

# PORTFOLIA

## Portfolia FemTech II Fund LLC Financial Statements

As of and for the period ended December 31, 2020  
(Unaudited)



# Portfolia FemTech II Fund LLC

December 31, 2020

(Unaudited)

## Performance Summary\*

Vintage (1)	Number of investments (active and exited) (2)	Total Capital (3)	Total Investable Capital (3)	Total Invested Capital (2)(4)	Percent of Total Capital Returned to Clients	TVPI (5)(6)	Gross TVPI (7)	Industry Benchmark TVPI (8)
Fund	Fund	Fund	Fund	Fund	Member	Member	Fund	
2020	2	1,592,000	1,432,800	250,344	0%	1.00	1.00	

\* Fund still open as of 12/30/2020

## Statement of Investments

	Initial Purchase Date	# Units	Cost	Fair Value	Unrealized Appreciation (Depreciation)
<b>Everly Well</b>					
Series D Preferred	11/25/20	7,655	\$ 200,000	\$ 200,000	\$ -
<b>Madorra</b>					
SAFE	12/22/20	N/A	50,344	50,344	-
<b>Total Investments</b>			<b>\$ 250,344</b>	<b>\$ 250,344</b>	<b>\$ -</b>

(1) Fund Vintage is defined as the year in which fund's majority of investments are made. If the Fund was formed in the last month of the year, fund vintage is the following year.

(2) Recent fund vintages may still be deploying capital, so number of investments and total invested capital for these vintages will increase.

(3) Total Investable Capital is the capital available to invest after reserving for 5 years of fees up front.

(4) Total Invested Capital is the capital that the Portfolia funds invested through 12/31/20.

(5) When evaluating Total Value to Paid in Capital (TVPI), at the valuations of the date provided, for every dollar an investor invested in our Enterprise Fund, the investor would receive \$1.50.

(6) Total Value to Paid in Capital (TVPI) multiple is net of fees and carried interest.

(7) Gross Total Value to Paid in Capital (Gross TVPI) multiple is gross of fees and carried interest.

(8) Industry Benchmark from Cambridge Associates reflects their calculation of median VC industry TVPI as of 9/30/20. According to Cambridge Associates, funds formed since 2016 are too young to have produced meaningful returns

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## Statement of Changes in Members' Capital

	<u>Managing Member Lead Partners</u>	<u>Members</u>	<u>Total</u>
<b>Balances, January 1, 2020</b>	\$ -	\$ -	\$ -
Capital contributions	-	1,592,000	1,592,000
Net investment expense	-	(3,067)	(3,067)
<b>Balances, December 31, 2020</b>	<u>\$ -</u>	<u>\$ 1,588,933</u>	<u>\$ 1,588,933</u>

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For the period ended December 31, 2020

(Unaudited)

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## Statement of Net Assets

### Assets

Investments at fair value (cost \$250,344)	\$	250,344
Cash		1,182,457
Prepaid management fee		<u>156,132</u>
<b>Total assets</b>		<u>1,588,933</u>

### Net assets

\$ 1,588,933

### Net assets represented by members' capital

Capital contributions	\$	1,592,000
Net investment expense		<u>(3,067)</u>
<b>Total members' capital</b>	\$	<u>1,588,933</u>

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Portfolia FemTech II, LLC  
 Vintage Year: 2020  
 Fund Data as of: 12/31/2020

<u>INVESTOR METRICS</u>	<u>Member</u>	<u>Total Fund</u>
Commitment	\$ 1,592,000	\$ 1,592,000
Paid-in	1,592,000	1,592,000
Net Asset Value	1,432,800	1,432,800
Distributions	-	-
Total value	\$ 1,432,800	\$ 1,432,800
TVPI	0.90x	0.90x
DPI	0.00x	0.00x
RVPI	0.90x	0.90x
Net IRR	-67.03%	

<u>PORTFOLIO METRICS</u>	
Cash invested	\$ 250,344
# of current investments	2
# of realized investments	-
Total # of investments	2
Realized	-
Investments at Fair Value	250,344
Total value	\$ 250,344
Gross TVPI	1.00x
Gross IRR	0.00% **

\*\* Gross IRR based on portfolio investments data and not contributed capital of members