

PORTFOLIA

Portfolia Rising America Fund LLC Financial Statements

As of and for the period ended December 31, 2020
(Unaudited)



Portfolia Rising America Fund LLC

December 31, 2020

(Unaudited)

Performance Summary*

Vintage (1)	Number of investments (active and exited) (2)	Total Capital (3)	Total Investable Capital (3)	Total Invested Capital (2)(4)	Percent of Total Capital Returned to Clients	TVPI (5)(6)	Gross TVPI (7)	Industry Benchmark TVPI (8)
	Fund	Fund	Fund	Fund	Member	Member	Fund	
2020	5	5,235,000	4,711,500	1,199,999	0%	1.13	1.17	

*Fund still investing

Statement of Investments

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
Canela Media, Inc.					
Convertible Promissory Note	10/09/20		350,000	350,000	\$ -
Encantos Media Studios, PBC					
Series Seed-2 Preferred Stock	07/28/20	2,254,285	200,631	236,700	36,069
Maven Clinic Co.					
Series C Preferred Stock	05/08/20	50,011	249,999	249,999	-
Series C Preferred Stock	08/24/20	20,004	100,000	100,000	
Mobility Capital Finance, Inc.					
Series Seed Preferred Stock	01/15/20	180,018	200,000	267,327	67,327
SUMA Wealth, Inc.					
Simply Agreement for Future Equity (SAFE)	10/13/20		100,000	200,000	100,000
Total Investments			\$ 1,200,630	\$ 1,404,026	\$ 203,396

(1) Fund Vintage is defined as the year in which fund's majority of investments are made. If the Fund was formed in the last month of the year, fund vintage is the following year.

(2) Recent fund vintages may still be deploying capital, so number of investments and total invested capital for these vintages will increase.

(3) Total Investable Capital is the capital available to invest after reserving for 5 years of fees up front.

(4) Total Invested Capital is the capital that the Portfolia funds invested through 12/31/20.

(5) When evaluating Total Value to Paid in Capital (TVPI), at the valuations of the date provided, for every dollar an investor invested in our Enterprise Fund, the investor would receive \$1.50.

(6) Total Value to Paid in Capital (TVPI) multiple is net of fees and carried interest.

(7) Gross Total Value to Paid in Capital (Gross TVPI) multiple is gross of fees and carried interest.

(8) Industry Benchmark from Cambridge Associates reflects their calculation of median VC industry TVPI as of 9/30/20. According to Cambridge Associates, funds formed since 2016 are too young to have produced meaningful returns

Portfolia Rising America Fund LLC

For the period ended December 31, 2020

(Unaudited)

Statement of Changes in Members' Capital

	Managing Member		
	Lead Partners	Members	Total
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Balances, January 1, 2020	\$ -	\$ -	\$ -
Capital contributions	135,000	5,100,000	5,235,000
Net investment expense	(865)	(32,670)	(33,535)
Net change in unrealized appreciation	34,837	168,559	203,396
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Balances, December 31, 2020	\$ 168,972	\$ 5,235,889	\$ 5,404,861
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Portfolia Rising America Fund LLC

For the period ended December 31, 2020

(Unaudited)

Statement of Net Assets

Assets

Investments at fair value (cost \$1,200,630)	\$	1,404,026
Cash		3,498,677
Interest receivable		4,833
Prepaid management fee		497,325
Total assets		<u>5,404,861</u>

Net assets

\$ 5,404,861

Net assets represented by members' capital

Capital contributions	\$	5,235,000
Net investment expense		(33,535)
Net unrealized appreciation on investments		203,396
Total members' capital	\$	<u>5,404,861</u>

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Portfolia Rising America Fund, LLC

Vintage Year: 2020

Fund Data as of: 12/31/2020

Unaudited

Investor Metrics

	<u>Managing Member</u>		
	<u>Lead Partners</u>	<u>Members</u>	<u>Total Fund</u>
Commitment	\$ 135,000	\$ 5,100,000	\$ 5,235,000
Paid-in	135,000	5,100,000	5,235,000
Net Asset Value	168,972	5,235,889	5,404,861
Distributions	-	-	-
Total value	\$ 168,972	\$ 5,235,889	\$ 5,404,861
TVPI	1.25x	1.03x	1.03x
DPI	0.00x	0.00x	0.00x
RVPI	1.25x	1.03x	1.03x
Net IRR		4.87%	

Portfolio Metrics

Cash invested	\$ 1,199,999
# of current investments	5
# of realized investments	-
Total # of investments	5
Realized	-
Investments at Fair Value	1,404,026
Total value	\$ 1,404,026
Gross TVPI	1.17x
Gross IRR	37.89% **

** Gross IRR based on portfolio investments data and not contributed capital of members