)</u>
Total members' capital	\$	<u><u>3,325,922</u></u>

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Portfolia Active Aging Fund, LLC
 Vintage Year: 2020
 Fund Data as of: 12/31/2020

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 3,357,000	\$ 3,357,000
Paid-in	3,357,000	3,357,000
Net Asset Value	3,016,087	3,016,087
Distributions	-	-
Total value	\$ 3,016,087	\$ 3,016,087
TVPI	0.90x	0.90x
DPI	0.00x	0.00x
RVPI	0.90x	0.90x
Net IRR	-24.85%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 1,549,996
# of current investments	4
# of realized investments	-
Total # of investments	4
Realized	-
Investments at Fair Value	1,549,996
Total value	\$ 1,549,996
Gross TVPI	1.00x
Gross IRR	0.00% **

** Gross IRR based on portfolio investments data and not contributed capital of members